

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer Chin	a Investment and Finan	ce Group Lim	ited
Date Submitted 01/02	2/2013		
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code : <u>1226</u> Des	cription: Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	6,000,000,000	0.20	1,200,000,000
Increase/(decrease)			
Balance at close of the month	6,000,000,000	0.20	1,200,000,000
(2) Stock code : <u>N/A</u> Des	cription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/01/2013

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	•
Stock code: N/A Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	581,580,000			
Increase/ (decrease) during the month	0			
Balance at close of the month	581,580,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and					No. of new shares of	No. of new shares
including EGM approval date (dd/mm/yyyy) and —					icciier icciied diiring	of issuer which
approval date (dd/mm/yyyy) and —					issuer issued during the month pursuant	may be issued
(dd/mm/yyyy) and —		M	41 41.		thereto	pursuant thereto as
		Movement duri	ng the month		_	at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		1110 11011
(Note 1)						
(Note 1)				-		
(Note 1)						
(Note 1)				-		
,		To	otal A. (Ordin	ary shares)	N/A	
		10		nce shares)		
			·	Other class)		
m . 1	.1			Juici Ciass)	1 N/ /\frac{1}{\triangle}	
Total funds raised during		from exercise o				
options (State currency)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of N nominal	ominal value at close of receding month	Lapsed during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						-
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						-
(dd/mm/yyyy) 3.N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may during the month be issued pursuant pursuant thereto thereto as at close of Currency of Amount at close Converted Amount at amount the month of preceding during the close of the Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / _) Total C. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

<u> </u>		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	_	
	_	
	4	
shares (Note 1)		
2 N/A		
2. <u>N/A</u>	_	
	4	
	4	
shares (Note 1)		
3. N/A		
3. 1VA	+	
	+	
shares (Note 1)		
Sitates (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	11/12	•

	Type of Issue		Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	**			Class of shares issuable				
1.	Rights issue	At price :	State	(Note 1) Issue and allotment	(/ /)		
		·	currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(uu/iiiii/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					the month
5.	Scrip At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
	arrang	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		- Class of allowed				
		Class of shares repurchased (<i>Note 1</i>)		_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					1771	_ 1011
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						_
		Class of shares issuable (Note 1)				
8.	Consideratio At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					10/11	
1						

For Main Board and GEM listed issuers

No. of new

No. of new

						share issuer i during more pursu ther	issued g the nth uant	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							me monul
			Class of shares issuable (Note 1)					
).	Capital reorganisati on		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)			
			(00.11.11.11.11.11.11.11.11.11.11.11.11.1			N/A		N/A
			Class of shares issuable					
10	Other		(Note 1)					
	(Please At price : State currence specify)	у	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A		N/A
			Total 1	E. (Ordi	inary s	shares)	N/A	
				(Prefer	rence s	shares) class)	N/A	
То	otal increase / (decrease) in ordin	ary shares duri	ng the month (i.e. Total of	A to E):		(1)	N/A	
						(2)	N/A	
To	otal increase / (decrease) in prefer	rence shares du	aring the month (i.e. Total o	of A to E):			N/A	
To	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)						N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Tse Hon Kwan, Max
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Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.