

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :28/02/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Investment and Finance Group Limited
Date Submitted	02/03/2015

I. Movements in Authorised Share Capital

(1) Stock code : <u>1226</u> Descr	iption : Ordinary	otion : Ordinary Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	6,000,000,000	0.20	1,200,000,000	
Increase/(decrease)				
Balance at close of the month	6,000,000,000	0.20	1,200,000,000	
(2) Stock code : <u>N/A</u> Descr	iption :			
(2) Stock code : <u>N/A</u> Descr	iption : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
	No. of ordinary	(State	capital	
<ul> <li>(2) Stock code : <u>N/A</u> Descr</li> <li>Balance at close of preceding month</li> <li>Increase/(decrease)</li> </ul>	No. of ordinary	(State	capital	

# 2. Preference Shares

Stock code : <u>N</u>	//A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding mo	nth		
Increase/(decrease)				
Balance at close of the	he month			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$1,200,000,000** 

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	915,370,000					
Increase/ (decrease) during the month	0					
Balance at close of the month	915,370,000					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	(ssuer)			
Particulars of share option scheme including EGM approval date		Movement durin	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as	
(dd/mm/yyyy) and						at close of the
class of shares issuable	Granted	Exercised	Cancelled	Longod		month
Issuable	Granted	Exercised	Cancelled	Lapsed		
·						
(Note 1)						
(Note 1)						
· · · · · · · · · · · · · · · · · · ·						
(Note 1)	<u> </u>					
(Note 1)		Ta	tal A (Ondin			
		10	tal A. (Ordin			
				nce shares)		
				Other class)	IN/A	
Total funds raised du		from exercise of				
options (State current	cy)		N/A			

warrants to issue Shares of the is	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Lapsed during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	shares of
1. N/A						
	-					
	-					
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / )	)				
<u>2. N/A</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	/ )				
3.N/A						
	_					
						_
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / )	′)				
4.N/A	· · · /	/				
	-					
	-					
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, .					
(dd/mm/yyyy)	( / /	/ )				
		<b>71</b> . 1	D (O-1'	nome of an -> > >		
		Total		nary shares) <u>N/A</u>		-
				ence shares) N/A Other class) N/A		-
			(	Guier Class) <u>IN/P</u>	L	-
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#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / ) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(//) 					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	4	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
	-	
shares (Note 1)	-	
2. <u>N/A</u>	_	
	_	
shares (Note 1)		
3. N/A		
	_	
	_	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	her Movements Type of Issue	in issued	Share Capi	tai			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	<u>N/A</u>	<u>N/A</u>
2.	Open offer	At price :	State currency		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordinary Shares ( / / ) ( / / )	<u>N/A</u>	<u>N/A</u>
3.	Placing	At price	State currency		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /   ) ( / /  )	<u>N/A</u>	<u>N/A</u>
4.	Bonus issue				Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	<u>N/A</u>	<u>N/A</u>

