

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended<br>(dd/mm/yyyy) : | 31/10/2018                       |
|---------------------------------------|----------------------------------|
| To : Hong Kong Exchanges              | and Clearing Limited             |
| Name of Issuer                        | China Unicom (Hong Kong) Limited |
| Date Submitted                        | 01/11/2018                       |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |  |
|-------------------------------------|------------------------|----------------------------------|--|
| (1) Stock code : <u>N/A</u> Descrip | otion :                |                                  |  |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of preceding month |                        |                                  |  |
| Increase/(decrease)                 |                        |                                  |  |
| Balance at close of the month       |                        |                                  |  |
| (2) Stock code : <u>N/A</u> Descrip | otion :                |                                  |  |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency)        |
| Balance at close of preceding month |                        |                                  |  |
| Increase/(decrease)                 |                        |                                  |  |
| Balance at close of the month       |                        |                                  |  |

## 2. Preference Shares

| Stock code : <u>N/A</u> | Descrip         | otion :                        |                                  |  |
|-------------------------|-----------------|--------------------------------|----------------------------------|--|
|                         |                 | No. of<br>preference<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at close of p   | preceding month |                                |                                  |  |
| Increase/(decrease)     | -               |                                |                                  |  |
| Balance at close of t   | he month        |                                | ·                                |  |

## 3. Other Classes of Shares

| Stock code :    | N/A           | _Descript | ion :                                |                                  |  |
|-----------------|---------------|-----------|--------------------------------------|----------------------------------|--|
|                 |               |           | No. of other<br>classes of<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br><i>(State currency)</i> |
| Balance at clos | e of precedin | g month   |                                      |                                  |  |
| Increase/(decre | ease)         | -         |                                      | -                                |  |
| Balance at clos | e of the mon  | th _      |                                      |                                  |  |

Total authorised share capital at the end of the month (*State* N/A *currency*) :

## II. Movements in Issued Share Capital

|  | No. of ordina  | ry shares | No of preference | No. of other      |
|--|----------------|-----------|------------------|-------------------|
|  | (1)            | (2)       | shares           | classes of shares |
| Balance at close of preceding month      | 30,598,124,345 | N/A_      | N/A              | N/A_              |
| Increase/ (decrease)<br>during the month | 0              | N/A       | N/A              | N/A_              |
| Balance at close of the month            | 30,598,124,345 | N/A       | N/A_             | N/A               |

III. Details of Movements in Issued Share Capital

| Share Options (un                        | der Share Op | tion Schemes of | of the Issuer) |            |   |  |
|--|--------------|-----------------|----------------|------------|---|--|
| Particulars of<br>share option<br>scheme |              |                 |                |            | issuer issued during the month pursuant | No. of new shares of<br>issuer which may be<br>issued pursuant |
| including EGM                            |              | Movement duri   | ng the month   |            | thereto                                 | thereto as at close of the month                               |
| approval date<br>(dd/mm/yyyy) and        |              |                 |                |            |   | the month  |
| class of shares                          |              |                 |                |            |   |  |
| issuable                                 | Granted      | Exercised       | Cancelled      | Lapsed     |   |  |
| 1. N/A                                   |              |                 |                |            |   |  |
|  |              |                 |                |            |   |  |
|  |              |                 |                |            |   |  |
|  |              |                 |                |            |   |  |
| <u>shares</u><br>(Note 1)                |              |                 |                |            |   |  |
|  |              |                 |                |            |   |  |
| 2.                                       |              |                 |                |            |   |  |
|  |              |                 |                |            |   |  |
|  |              |                 |                |            |   |  |
| ( / / )                                  |              |                 |                |            |   |  |
| shares                                   |              |                 |                |            |   |  |
| (Note 1)                                 |              |                 |                |            |   |  |
| 3.                                       |              |                 |                |            |   |  |
| <u>.</u>                                 |              |                 |                |            |   |  |
|  |              |                 |                |            |   |  |
|  |              |                 |                |            |   |  |
| shares                                   |              |                 |                |            |   |  |
| (Note 1)                                 |              |                 |                |            |   |  |
|  |              | Tota            | IA. (Ordina    | ry shares) |   |  |
|  |              |                 |                | ce shares) |   |  |
|  |              |                 | (Ot            | her class) | N/A                                     |  |
| Total funds raised                       |              | onth from exerc | ise            | N.1./A     |   |  |
| of options (State c                      | urrency)     |                 |                | N/A        |   |  |

