

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31 December 2	2017	
To : Hong Kong Exchanges a	and Clea	ring Limited		
_	China In	vestment and Fina	ance Group L	_imited
Date Submitted	4 Januai	ry 2018		
I. Movements in Authorised S	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>1226</u>	_Descrip	tion : <u>Ordinary</u>	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	24,000,000,000	HK\$0.05	HK\$1,200,000,000
Increase/(decrease)	-	<u>-</u>		
Balance at close of the month	h _	24,000,000,000	HK\$0.05	HK\$1,200,000,000
(2) Stock code : N/A	_Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)	-			
Balance at close of the month	h _			

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_		- <u></u>	
Increase/(decrease)		-	
Balance at close of the month		_	
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e currency):	nd of the month	(State HK\$1	,200,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,257,666,000	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	2,257,666,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares No. of new shares of share option of issuer issued issuer which may be scheme during the month issued pursuant including EGM pursuant thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (29/08/2013) Ordinary 188,000,000 225,000,000 shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to	Issue Shares of the	e Issuer which	are to be Listed				
	of warrants biry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Class	code (if listed) of shares						
	ole (Note 1)						
EGM a	ription price approval date licable) m/yyyy)	(/ /)				
2. IN/A							
Class	code (if listed) of shares						
	·						
	ription price						
(if app	approval date licable) m/yyyy)	(/ /)				
3. N/A		•	,	•			
					<u> </u>		_
(/ /	,						
Stock	code (if listed)			•			
	of shares ble (Note 1)						
	approval date			•			
	licable)	, , ,	,				
)				
4. N/A							
) code (if listed)				·		_
	of shares						
issuab	le (Note 1)						
	ription price			:			
	approval date						
	licable) m/yyyy)	(/ /)				
(dd/1111	, , , , , , ,	\ / /	,				
			Total E		ary shares) <u>NIL</u>		
				(Preferen	ice shares) N/A	١	
					other class) <u>N/A</u>		_
1							

ı	Convertibles (i.e. Convertible	into Shares o	of the I	ssuer which	are to be Liste	ed)		
	Class and description	Currency of amount outstanding	of F	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1. N/A	<u></u>						
		<u></u>						
		<u> </u>						
		_						
	Stock code (if listed)							
	Class of shares							
	issuable (Note 1) Subscription price							
	EGM approval date			_				
	(if applicable)							
	(dd/mm/yyyy))	(/ /)					
	2. N/A	<u> </u>						
		<u> </u>						
		<u> </u>						
	Stock code (if listed)							
	Class of shares issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	(/ /)	_				
	3. N/A	<u> </u>						
		<u> </u>						
		<u> </u>						
	Stock code (if listed) Class of shares			_				
	issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable)							
		(/ /)					
	4. N/A	<u> </u>						
		<u> </u>						
		_						
	Stock code (if listed)				. ———			
	Class of shares							
	issuable (Note 1)							
	Subscription price			_				
	EGM approval date							
	(if applicable)	1 1 1	`					
	(dd/mm/yyyy)	(/ /)		otal C. (Ordina	arv shares) NII		
				ı		ce shares) N/		_
						ther class) N/		_
	1				,			_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2. <u>N/A</u>		
(/ /)		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1900 01 10000			Olana of alama				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			,	EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
							147.	
				Class of shares				
				issuable (Note 1)	, , ,	,		
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		_		
			State	issuable (Note 1)	(/ /	,		
5.	Scrip dividend	At price :	currency ———	Issue and allotment date : (dd/mm/yyyy)	(,		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	21/4	21/2
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, , , , , , , , , , , , , , , , , , ,			N/A	N/A
	_			Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(~~,,,,,,,,,			N/A	N/A

Type of Issue					(lo. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
9. Capital reorganisation	١		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
40.04		2	Class of shares issuable (Note 1)		_		
10. Other (Please speci	fy) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				dinary sha erence sha (Other cl	ares)	N/A	- - -
Total increase / (decrease) in	ordinary shares duri	ng the month (i.e. Total o	of A to E):	(1) (2)		
Total increase / (,	•	uring the month (i.e. Tot res during the month (i.e		Ξ):	N/A N/A	
E): (These figures s Capital").)	hould be the s	same as the relevan	t figures under II above	("Moveme	nts in	issued St	nare

Remarks (if any)	
Submitted by: _	Chan Cheong Yee
Title:	Director
(Director,	Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.