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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31 December 2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Investment and Finance Group Limited
Date Submitted	5 January 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1226</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	24,000,000,000	HK\$0.05	HK\$1,200,000,000
Increase/(decrease)	-		
Balance at close of the month	24,000,000,000	_HK\$0.05	HK\$1,200,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u>	Descrip	otion :		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of p	preceding month			
Increase/(decrease)			-	
Balance at close of t	he month			

3. Other Classes of Shares

Stock code :	N/A	_Descript	lion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	g month			
Increase/(decre	ease)	_			
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (*State* **HK\$1,200,000,000** *currency*) :

II. Movements in Issued Share Capital

	No. of ordina (1)	ary shares (2)	No of preference shares	No. of other classes of shares
	(`)			
Balance at close of preceding month	2,257,666,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	2,257,666,000	<u>N/A</u>	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	der Share Opti	on Schemes c	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	lovement durir	ng the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares	Onented	E uranaia a d		Lanaad		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
(29/08/2013)						
Ordinary	188,000,000					188,000,000
shares	188,000,000	-	-	-	-	100,000,000
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
(11010-1)						
3. N/A						
0.10//						
shares						
(Note 1)		T -1-				
		Iota	IA. (Ordinai		-	
			(Preferenc	,	N/A	
			(Ot	her class)	N/A	
Total funds raised of	durina the mor	hth from exerci	se			
of options (State cu			N/A			
	• /		-			

Warrants to Issue Shares of the	e Issuer which	are to be List	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu at close of preceding month	e Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	3					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
Class of shares			_			
Cube evintion price						
EGM approval date						
(if applicable)						
	(/ /)				
<u>4. N/A</u>						
(/ /)						
Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
	(/ /)				
		Tota		ary shares) <u>N/</u>		_
				ice shares) <u>N/</u>		-
			(U	other class) <u>N/</u>	А	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>	—					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
	_					
	_					
Ctack and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary shares) N/	4	
			(Preferen	ce shares) N/	4	-
			(O	ther class) <u>N/</u>	4	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	-	
(/ /) 		
2. N/A		
	-	
	-	
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otł	ner Movements	in Issued Sha	are Capital				No. of new shares of issuer	No. of new shares of issuer which
							issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares				
2.	Open offer	At price :	State	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			- 2	EGM approval date:	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares				
3.	Placing	At price :	State	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>

S. Scrip dividend At price : State currency Issue and allotment (//) (d/mm/yyyy) (//) (//) EGM approval date: (//) (d/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) M/A N/A 6. Repurchase of shares Class of shares (//) (d/mm/yyyy) M/A N/A 7. Redemption of shares Class of shares (//) (d/mm/yyyy) M/A N/A 7. Redemption of shares Class of shares (//) (d/mm/yyyy) M/A N/A 8. Consideration issue At price : State currency State currency State (//) (d/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency State currency State currency State (//) (///) (///) (///) (///) (///) (///) (///) (///) (///) N/A N/A		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency				Class of shares				
5. Schp dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 6. Repurchase of shares Class of shares				issuable (Note 1)	, , ,			
Class of shares	5.	Scrip dividend	At price :		(/ /)		
N/A N/A N/A N/A N/A N/A Repurchase of shares Class of shares				EGM approval date:	(/ /)		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 8. Consideration issue At price : State currency 8. Consideration issue At price : State currency Issue and allotment (/ /) date : (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) () ((/ /) () () () () (
Class of shares N/A N/A N/A Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: N/A N/A Subal (Moter 1) N/A Issue and allotment (// /) Issue and allotment (// /) (dd/mm/yyyy)	6.			Cancellation date :	(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7. Redemption of shares Redemption date : (/ /) 8. Consideration issue At price : State currency 8. Consideration (issue) At price : State currency Issue and allotment (issue) (/ /) Issue) (/ /)							<u> </u>	
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State Issue and allotment issue (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Image: consideration issue N/A N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
N/A N/A N/A N/A N/A N/A Class of shares				EGM approval date: (dd/mm/vvvv)	(/ /)		
8. Consideration issue State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.		At price :	Issue and allotment	(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u> </u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				rdinary sha erence sha (Other c	ares) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	-	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any)	:	
_		
Submitted by:	Chan Cheong Yee	
Title:	Director	
(Director,	Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.