

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2015				
To: Hong Kong Exchanges and	l Clearing	g Limited		
Name of Issuer	China Uı	nicom (Hong Kong)	Limited	
Date Submitted	03/11/20	15		
I. Movements in Authorised Sh	are Capita	al		
1. Ordinary Shares				
(1) Stock code: N/A	_Descrip	tion :		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				
(2) Stock code: N/A	_Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				

eription :		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
eription:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	shares cription: No. of other	No. of preference shares Par value (State currency) Parvalue (State currency) Parvalue (State currency)

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)			of shares		
Balance at close of preceding month	23,947,081,083	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	23,947,081,083	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Ontions (under Share Ontion Schemes of the Issuer)

Share Options (under Sh Particulars of share option scheme	are option i	senemes of the	155001)		No. of new shares of issuer issued during	
including EGM					the month pursuant	be issued pursuant
approval date Movement during the month				thereto	thereto as at close	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed/ Forfeited		of the month
class of shares issuable	Grance	Exercised	Cuncened	Dapsed/ Forfeited		
N/A						
				Ordinary shares)	N/A	
			(Pr	reference shares)	N/A	
T. 16 1 11 1	a a		C	(Other class)	N/A	
Total funds raised during options (HK\$)	the month	from exercise of		N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)	(/ /)				
4.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible into	Shares of the 1	ssuci willell are to	oc Listea)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 0.75% Guaranteed						
Convertible Bonds due 2015	US\$	1,838,800,000	Nil	Nil	Nil	Nil
	,	,,,		(see Remark 1)		
				(see Remark 1)		(see Remark 1)
Stock code (if listed)			326			
Class of shares			<u> </u>			
		0 1: 01				
issuable (Note 1)		Ordinary Sha				
Subscription price		HK\$14.75 per sh	are			
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	,					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
<u>3.</u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
<u> </u>						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
(00/111111/3333)	(Total C (Ord	inary shares)	Nil	
			Dunf-	rongo sharas)	N/A	
			(Fielei	rence shares)	N/A N/A	
				(Other class)	N/A	

For Main Board and GEM listed issuers

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
(/ /) shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	-
(Other class)	N/A	· ·

Ot	her Movements in	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>.</u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u> </u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u> </u>

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
						1771	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)				
8.	8. Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	
						N/A	
ı							

For Main Board and GEM listed issuers

			1 01 1:14111	20000	021.1 11500	. 1556.615
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u> </u>
		Total E. (Ordinary sl	hares)	N/A	
			reference sl		N/A	
			(Other	class)	N/A	<u>-</u>
	_					
Т	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of A	to E):	(1)	Nil
	. ()	<i>5</i>	,	(2	· —	N/A
Т.	otal increase / (decrease) in preference shares du	uring the month (i.e. Total of	A to F)	(2		N/A
	•			3.	-	N/A
ιT	otal increase / (decrease) in other classes of share	es during the month (i.e. Tot	aı ot A to I	크):		1 1/ 1-1

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
1. 0.75% Guarante	ed Convertible Bonds matured in October 2015.
Submitted by:	Yung Shun Loy Jacky
Title: (Director S	Company Secretary ceretary or other duly authorised officer)
(Director, 5	eretary of other dary authorised officer)
Notes:	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.