| Warrants to Issue Shares of the                                   | Issuer which                    | are to be Liste                                    | ed                                    |   |   |   |
|---|---------------------------------|--|---------------------------------------|---|---|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)          | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | e<br>Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>   |                                 |  |                                       |   |   |   |
|   |                                 |  |                                       |   |   |   |
| Subscription price<br>EGM approval date<br>(if applicable)        |                                 |  |                                       |   |   |   |
| (dd/mm/yyyy)  | ( / /                           | )  |                                       |   |   |   |
| 2.  |                                 |  |                                       |   |   |   |
|   |                                 |  |                                       |   |   |   |
| Class of shares<br>issuable <i>(Note 1)</i><br>Subscription price |                                 |  |                                       |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br><u>3.</u> | ( / /                           | )  |                                       |   |   |   |
|   |                                 |  |                                       |   |   |   |
|   |                                 |  |                                       |   |   |   |
|   |                                 |  |                                       |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)              | ( / /                           | )  |                                       |   |   |   |
| <u>4.</u>   |                                 |  |                                       |   |   |   |
|   |                                 |  |                                       |   |   |   |
| Stock code (if listed)  |                                 |  |                                       |   |   |   |
| Class of shares   |                                 |  |                                       |   |   |   |
| issuable <i>(Note 1)</i> Subscription price                       |                                 |  |                                       |   |   |   |
| EGM approval date   |                                 |  |                                       |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)                                   | ( / /                           | )  |                                       |   |   |   |
|   |                                 |  |                                       | L ,                                       |   |   |
|   |                                 | Total  | B. (Urdina)                           | ary shares)<br>ce shares)                 | N/A   | -   |
|   |                                 |  | (Fieleien)<br>(C)                     | ther class)                               | N/A   | -   |
|   |                                 |  | (0                                    |   | 1 1/7   | <u>.</u>  |

| Convertibles (i.e. Convertible  | into Shares of th                    | e Issuer whicl                              | n are to be Liste                | ed)                                |   |   |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description   | Currency of<br>amount<br>outstanding | Amount at<br>close of<br>preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>   | _                                    |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
|   |                                      |   |                                  |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. | ( / / _ )                            |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)                        |                                      |   |                                  |                                    |   |   |
| (dd/mm/yyyy)  | ( / / )                              |   |                                  |                                    |   |   |
| 3.  |                                      |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
|   |                                      |   |                                  |                                    |   |   |
|   |                                      |   |                                  |                                    |   |   |
| Class of shares<br>issuable <i>(Note 1)</i><br>Subscription price<br>EGM approval date  |                                      |   |                                  |                                    |   |   |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / )                              |   |                                  |                                    |   |   |
| 4.  |                                      |   |                                  |                                    |   |   |
|   |                                      |   |                                  |                                    |   |   |
|   | _                                    |   |                                  |                                    |   |   |
|   |                                      |   |                                  |                                    |   |   |
| Stock code (if listed)<br>Class of shares   |                                      |   |                                  |                                    |   |   |
| issuable (Note 1)   |                                      |   |                                  |                                    |   |   |
|   |                                      |   |                                  |                                    |   |   |
| EGM approval date<br>(if applicable)  |                                      |   |                                  |                                    |   |   |
|   | ( / / )                              |   |                                  |                                    |   |   |
|   | · · · /                              |   | otal C. (Ordina                  | ary shares)                        | N/A   |   |
|   |                                      |   |                                  | ce shares)                         |   |   |
|   |                                      |   | (O                               | ther class)                        | N/A   | -   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy),<br>if applicable, and class of shares issuable: | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|--|---|---|
| 1.   |   |   |
| 2  |   |   |
| 3  |   |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)   | N/A<br>N/A<br>N/A   |   |

