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Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30 April 2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Investment and Finance Group Limited |
|----------------|--|
| Date Submitted | 2 May 2017 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | | | | | |
|---|------------------------|----------------------------------|--|--|--|--|--|--|--|
| (1) Stock code : <u>1226</u> Description : <u>Ordinary Shares</u> | | | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | | | | | | |
| Balance at close of preceding month | 24,000,000,000 | HK\$0.05 | HK\$1,200,000,000 | | | | | | |
| Increase/(decrease) | | | | | | | | | |
| Balance at close of the month | 24,000,000,000 | <u>HK\$0.05</u> | HK\$1,200,000,000 | | | | | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | | |
| Balance at close of preceding month | | | | | | | | | |
| Increase/(decrease) | | | | | | | | | |
| Balance at close of the month | | | | | | | | | |

2. Preference Shares

| Stock code : | N/A | _Descrip | tion : | | |
|-----------------|---------------|----------|--------------------------------|----------------------------------|--|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at clos | e of precedir | g month | | | |
| Increase/(decre | ease) | - | | - | |
| Balance at clos | e of the mon | th _ | | | |

3. Other Classes of Shares

| Stock code : | N/A | _Descript | tion : | | |
|-----------------|---------------|-----------|--------------------------------------|----------------------------------|--|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at clos | e of precedir | g month | | | |
| Increase/(decre | ease) | - | | - | |
| Balance at clos | e of the mon | th _ | | | |

Total authorised share capital at the end of the month (*State* **HK\$1,200,000,000** *currency*) :

II. Movements in Issued Share Capital

| | No. of ordina | | No of preference | |
|--|---------------|-----|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 2,257,666,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | | N/A | N/A | N/A |
| Balance at close of the month | 2,257,666,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (und | er Share Opt | tion Schemes c | of the Issuer) | | | |
|--|--------------|----------------------|----------------|------------|----------------------|------------------------|
| Particulars of | | | | | No. of new shares of | No. of new shares of |
| share option | | | | | | issuer which may be |
| scheme | | | | | the month pursuant | issued pursuant |
| including EGM | I | Movement durir | ng the month | | thereto | thereto as at close of |
| approval date | | | • | | - | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | O no reto d | F ormalis and | Osusallad | المعمما | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | | | | | | |
| Option | | | | | | |
| Scheme | | | | | | |
| | | | | | | |
| (29/08/2013) | | | | | | |
| Ordinary | | | | | | 199,000,000 |
| shares | - | - | - | - | - | 188,000,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | · | | |
| | | | | | | |
| O NI/A | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Tota | IA. (Ordina | ry shares) | NIL | |
| | | | (Preferenc | e shares) | N/A | |
| | | | Ót | her class) | N/A | |
| Total funda raised d | uring the me | oth from overs | • | - / | | |
| Total funds raised d of options (State cu | | nun from exerci | se N/A | | | |
| or options (State Cu | nency) | | IN/A | | | |
| | | | | | | |

| Warrants to Issue Shares of the | lssuer which | are to be L | isted | | | |
|--|---------------------------------|---|----------------------------|---|-----|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal va at close precedir month | of Exercised during the | Nominal valu at close of th month | | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) | , , , | , | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| <u>2. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable <i>(Note 1)</i> Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| <u>3. N/A</u> | | | | | | |
| | | | | | | |
| | | | | · | | |
| · · · · · · · · · · · · · · · · · · · | | | | | | |
| Class of shares | | | | | | |
| Cube evintion price | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ / |) | | | | |
| 4. N/A | | | | | | |
| | | | | | | |
| | | | | · · · · · · · · · · · · · · · · · · · | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| Subscription price | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | т | otal B. (Ordina | ary shares) N | 111 | |
| | | I. | | ice shares) <u>N</u> | | - |
| | | | | ther class) <u>N</u> | | - |
| | | | Υ. | , <u> </u> | | - |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer whi | ch are to be Liste | ed) | | |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | _ | | | | | |
| | | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (//) | | | | | |
| | | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | Total C. (Ordina | ary shares) NI | | |
| | | | (Preferen | ce shares) N/ | A | _ |
| | | | (O | ther class) <u>N/</u> | A | - |

