

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/05/2016 |
|---------------------------------------|----------------------------------|
| To : Hong Kong Exchanges | and Clearing Limited |
| Name of Issuer | China Unicom (Hong Kong) Limited |
| Date Submitted | 01/06/2016 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>N/A</u> Descrip | otion : | | | | | | |
|--|--------------------------------------|----------------------------------|--|--|--|--|--|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | | | | |
| Balance at close of preceding month | | | | | | | |
| Increase/(decrease) | | | | | | | |
| Balance at close of the month | | | | | | | |
| (2) Stock code : <u>N/A</u> Description : | | | | | | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | | | | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : No. of ordinary shares | | Authorised share capital <i>(State currency)</i> | | | | |
| (2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month | No. of ordinary shares | (State currency) | capital (State currency) | | | | |
| | No. of ordinary shares | (State currency) | capital (State currency) | | | | |

2. Preference Shares

| Stock code : | N/A | _Descript | ion : | | |
|-----------------|---------------|-----------|--------------------------------|----------------------------------|--|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at clos | e of precedin | g month | | | |
| Increase/(decre | ease) | _ | | | |
| Balance at clos | e of the mont | h | | | |

3. Other Classes of Shares

| Stock code : | N/A | _Descript | tion : | | |
|-----------------|---------------|-----------|--------------------------------------|----------------------------------|--|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at clos | e of precedir | ng month | | - <u> </u> | |
| Increase/(decre | ease) | _ | | - | |
| Balance at clos | e of the mon | th _ | | | |

Total authorised share capital at the end of the month (*State* N/A *currency*):

II. Movements in Issued Share Capital

| | No. of ordinar | y shares | No of preference | No. of other | | |
|--|----------------|------------|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of | 00.047.004.000 | N1/A | N1/A | | | |
| preceding month | 23,947,081,083 | N/A | N/A | <u> </u> | | |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A_ | | |
| Balance at close of the month | 23,947,081,083 | <u>N/A</u> | N/A_ | N/A_ | | |

III. Details of Movements in Issued Share Capital

| including EGM Movement during the month thereto thereto | |
|---|-----------------------------|
| approval date the month (dd/mm/yyyy) and the month class of shares issuable issuable Granted Exercised Cancelled Lapsed | which may be ed pursuant |
| approval date th (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A | as at close of |
| class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A | e month |
| issuable Granted Exercised Cancelled Lapsed 1. N/A (/ /) shares | |
| 1. N/A | |
| | |
| | |
| | |
| | |
| | |
| | |
| <u>2.</u> | |
| | |
| | |
| shares | |
| (Note 1) | |
| 3. | |
| | |
| | |
| | |
| shares | |
| (Note 1) | |
| Total A. (Ordinary shares) N/A | |
| (Preference shares) N/A | |
| (Other class) N/A | |
| Total funds raised during the month from exercise of options (State currency) N/A | |

| Warrants to Issue Shares of the | Issuer which | are to be Listed | | | | |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable <i>(Note 1)</i> Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | 、 | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 3. | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| iccurchic (Note 1) | | | | | | |
| Outransistica anion | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4. | X | / | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| | (/ / |) | | | | |
| | | Total B | (Ordina | ary shares) | N/A | |
| | | TOTALE | Preferen | ce shares) | N/A | |
| | | | (0 | ther class) | N/A | |
| | | | - | | | |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer which | n are to be Liste | ed) | | |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3.</u> | _ | | | | | |
| | | | | | | |
| Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 4. | (//) | | | | | |
| | — | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) | (/ /) | | iotal C (Ordina | vru choroc [\] | N1/A | |
| | | I | otal C. (Ordina Preferen | ce shares) | N/A | |
| | | | | ther class) | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---|
| 1 | | |
| (/ /) | | |
| 3 | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | N/A N/A N/A | |

| | ner Movements i | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|-----------------|------------|-------------------|--|-----|---|---|---|---|
| | Type of Issue | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | <u> </u> | |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 2. | Open offer | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | <u> </u> | |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | | <u>N/A</u> | |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | N1/A | |
| | | | | | | | | N/A | |

| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|-----------------------|--|----------|---|---|---|
| | Type of Issue | | | | | | | |
| | | | | Class of shares issuable (Note 1) | <u> </u> | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | | N/A | |
| | | | | Class of shares repurchased (Note 1) | | _ | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | _ | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N1/A | |
| | | | | | | | <u>N/A</u> | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N 1/A | |
| | | | | | | | <u> </u> | |
| | | | | | | | | |

| | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--------------------------------------|-------------------|--|---|---|
| | Type of Issue | | | | |
| | | | Class of shares issuable (Note 1) | | |
| 9. | Capital reorganisation | | Issue and allotment (/ /) date:(dd/mm/yyyy) | | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | | |
| | | | (dd/mm/yyyy) | N/A | <u> </u> |
| | | | | | |
| | | | Class of shares issuable (Note 1) | | |
| 10. | Other (Please specify) At price : | State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | <u>.</u> |
| | | | Total E. (Ordina | 1717 | |
| | | | share | s)N/A | |
| | | | (Preference share) (Other clas | | |

| | N/A |
|--|------|
| | IN/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | ê |

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| Remarks (if any): |
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| Submitted by: Yung Shun Loy Jacky |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.