# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31 January 2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Investment and Finance Group Limited
Date Submitted	03/02/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1226</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	24,000,000,000	HK\$0.05	HK\$1,200,000,000
Increase/(decrease)			
Balance at close of the month	_24,000,000,000	<u>HK\$0.05</u>	HK\$1,200,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

### 3. Other Classes of Shares

Stock code :	<u>N/A</u>	Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month			
Increase/(decre	ase)	-		-	
Balance at clos	e of the moi	nth _			

Total authorised share capital at the end of the month (State currency):

HK\$1,200,000,000

II. Movements in Issued Share Capital

	No. of ordir	hary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,257,666,000	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	2,257,666,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	io <u>n Schemes c</u>	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant thereto as at close of
including EGM approval date		Movement dur	ing the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Option						
Scheme						
(29/08/2013)						
Ordinary						
shares	-	-	-	-	-	180,000,000
(Note 1)		·				
2.N/A						
<u>2.1\//\</u>						
shares		. <u> </u>				
(Note 1)						
- N1/A						
<u>3.N/A</u>						
( / / )						
shares						
(Note 1)						
		Tof		ary shares)		
			(Preferen	nce shares)	N/A	
			(C	Other class)	N/A	
Total funds raised d	luring the mor	nth from exerc <sup>i</sup>	ise			
of options (State cu			N/A			
•						

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>2.N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
3.N/A	( / /	)				
<u> </u>						
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / /	)				
4.N/A						
Stock code (if listed) Class of shares						
incurable (Nate 1)						
Subscription price						
EGM approval date						
(if applicable)		,				
(dd/mm/yyyy)	( / /	)				
		Total E	) (Ordina	ary charge) Mil		
			Preferen	ary shares) <u>NIL</u> Ice shares) N/A		-
				other class) <u>N/A</u>		_
				10/A		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)									
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month			
<u>1. N/A</u>	_								
	_								
	_								
Stock code (if listed)									
Class of shares issuable (Note 1) Subscription price									
EGM approval date									
(if applicable)									
(dd/mm/yyyy))	( / / )								
<u>2. N/A</u>	_								
	_								
	_								
Stock code (if listed)									
Class of shares									
issuable (Note 1)									
Subscription price									
EGM approval date (if applicable)									
(dd/mm/yyyy)	( / / )								
3. N/A	· · ·								
	_								
Stock code (if listed)									
Class of shares issuable (Note 1)									
Subscription price									
EGM approval date									
(if applicable)									
	( / / )								
<u>4. N/A</u>	_								
	_								
Stock code (if listed)									
Class of shares		—							
Subscription price EGM approval date									
(if applicable)									
	( / / )								
		T	otal C. (Ordina			-			
				ce shares) <u>N/A</u> ther class) N/A		-			
			U)	1101 Class) <u>IN/P</u>	۱ <u> </u>	-			

Any other Agreements or Arrangements to Issue Shares of the Iss Options (other than under Share Option Schemes)	uer which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
( / /	)	
shares (Note a	ý	
2. N/A		
	<u>\</u>	
shares (Note 1	<u>)</u>	
3. <u>N/A</u>		
( / /	)	
shares (Note	<i>/</i> /	
	<u> </u>	
Total D. (Ordinary shares		
(Preference shares) (Other class)		

shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as a	Ot	her Movements	in Issued Sha	are Capital					
Image: constraint of the constraint		Type of Issue						issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)       N/A       N/A         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )       N/A       N/A         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )       N/A       N/A         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         4. Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Issue and allotment (dd/mm/yyyy)       ( / / ) (dd/mm/yyy)       N/A       N/A		Type of 135de							
1. Rights issue       At price : currency       currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / )       ( / / )       N/A       N/A         4. Bonus issue       Issue and allotment ( dd/mm/yyyy)       ( / / )       Issue and allotment ( / / )       ( / / )									
2. Open offer       At price : State currency       Class of shares	1.	Rights issue	At price :			( / /	)		
N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         Class of shares       issuable (Note 1)         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       Issue and allotment         Bonus issue       Class of shares         Class of shares       N/A         N/A       N/A </td <td></td> <td></td> <td></td> <td></td> <td>EGM approval date: (dd/mm/yyyy)</td> <td>( / /</td> <td>)</td> <td></td> <td></td>					EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (d/mm/yyyy)       ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (d/mm/yyyy)       ( / / )         4. Bonus issue       EGM approval date: ( / / )       Issue and allotment date : ( / / )       ( / / )         GM approval date:       ( / / )       Issue and allotment date : ( / / )       ( / / )								<u>N/A</u>	<u>N/A</u>
2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (d/mm/yyyy)       ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (d/mm/yyyy)       ( / / )         4. Bonus issue       EGM approval date: ( / / )       Issue and allotment date : ( / / )       ( / / )         GM approval date:       ( / / )       Issue and allotment date : ( / / )       ( / / )									
2. Open lifer At price currency date : (d/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A N/A</u> 3. Placing At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy) <u>N/A N/A</u> Issue and allotment ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A N/A</u> A. Bonus issue Class of shares <u></u>									
Class of shares       N/A       N/A         N/A       N/A       N/A         State       Issue and allotment (///)         Glass of shares       (///)         N/A       N/A         Issue and allotment       (///)         Issue and allotment       (///) </td <td>2.</td> <td>Open offer</td> <td>At price :</td> <td></td> <td></td> <td>( / /</td> <td>)</td> <td></td> <td></td>	2.	Open offer	At price :			( / /	)		
N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         N/A       N/A         State       Class of shares         issuable (Note 1)       Issue and allotment         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       Issue and allotment         Issue and allotment       ( / / )         Issue and allotment       ( / /					EGM approval date: (dd/mm/yyyy)	( / /	)		
3. Placing       At price : State currency       issuable (Note 1)         3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )         (d/mm/yyyy)       N/A         N/A       N/A         VA       N/A         Issue and allotment (1 / 1 )       N/A         Issue and allotment (2 / 1 )       N/A         Issue and allotment (2 / 1 )       Issue and allotment (2 / 1 )         Issue and allotment (2 / 1 )       Issue and allotment (2 / 1 )         EGM approval date:       ( / 1 )         Issue and allotment (2 / 1 )       Issue and allotment (2 / 1 )         EGM approval date:       ( / 1 )         Issue and allotment (2 / 1 )       Issue and allotment (2 / 1 )         EGM approval date:       ( / 1 )         Issue and allotment (2 / 1 )       Issue (2 / 1 )         Issue and allotment (2 / 1 )       Issue (2 / 1 )         Issue and allotment (2 / 1 )       Issue (2 / 1 )         Issue and allotment (2 / 1 )       Issue (2 / 1 )         Issue and allotment (2 / 1 )       Issue (2 / 1 )         Issue and allotment (2 / 1 )       Issue (2 / 1 )         Issue and allotment (2 / 1 )       Issue (2 / 1 )         Issue and allotment (2 / 1 ) <td></td> <td></td> <td></td> <td></td> <td>、 · · · · ·</td> <td></td> <td></td> <td><u>N/A</u></td> <td><u>N/A</u></td>					、 · · · · ·			<u>N/A</u>	<u>N/A</u>
3. Placing       At price : State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       Issue and allotment ( / / )       Issue and allotment ( / / )         EGM approval date:       ( / / )       Issue and allotment ( / / )       Issue and allotment ( / / )									
EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u> <u>N/A</u> Class of shares issuable (Note 1) 4. Bonus issue Left approval date: ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )	3.	Placing	At price :		Issue and allotment	( / /	)		
N/A     N/A       N/A     N/A       Class of shares				ounonoy	EGM approval date:	( / /	)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (///) (dd/mm/yyyy)					(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
4. Bonus issue Bonus issue EGM approval date: (//) (dd/mm/yyyy)									
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)					issuable (Note 1)	(	`		
(dd/mm/yyyy)	4.	Bonus issue					)		
					EGM approval date: (dd/mm/yyyy)	( / /	)	ΝΙ/Δ	NI/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u>IN/A</u>	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue					No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable <i>(Note 1)</i>	( / /	)		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
			Class of shores				
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total	E. (Orc	linar	v	
					ares	) <u>NIL</u> ) <u>N/A</u>	-
						/ <u></u> /	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled: (iv) all the securities of each class are in all respects identical (Note 3); (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; all the definitive documents of title have been delivered/are ready to be delivered/are being prepared (vi) and will be delivered in accordance with the terms of issue: (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and (viii) executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>Chan Cheong Yee</u> Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.