日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30 April 2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Investment and Finance Group Limited
Date Submitted	4 May 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1226</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	24,000,000,000	HK\$0.05	HK\$1,200,000,000
Increase/(decrease)			
Balance at close of the month	24,000,000,000	HK\$0.05	HK\$1,200,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/</u>	ADescrip	otion :		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	preceding month			
Increase/(decrease))			
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	N/A	_Descript	lion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	g month			
Increase/(decre	ease)	_			
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (*State* **HK\$1,200,000,000** *currency*) :

II. Movements in Issued Share Capital

	No. of ordin (1)	ary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,881,666,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	1,881,666,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes c	of the Issuer)			
Particulars of share option scheme including EGM	1	Movement durir	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lancod		
1. N/A	Granieu	Exercised	Cancelleu	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)						
		Tota	IA. (Ordina			
			`	,	N/A	
			(Ot	ther class)	N/A	
Total funds raised d	uring the mo	nth from exerci	se			
of options (State cu			N/A			

Warrants to Issue Shares of the	lssuer which	are to be Listed	b			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>						
		<u> </u>				
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
<u>3. N/A</u>						
Class of shares			_			
Cube evintion price			-			
Subscription price EGM approval date			-			
(if applicable)						
	(/ /)	_			
<u>4. N/A</u>						
				·		
Stock code (if listed)						
Class of shares			_			
			_			
			_			
EGM approval date (if applicable)						
	(/ /)				
		·	-			
		Total		ary shares) <u>N//</u>		_
				nce shares) <u>N//</u>		-
			(C	Other class) <u>N//</u>	4	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2. N/A						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
<u>4. N/A</u>						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			-
				ce shares) <u>N//</u> ther class) N//		-
			,0	<u></u>	-	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	əd, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2. <u>N</u> /A		
	-	
shares (Note 1)	-	
3. <u>N/A</u>	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)		

Oth	ner Movements	in Issued Sha	are Capital				No. of new	No. of new
	_ /.						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of Issue							monun
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares				
2.	Open offer	At price :	State currency	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			canolicy	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>

S. Scrip dividend At price : State currency Issue and allotment (// /) (dd/mm/yyyy) F. Scrip dividend At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A N/A 7. Redemption of shares Class of shares class of shares class of shares class of shares N/A N/A 7. Redemption of shares Class of shares class of shares class of shares class of shares class of shares class of shares class of shares class of shares N/A N/A 8. Consideration size At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) N/A N/A		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency				Class of shares				
5. Schp dividend At price :: currency date : (dd/mm/yyyy) EGM approval date: (/ /) N/A N/A 6. Repurchase of shares Class of shares				issuable (Note 1)	, , ,	`		
Class of shares	5.	Scrip dividend	At price :		(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A Repurchase of shares Class of shares repurchased (Note 1) Cancellation date : (/ /) (d/mm/yyyy) EGM approval date: Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares redeemed (Note 1) Redemption date : (/ /) (d/mm/yyyy) N/A N/A N/A				EGM approval date:	(/ /)		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price: State currency EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
6. Repurchase of shares Cancellation date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (d/mm/yyyy) 8. Consideration At price : State currency Class of shares N/A N/A N/A 8. Consideration issue State currency Class of shares Class of shares (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy)								
Class of shares N/A N/A N/A Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: Issue Class of shares Issue and allotment (/ /) date : (/ /) EGM approval date: (/ /) B. Consideration At price : State Issue and allotment (dd/mm/yyyy) EGM approval date:	6.			Cancellation date :	(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) B. Consideration issue State currency Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7. Redemption of shares Redemption date : (/ /) 8. Consideration issue At price : State currency 8. Consideration (issue) At price : State currency Issue and allotment (issue) (/ /) Issue (/ /)							<u> </u>	
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State Issue and allotment issue (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Image: Normal action (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A Class of shares				EGM approval date: (dd/mm/vvvv)	(/ /)		
8. Consideration issue State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.		At price :	Issue and allotment	(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u> </u>

9.	Capital reorganisation		Class of issuable (No Issue and all date : (dd/mr	ote 1)	(/ /			
			EGM approv (dd/mm/yyyy		(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of issuable <i>(No</i>	shares te 1)				
10.	Other (Please specify) At price :	State	Issue and all date : (dd/mr		(/ /)		
			EGM approv (dd/mm/yyyy		(/ /)	N/A	<u>N/A</u>
			Tot	tal E. (Or				
				(Pref	erence sh (Other c			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any)	:	
_		
Submitted by:	Chan Cheong Yee	
Title:	Director	
(Director,	Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.