

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30 June 2016					
To : Hong Kong Exchanges	and Clea	ring Limited					
Name of Issuer China Investment and Finance Group Limited							
Date Submitted	4 July 20		•				
<ol> <li>Movements in Authorised</li> <li>Ordinary Shares</li> </ol>	Share Ca	apital					
	Decerin	tion . Ordinor.	Charas				
(1) Stock code : 1226	_Descrip	otion : Ordinary	Snares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month	24,000,000,000	HK\$0.05	HK\$1,200,000,000			
Increase/(decrease)	-	<u> </u>					
Balance at close of the mon	th _	24,000,000,000	HK\$0.05	HK\$1,200,000,000			
(2) Stock code : <b>N/A</b>	_Descrip	otion:					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month						
Increase/(decrease)	-						
Balance at close of the mon	th _						

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	otion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	otion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the currency):	end of the month	(State HK\$1	,200,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	1,881,666,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	1,881,666,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						<del>.</del> .
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	( / /	)				
2. N/A						
( / / )						· ·
Stock code (if listed)						
Class of shares						
·						
Subscription price EGM approval date			•			
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
				<u> </u>		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Oude a suintisus usuis s			:			
EGM approval date						
(if applicable)						
	( / /	)				
4. N/A						
						<u> </u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
	( , ,	/				
		Total E		ary shares) <u>N/A</u>		_
				ice shares) N/A		_
				ther class) N/A		

Convertibles (i.e. Convertible  Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed)					-	-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	( / / )					
2. 19/A	<u> </u>					
	_					
	_					
Stock code (if listed)	<u> </u>		<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( , , ,					
<u> </u>	_					
	_					
	<del></del>					
Stock code (if listed)						-
Class of shares		•				
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4. N/A						
	_					
	<u></u>					
Stock code (if listed)			_	_		
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		<u>-</u>	Total C. (Ordina			_
				ce shares) N/		_
			(O	ther class) N/	A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / )		
shares (Note 1)		
0 1/4		
2. N/A		
shares (Note 1)		
3. N/A		
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
shares (Note 1)		
Total D. (Ordinamy abayas)	NI/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(0 11.01 0.000)	-	

C	ther Movements i	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 ypc or 10000							
				Class of shares issuable (Note 1)	=	_		
1	. Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
2	. Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares		_		
			Stato	issuable (Note 1)	( / /	١		
3	. Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
4	. Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
1								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			Otata	issuable (Note 1)	( / /	١		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/0	N1/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
	_			Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(~~,,,,,,,,,			N/A	N/A

9.	Capital reorganisation	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	N/A <u>N</u> /A
		Class of sharesissuable (Note 1)	
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A <u>N/A</u>
		Total E. (Ordinary shares) <u>N/</u> (Preference shares) <u>N/</u> (Other class) <u>N/</u>	Ά
То	otal increase / (decrease) in ordinary sha	-	N/A
		( <del>-</del> /	N/A
To	otal increase / (decrease) in preference s	shares during the month (i.e. Total of A to E):	N/A

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Chan Cheong Yee
Title: Director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.