| shares of shares of<br>issuer issuer whi<br>issued may be<br>during the issued<br>month pursuan<br>pursuant thereto as  | Ot | her Movements | in Issued Sha | are Capital |                                    |       |   | No. of new   | No. of new   |
|---|----|---------------|---------------|-------------|------------------------------------|-------|---|--|--|
| 1. Rights issue       At price :       State<br>currency       Issue and allotment<br>(///)       (///)         1. Rights issue       At price :       State<br>currency       Issue and allotment<br>(dd/mm/yyyy)       (///)         2. Open offer       At price :       State<br>currency       Class<br>issuable (Note 1)       N/A         2. Open offer       At price :       State<br>currency       Issue and allotment<br>(date : (dd/mm/yyyy)       (///)         3. Placing       At price :       State<br>currency       Issue and allotment<br>(dd/mm/yyyy)       (///)         3. Placing       At price :       State<br>currency       Issue and allotment<br>(dd/mm/yyyy)       (///)         4. Bonus issue       Class of shares<br>currency       Issue and allotment<br>(dd/mm/yyyy)       (///)         4. Bonus issue       Class of shares<br>currency       Issue and allotment<br>(dd/mm/yyyy)       (///)         4. Bonus issue       EGM approval date:<br>(dd/mm/yyyy)       (///) |    | Type of Issue |               |             |                                    |       |   | shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant | shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
| 1. Rights issue       At price :       State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy)       ( / / )<br>(d/mm/yyyy)         2. Open offer       At price :       State<br>currency       Class of shares<br>issuable (Note 1)       N/A         2. Open offer       At price :       State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy)       ( / / )<br>( dd/mm/yyyy)         3. Placing       At price :       State<br>currency       Class of shares<br>issuable (Note 1)         3. Placing       At price :       State<br>currency       Issue and allotment<br>( dd/mm/yyyy)       ( / / )<br>( dd/mm/yyyy)         4. Bonus issue       Class of shares<br>currency       Issue and allotment<br>( dd/mm/yyyy)       ( / / )<br>( dd/mm/yyyy)         4. Bonus issue       Issue and allotment<br>( dd/mm/yyyy)       ( / / )<br>( dd/mm/yyyy)  |    |               |               |             |                                    |       |   |  |  |
| 1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         2. Open offer       At price : State         currency       Issue and allotment         ( / / )       ( / / )         date : ( dd/mm/yyyy)         EGM approval date:         ( / / )         date : ( dd/mm/yyyy)         EGM approval date:         ( / / )         ( dd/mm/yyyy)         EGM approval date:         ( / / )         ( dd/mm/yyyy)         N/A         3. Placing         At price :         State         Class       of         issuable (Note 1)         ( / / )         ( dd/mm/yyyy)         EGM approval date:         ( / / )         ( dd/mm/yyyy)         N/A  |    |               |               |             |                                    |       |   |  |  |
| 2. Open offer       At price :       State<br>currency       Class of shares  | 1. | Rights issue  | At price :    |             |                                    | ( / / | ) |  |  |
| 2. Open offer       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         2. Open offer       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A         3. Placing       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         4. Bonus issue       Class of shares issuable (Note 1)       N/A         4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)       N/A         4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)  |    |               |               |             | EGM approval date:<br>(dd/mm/yyyy) | ( / / | ) |  |  |
| 2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) date : (d/mm/yyyy)         2. Open offer       At price :       State currency       Issue and allotment ( / / ) (dd/mm/yyyy)       N/A         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       N/A         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       N/A         4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       N/A         4. Bonus issue       Issue and allotment date : (dd/mm/yyyy)       ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) ( / ) date : (dd/mm/yyyy)   |    |               |               |             |                                    |       |   | <u> </u>   |  |
| 2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )   |    |               |               |             |                                    |       |   |  |  |
| EGM approval date:       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)  | 2. | Open offer    | At price :    |             | Issue and allotment                | ( / / | ) |  |  |
| N/A   |    |               |               |             | EGM approval date:                 | ( / / | ) |  |  |
| 3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) (d/mm/yyyy)         Bonus issue       EGM approval date:       ( / / ) (d/mm/yyyy)       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / ) (d/mm/yyyy)         EGM approval date:       ( / / ) (d/mm/yyyy)         EGM approval date:       ( / / ) (d/mm/yyyy)         EGM approval date:       ( / / ) (d/mm/yyyy)  |    |               |               |             | (dd/mm/yyyy)                       |       |   | <u>          N/A</u>   |  |
| 3. Placing       At place : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         4. Bonus issue       Class of shares   |    |               |               |             |                                    |       |   |  |  |
| (dd/mm/yyyy)       N/A         Class of shares       N/A         4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)   | 3. | Placing       | At price :    |             |                                    | ( / / | ) |  |  |
| Class of shares         issuable (Note 1)         4. Bonus issue         Issue and allotment         ( / / )         date : (dd/mm/yyyy)         EGM approval date:         ( / / )         (dd/mm/yyyy)  |    |               |               |             | EGM approval date:<br>(dd/mm/yyyy) | ( / / | ) |  |  |
| 4. Bonus issue lissuable (Note 1)<br>4. Bonus issue EGM approval date: ( / / )<br>(dd/mm/yyyy)  |    |               |               |             |                                    |       |   | <u> </u>   |  |
| 4. Bonus issue<br>Bonus issue<br>EGM approval date: (//)<br>(dd/mm/yyyy)  |    |               |               |             |                                    |       |   |  |  |
| (dd/mm/yyyy)  | 4. | Bonus issue   |               |             | Issue and allotment                | ( / / | ) |  |  |
| <u>N/A</u>  |    |               |               |             | EGM approval date:<br>(dd/mm/yyyy) | ( / / | ) |  |  |
|   |    |               |               |             |                                    |       |   | <u> </u>   |  |

