

For the month ended (dd/mm/yyyy):

### **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clear	ring Limited		
	a Investment and Finance 1/2013	ce Group Lim	ited
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>1226</u> Desc	eription: Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	6,000,000,000	0.20	1,200,000,000
Increase/(decrease)			
Balance at close of the month	6,000,000,000	0.20	1,200,000,000
(2) Stock code : N/A Desc	cription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/04/2013

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	
Stock code: N/A Descri	No. of other	(State	capital

# II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	581,580,000			
Increase/ (decrease) during the month	0			
Balance at close of the month	581,580,000			

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed    Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed   Movement during the month (dm/mm/yyy) and class of shares issuable   Granted   Exercised   Cancelled   Lapsed   Cancelled   Can	Particulars of share	Share Option	Schemes of the	issuer)		No. of new shares of	No. of new shares
including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed  (Note 1)  Total A. (Ordinary shares) (Other class) N/A (Order class) N/A (Other class)							
approval date (dd/mn/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed    Cancelled Lapsed   Cancelled Laps							
(Mote 1)  Total A. (Ordinary shares)  (Note 1)  Total funds raised during the month from exercise of   at close of the month month  at close of the month  at close of the month  month  month  at close of the month  mo			Movement desir	na tha manth			
Class of shares   month			Movement duri	ng the month		-	
issuable Granted Exercised Cancelled Lapsed  (Note 1)  (Note 1)  (Note 1)  Total A. (Ordinary shares) N/A (Preference shares) (Other class) N/A (Other class							
(Note 1)  Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  (Other class) N/A		Granted	Exercised	Cancelled	Lapsed		
(Note 1)  Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  (Other class) N/A					•		
(Note 1)  Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A N/A  Total funds raised during the month from exercise of							
(Note 1)  Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A N/A  Total funds raised during the month from exercise of							
(Note 1)  Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A N/A  Total funds raised during the month from exercise of							
(Note 1)  (Note 1)  Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other cl							
(Note 1)  (Note 1)  Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other cl							
(Note 1)  Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A N/A  Total funds raised during the month from exercise of	(Note 1)		<u> </u>	<u> </u>		·	
(Note 1)  Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of	(Note 1)						
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  N/A  N/A  N/A  Total funds raised during the month from exercise of							
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  N/A  N/A  N/A  Total funds raised during the month from exercise of							
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  N/A  N/A  N/A  Total funds raised during the month from exercise of							
(Note 1)  Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of							
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  N/A  N/A  N/A  Total funds raised during the month from exercise of							
(Note 1)  Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of							
(Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class)  N/A  N/A  N/A  Total funds raised during the month from exercise of							
	(Note 1)						
	(Note 1)			-			
(Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of	(11010 1)		Τz	otal A (Ordin	ary charec)	N/Δ	
(Other class) $\overline{\text{N/A}}$ Total funds raised during the month from exercise of			10				
Total funds raised during the month from exercise of							
					mer ciass)	1 <b>V</b> / <i>F</i> 4	
options (State currency) N/A			from exercise of				
	options (State currenc	(y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Lapsed during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	<del>-</del>				<u> </u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
2. N/A	- -				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	<del>-</del>				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.N/A	- -				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.N/A	-				
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1)  Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
(dd/IIIII/yyyy)	Tota	(Prefere	nary shares) N/A ence shares) N/A Other class) N/A	1	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may during the month be issued pursuant pursuant thereto thereto as at close of Currency of Amount at close Converted Amount at amount the month of preceding during the close of the Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / \_) Total C. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ 

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (other than theer share option senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / )	]	
shares (Note 1)		
2. N/A		
( / / )		
shares (Note 1)		
3. N/A		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•

	Type of Issue		Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	**			Class of shares issuable				
1.	Rights issue	At price :	State currency —	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			Curroncy	EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/llill/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

#### For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					the month
5.	Scrip At price: State	Class of shares issuable (Note 1)  Issue and allotment	( / /			
	dividend At price currency	date: (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	NT/A
					N/A	<u>N/A</u>
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	<u>N/A</u>
		Class of shares issuable (Note 1)				
8.	Consideratio At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NT/A
					N/A	N/A

#### For Main Board and GEM listed issuers

No. of new

No. of new

,	Type of Issue						:	share issuer i durin mon pursi ther	issued g the nth uant	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue									
					Class of shares issuable (Note 1)					
	Capital reorganisati on		Issue and allotment date: (dd/mm/yyyy)	( / /	)					
					EGM approval date: (dd/mm/yyyy)	( / /	)			
					(			N/A		N/A
10	Other				Class of shares issuable (Note 1)		_			
	(Please specify)	At price :	State		Issue and allotment date : (dd/mm/yyyy)	( / /	)			
					EGM approval date: (dd/mm/yyyy)	( / /	)	N/A		N/A
					Total	F (Ordi	nary sl	narec)	NI/A	
					Total	(Prefer	ence sl Other	nares)	N/A	
То	tal increase /	(decrease)	in ordinary sl	nares duri	ng the month (i.e. Total of	A to E):		(1)	N/A	
		,	·		•	,		(2)	N/A	
То	tal increase /	(decrease)	in preference	shares du	uring the month (i.e. Total	of A to E):			N/A	
			_		es during the month (i.e. T				N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: IM Kai Chuen Stephen
addinated cy.
Title: Authorised officer
(Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.