# **日KEX**香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30 November 2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Investment and Finance Group Limited
Date Submitted	2 December 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares										
(1) Stock code : <u>1226</u> Descrip	(1) Stock code : <u>1226</u> Description : <u>Ordinary Shares</u>									
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>							
Balance at close of preceding month	24,000,000,000	HK\$0.05	HK\$1,200,000,000							
Increase/(decrease)										
Balance at close of the month	24,000,000,000	<u>HK\$0.05</u>	HK\$1,200,000,000							
(2) Stock code : <u>N/A</u> Descrip	otion :									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)							
Balance at close of preceding month										
Increase/(decrease)										
Balance at close of the month										

#### 2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mor	nth _		<u> </u>	

# 3. Other Classes of Shares

Stock code :	N/A	_Descript	lion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ig month			
Increase/(decre	ease)	_			
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (*State* **HK\$1,200,000,000** *currency*) :

# II. Movements in Issued Share Capital

	No. of ordin	•	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,257,666,000	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A
Balance at close of the month	2,257,666,000	<u>N/A</u>	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opti	on Schemes d	f the Issuer)			
Particulars of share option scheme including EGM		<b>4</b>			No. of new shares of issuer which may be issued pursuant thereto as at close of	
approval date	IV.	lovement durir	ng the month		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
·						
( / / )						
shares						
(Note 1)						
0. 11/4						
2. N/A						
shares (Note 1)						
(NOLE I)						
3. N/A						
<u>J. N/A</u>						
shares						
(Note 1)						
(11010-1)		Tota	A. (Ordina	rv shares)	N/A	
		1010	•	ce shares)	N/A	
			•	her class)	N/A	
			•			
Total funds raised o		th from exerci	se N/A			
of options (State cu	riency)		IN/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A	,	,	-			
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>			-			
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
3. N/A			_			
Class of shares			-			
Cube evintion price			-			
EGM approval date			-			
(if applicable)						
	( / /	)	-			
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares			-			
			-			
			-			
EGM approval date (if applicable)						
	( / /	)				
	,	·	-			
		Total E		ary shares) <u>N//</u>		_
				ice shares) <u>N//</u>		-
			(U	Other class) <u>N/A</u>	1	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A	(					
	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordina	arv shares) N/	4	
				ce shares) <u>N/</u>		-
				ther class) N/		-

Any other Agreements or Arrangements to Issue Shares of the Issu Options (other than under Share Option Schemes)	er which are to be Liste	əd, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	_	
	_	
( / / )	-	
shares (Note 1)		
2. N/A		
	_	
	_	
shares (Note 1)	-	
3. <u>N/A</u>	_	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	_ N/A	
(Preference shares)	N/A	
(Other class)	N/A	-

Otl	her Movements	in Issued Sha	are Capital				No. of new	No. of new
	- <i>(</i> )						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monun
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares				
2.	Open offer	At price :	State	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			ounonoy	EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)	, , ,	`		
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							11/7	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>

9.	Capital reorganisation		Class of issuable (Not Issue and allo date : (dd/mm	e 1) otment	( / /			
			EGM approva (dd/mm/yyyy)		( / /	)	N/A	<u>N/A</u>
			Class of issuable <i>(Not</i>	shares e 1)				
10.	Other (Please specify) At price :	State	Issue and allo date : (dd/mm		( / /	)		
			EGM approva (dd/mm/yyyy)		( / /	)	N/A	N/A
			Tota	al E. (Oi	rdinary sh	ares)	N/A	
					erence sh (Other c	ares)	N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any)	:	
_		
Submitted by:	Chan Cheong Yee	
Title:	Director	
(Director,	Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.