| Any other Agreements or Arrangements to Issue Shares of the Iss Options (other than under Share Option Schemes) | uer which are to be Liste | əd, including |
|--|---|--|
| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | | the month |
| 1. <u>N/A</u> | | |
| | _ | |
| | <u>}</u> | |
| shares (Note 1 |) | |
| | | |
| 2. <u>N/A</u> | | |
| | _ | |
| | <u>}</u> | |
| shares (Note 1 |) | |
| | | |
| 3. <u>N/A</u> | _ | |
| | _ | |
| |) | |
| shares (Note 1 |) | |
| | | |
| Total D. (Ordinary shares | | - |
| (Preference shares) (Other class) | | <u>.</u> |
| | | |

| Oth | ner Movements | in Issued Sha | are Capital | | | | | |
|-----|---------------|---------------|-------------------|--|-------|---|---|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (ddiffillingyyyy) | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares | | | | |
| | | | State | issuable (Note 1) | (/ / |) | | |
| 2. | Open offer | At price : | | Issue and allotment date : (dd/mm/yyyy) | | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State | · · · · · | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | <u>N/A</u> | <u>N/A</u> |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | <u>N/A</u> |
| | | | | | | | | |

| S. Scrip dividend At price : State currency Issue and allotment (// /) (d/mm/yyyy) (// /) (d/mm/yyyy) S. Scrip dividend At price : State currency Issue and allotment (// /) (d/mm/yyyy) (// /) (// /) (d/mm/yyyy) S. Repurchase of shares Class of shares created (Note 1) N/A N/A G. Repurchase of shares Class of shares created (Note 1) M/A N/A G. Repurchase of shares Class of shares class of shares M/A N/A 7. Redemption of shares Class of shares class of shares M/A N/A 7. Redemption of shares Class of shares class of shares M/A N/A 8. Consideration issue At price : State currency State currency Issue and allotment (// //) (d/mm/yyyy) M/A N/A 8. Consideration issue At price : State currency Issue and allotment (// //) M/A M/A | | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----|----------------|------------|------------------------------------|-------|---|---|---|
| 5. Scrip dividend At price : State currency | | | | Class of shares | | | | |
| 5. Schp dividend At price :: currency date :: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares 7. Redemption of shares Class of shares 8. Consideration At price : State | | | | issuable (Note 1) | , , , | ` | | |
| Class of shares | 5. | Scrip dividend | At price : | | (/ / |) | | |
| N/A N/A N/A N/A N/A N/A Repurchase of shares Class of shares | | | | EGM approval date: | (/ / |) | | |
| 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration issue At price : State currency EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | (dd/mm/yyyy) | | | <u>N/A</u> | <u>N/A</u> |
| 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) () ((/ /) () () () () (| | | | | | | | |
| Class of shares N/A N/A N/A Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: Issue Class of shares Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: Issue (/ /) Issue (/ /) <td>6.</td> <td></td> <td></td> <td>Cancellation date :</td> <td>(/ /</td> <td>)</td> <td></td> <td></td> | 6. | | | Cancellation date : | (/ / |) | | |
| 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| 7. Redemption of shares Redemption date : (/ /) 8. Consideration issue At price : State currency 8. Consideration (issue) At price : State currency Issue and allotment (issue) (/ /) Issue) (/ /) | | | | | | | <u> </u> | |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State Issue and allotment issue (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| Image: Normal action (dd/mm/yyyy) N/A N/A N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment (///) (//) (//) (//) (//) (//) (//) (/ | 7. | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| N/A N/A N/A N/A N/A N/A Class of shares | | | | EGM approval date: (dd/mm/vvvv) | (/ / |) | | |
| 8. Consideration issue State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | (22 | | | <u>N/A</u> | <u>N/A</u> |
| 8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | | |
| (dd/mm/yyyy) | 8. | | At price : | Issue and allotment | (/ / |) | | |
| <u>N/A</u> <u>N/A</u> | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | • • • • | |
| | | | | | | | <u>N/A</u> | <u> </u> |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--------------------------------------|-------------------|--|--|------|---|---|
| | | | Class of shares issuable (Note 1) | | _ | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 10. | Other (Please specify) At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | rdinary sha erence sha (Other cl | ares |) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | NIL |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks (if any) | : | |
|------------------|---|--|
| | | |
| | | |
| | | |
| _ | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Submitted by: | Chan Cheong Yee | |
| Title: | Director | |
| (Director, | Secretary or other duly authorised officer) | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.