

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA INVESTMENT AND FINANCE GROUP LIMITED

中國投融資集團有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock code: 1226)

**CHANGE OF COMPANY SECRETARY
AND
AUTHORISED REPRESENTATIVE**

The Board announces that Mr. Tse Hon Kwan, Max has tendered his resignation as the Company Secretary with effect from 1 April 2013 and simultaneously has ceased to be the Authorised Representative; Mr. Li Chi Fai has been appointed as the Company Secretary with effect from 1 April 2013; and Mr. Liao Jintian, the Non-Executive Director of the Company, has been appointed as the Authorised Representative with effect from 1 April 2013.

The board of directors (the “Board”) of China Investment and Finance Group Limited (the “Company”) announces that Mr. Tse Hon Kwan, Max (“Mr. Tse”) has tendered his resignation as secretary of the Company (the “Company Secretary”) with effect from 1 April 2013. Consequential upon the resignation of Mr. Tse as the Company Secretary, Mr. Tse has ceased to be an authorised representative of the Company (the “Authorised Representative”). Mr. Tse also confirms that he has no disagreement with the Board and there are no matters that need to be brought to the attention of the shareholders of the Company and the Stock Exchange of Hong Kong Limited in relation to his resignation.

The Board is pleased to announce the appointment of Mr. Li Chi Fai (“Mr. Li”) as Company Secretary of the Company with effect from 1 April 2013. Mr. Li has more than 15 years of experiences in the field of auditing and accounting. Mr. Li is a member of Hong Kong Institute of Certified Public Accountants and Australian Society of Certified Practising Accountants. Mr. Li holds a bachelor degree in economics from Monash University, Australia. Mr. Li is currently an independent non-executive director of Amax Holdings Limited.

The Board is also pleased to announce the appointment of Mr. Liao Jintian (“Ms. Liao”), the non-executive director of the Company, as Authorised Representative of the Company with effect from 1 April 2013.

The Board would like to express its appreciation to Mr. Tse for his valuable contribution to the Company during his tenure of office.

By order of the Board
China Investment and Finance Group Limited
Executive Director
Chan Cheong Yee

Hong Kong, 22 March 2013

As at the date of this announcement, the Board comprises Mr. CHAN Cheong Yee as the executive Directors, Mr. LIAO Jintian and Mr. ZHOU Weiquan as the non-executive Directors, and Mr. CHEN Kaizhi, Mr. HA Takkong, Mr. LO Chi Ming and Mr. LEUNG Kwong Kin as the independent non-executive Directors.