Other Movements in Issued Share Capital

Type of Issue       Class of shares issuable (Note 1)         5. Scrip dividend       At price : State currency       Issue and allotment (///)         Gass of shares       (///)         EGM approval date:       (///)         (d/mm/yyyy)       N/A         6. Repurchase of shares       Cancellation date : (///)         (d/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       K/A         7. Redemption of shares       Class of shares redecemed (Note 1)         7. Redemption of shares       Class of shares redecemed (Note 1)         7. Redemption of shares       Class of shares (///)         8. Consideratio At price : State n issue       State (///)         8. Consideratio At price : State n issue       Issue and allotment (///)         8. Consideratio At price : State currency       Issue and allotment (///)         Base and allotment (///)       EGM approval date: (///)         EGM approval date: (///)       EGM approval date: (///)			For M.	ain Board	and	GEM listed issu No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
5. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(// / )$ EGM approval date: $(d/mm/yyyy)$ 6. Repurchase of shares       Class of shares repurchased (Note 1)       N/A         6. Repurchase of shares       Class of shares (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares (dd/mm/yyyy)       N/A         8. Consideratio n issue       At price : State currency       Class of shares issuable (dd/mm/yyyy)       N/A         8. Consideratio At price : State n issue       State currency       Issue and allotment (d/mm/yyyy)       (/ / ) idate : (/ / )         8. Consideratio At price : State n issue       State currency       Issue and allotment idate : (/ / )       (/ / ) idate : (/ / )		Гуре of Issue					the month
dividend       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         6. Repurchase       Class of shares repurchased (Note 1)         6. Repurchase       Cancellation date : (///)         (dd/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       N/A         7. Redemption       Class of shares redeced (Note 1)         (d/mm/yyyy)       N/A         7. Redemption       Redemption date : (///)         (d/mm/yyyy)       EGM approval date: (///)         (d/mm/yyyy)       N/A         7. Redemption       Redemption date : (///)         (d/mm/yyyy)       EGM approval date: (///)         (d/mm/yyyy)       N/A         8. Consideratio At price : State n issue       Issue and allotment (// /)         8. Consideratio At price : State n issue       Issue and allotment (// /)         EGM approval date: (// /)       EGM approval date: (// /)							
Image: Consideratio At price : State n issue       Class of shares issuable (///)         Image: Class of shares (///)       N/A         Image: Class of shares (///)       Cancellation date : (///)         Image: Class of shares (///)       Cancellation date : (///)         Image: Class of shares (///)       Cancellation date : (///)         Image: Class of shares (///)       N/A         Image: Class of shares issuable (///)       N/A				( / /	)		
6. Repurchase of shares       Class repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (d/mm/yyyy)       EGM approval date: $(//)$ (d/mm/yyyy)       N/A         7. Redemption of shares       Class Redemption date : $(//)$ 7. Redemption of shares       Redemption date : $(//)$ 8. Consideratio n issue       State currency         8. Consideratio n issue       State currency         9. Class of shares issuable (Note 1)       Issue and allotment date : $(d/mm/yyyy)$ EGM approval date: $(//)$ 8. Consideratio n issue       State currency       Issue and allotment date : $(d/mm/yyyy)$			EGM approval date: (dd/mm/yyyy)	( / /	)		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ Fedemption of shares       Class of shares redeemed (Note 1)       N/A         7. Redemption of shares       Redemption date : $(///)$ $(///)$ Redemption date : $(///)$ N/A         8. Consideratio n issue       State currency       Class of shares issuable (Note 1)         8. Consideratio n issue       State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ 8. Consideratio n issue       State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$						<u>N/A</u>	<u>N/A</u>
of shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(//)$ N/A							
Image: constraint of the second state is the second state is state in issue       N/A         N/A       N/A         Class of shares redeemed (Note 1)       Redemption date : $(//)$ Redemption date : $(//)$ Redemption date : $(//)$ of shares       Redemption date : $(//)$ Redemption date : $(//)$ N/A         EGM approval date: $(//)$ N/A         Redemption date : $(//)$ N/A         Redemption date : $(//)$ N/A         Class of shares issuable (//)       N/A         Redemption date : $(//)$ N/A         Redemption date : $(//)$ N/A         Redemption date : $(//)$ N/A				( / /	)		
Redemption       Class of shares redeemed (Note 1)         Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       N/A         8. Consideratio n issue       Class of shares issuable (///)         Note 1)       Issue and allotment (///)         EGM approval date:       (///)         Redemption date:       (///)         B. Consideratio At price :       State currency         EGM approval date:       (///)         EGM approval date:       (///)         EGM approval date:       (///)			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
7. Redemption of shares       redeemed (Note 1)         7. Redemption date: $(///)$ Redemption date: $(///)$ (d/mm/yyyy)       EGM approval date:         EGM approval date: $(///)$ $(d/mm/yyyy)$ N/A         Redemption date: $(///)$							
of shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         Class of shares issuable       N/A         8. Consideratio n issue       State currency         Issue and allotment date :       ( / / )         EGM approval date:       ( / / )         B. Consideratio n issue       State currency         EGM approval date:       ( / / )         EGM approval date:       ( / / )							
Book approvide date:       (dd/mm/yyyy)         N/A       N/A         8. Consideratio n issue       Class of shares issuable (///)         8. Consideratio n issue       State currency         Issue and allotment (///)       (///)         EGM approval date:       (///)			Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideratio n issue       State currency       Class of shares issuable (// / )         8. Consideratio n issue       At price : State currency       Issue and allotment (// )         B. Consideratio n issue       EGM approval date: (// )				( / /	)	NT / A	
8. Consideratio n issue       State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )						<u>N/A</u>	<u>N/A</u>
EGM approval date: (//)							
Don't approval date.	5.	Consideratio At price : State currency		( / /	)		
(dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	( / /	)		
<u>N/A</u>						<u>N/A</u>	<u>N/A</u>

				For Ma	ain Board	and (	GEM listed issu	ers
Туре	of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Cap reor on	ital ganisati			Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		<u>N/A</u>	<u>N/A</u>
10. Oth (Ple spec	ase	At price : State currenc	y	Class of shares issuable ( <i>Note 1</i> ) - Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
				Total		rence	shares) <u>N/A</u> shares) <u>N/A</u> er class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks (if any):

N/A

Submitted by: <u>IM Kai Chuen Stephen</u>

 Authorised officer

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*