|    |                      |            |                       |   |       | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------|-----------------------|---|-------|---|---|
|    | Type of Issue        |            |                       |   |       |   |   |
|    |                      |            |                       | Class of shares<br>issuable <i>(Note 1)</i> |       | -   |   |
| 5. | Scrip dividend       | At price : | State<br>currency ——— | Issue and allotment<br>date : (dd/mm/yyyy)  | ( / / | )   |   |
|    |                      |            |                       | EGM approval date:<br>(dd/mm/yyyy)          | ( / / | )<br>N//  | Δ   |
|    |                      |            |                       |   |       | <u> </u>  | <u> </u>  |
|    |                      |            |                       | Class of shares repurchased (Note 1)        |       | -   |   |
| 6. | Repurchase of shares |            |                       | Cancellation date :<br>(dd/mm/yyyy)         | ( / / | )   |   |
|    |                      |            |                       | EGM approval date:<br>(dd/mm/yyyy)          | ( / / | )<br>N/A  | A.  |
|    |                      |            |                       |   |       | <u>N/F</u>  | <u>^</u>  |
|    |                      |            |                       | Class of shares redeemed (Note 1)           |       |   |   |
| 7. | Redemption of shares |            |                       | Redemption date :<br>(dd/mm/yyyy)           | ( / / | )   |   |
|    |                      |            |                       | EGM approval date:<br>(dd/mm/yyyy)          | ( / / |   |   |
|    |                      |            |                       |   |       | <u> </u>  | <u> </u>  |
|    |                      |            |                       | Class of shares issuable (Note 1)           |       | -   |   |
| 8. | Consideration issue  | At price : | State<br>currency ——— | lssue and allotment<br>date : (dd/mm/yyyy)  | ( / / | )   |   |
|    |                      |            |                       | EGM approval date:<br>(dd/mm/yyyy)          | ( / / |   |   |
|    |                      |            |                       |   |       | <u> </u>  | <u> </u>  |
| ·  |                      |            |                       |   |       |   |   |

|     |                                      |                   |  | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|--------------------------------------|-------------------|--|---|---|
|     | Type of Issue                        |                   |  |   |   |
|     |                                      |                   | Class of shares<br>issuable (Note 1)               |   |   |
| 9.  | Capital<br>reorganisation            |                   | Issue and allotment ( / /  )<br>date:(dd/mm/yyyy)  |   |   |
|     |                                      |                   | EGM approval date: ( / /  )<br>(dd/mm/yyyy)        |   |   |
|     |                                      |                   |  | <u> </u>  |   |
|     |                                      |                   |  |   |   |
|     |                                      |                   | Class of shares<br>issuable (Note 1)               |   |   |
| 10. | Other<br>(Please specify) At price : | State<br>currency | Issue and allotment ( / / )<br>date : (dd/mm/yyyy) |   |   |
|     |                                      |                   | EGM approval date: ( / /  )<br>(dd/mm/yyyy)        | N/A   |   |
|     |                                      |                   | Total E. (Ordina                                   | 201   |   |
|     |                                      |                   | ` share  | es) <u>N/A</u>  |   |
|     |                                      |                   | (Preference share)<br>(Other clas                  |   |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)         | Nil          |
|---|--------------|
| (2)   | N/A          |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):           |              |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):     |              |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

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| Remarks (if any): |   |   |
|-------------------|---|---|
|                   |   |   |
|                   |   |   |
|                   |   |   |
|                   |   |   |
|                   |   |   |
|                   |   |   |
|                   |   |   |
|                   |   |   |
|                   |   | - |
|                   |   |   |
| Submitted by:     | Yung Shun Loy Jacky                               |   |
|                   |   |   |
| Title:            | Company Secretary                                 |   |
| (Dire             | ctor, Secretary or other duly authorised officer) |   |
|                   |   |   |
|                   |   |   |
|                   |   |   |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.