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CHINA INVESTMENT AND FINANCE GROUP LIMITED

中國投融資集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1226)

NET ASSET VALUE

Reference is made to the circular of China Investment and Finance Group Limited (the “**Company**”) dated 30 March 2020 (the “**Circular**”) relating to the Capital Reorganization. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Circular.

The Capital Reorganization became effective on 30 July 2020 (Hong Kong time) which involves, among others, (a) the reduction of the par value of each issued share from HK\$0.05 to HK\$0.0001; (b) the sub-division of each authorised but unissued share into 500 new shares of HK\$0.0001 each (each a “**New Share**”); and (c) the consolidation of the New Shares on the basis that every 10 issued and unissued New Shares of HK\$0.0001 each consolidated into one share of HK\$0.001 each.

As a result of the Capital Reorganization, the number of shares in issue has been updated from 2,257,666,000 then issued shares of HK\$0.05 each as at 30 June 2020 to 225,766,600 shares of HK\$0.001 each as at 31 July 2020.

As at 31 July 2020, the unaudited consolidated net asset value per share of the Company was approximately HK\$0.75.

As at the date of this announcement, the Board comprises Mr. Chan Cheong Yee as executive Director; Mr. Wu Qi and Mr. Fong On Shek as non-executive Directors; and Mr. Luk Simon, Ms. Liu Xiaoyin and Mr. Hon Leung as independent non-executive Directors.

Hong Kong, 12 August 2020