

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30 September 202	20	
To : Hong Kong Exchanges a	nd Clea	ring Limited		
		vestment and Financ	e Group Limi	ted
Date Submitted (	06/10/20	120		
I. Movements in Authorised S	hare Ca	pital		
1. Ordinary Shares				
(1) Stock code : 1226	Descrip	tion: Ordinary Sh	nares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month _	1,200,000,000,000	HK\$0.001	HK\$1,200,000,000
Increase/(decrease)	-			NIL
Balance at close of the month	۱ <u>-</u>	1,200,000,000,000	HK\$0.001	HK\$1,200,000,000
(2) Stock code : N/A	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month _			
Increase/(decrease)	-			
Balance at close of the month	) <u>-</u>			

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_		<del></del>	
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the electron (State currency):	nd of the month	HK\$1	,200,000,000

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	225,766,600	N/A	N/A	N/A
Increase/ (decrease) during the month	45,150,000	N/A	N/A	N/A
Balance at close of the month	270,916,600	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Particulars of	•	otion Schemes	,			No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM		Movement dur	ing the month		thereto	thereto as at close of the month
approval date (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share	Cranica	Excroised	Cariociica	Бароса		
Option						
Scheme						
(29/08/2013)						
Ordinary						
shares	-	-	-	-	-	22,500,000
(Note 1)						-
(Note 1)						
2.N/A						
<u>Z.IN//A</u>						
( / / )						
shares					<u> </u>	-
(Note 1)						
0.01/0						
3.N/A						
_ ( / / )						
shares						
(Note 1)						
		Tota	I A. (Ordina			
			(Preference	,		
			(Ot	her class)	N/A	
Total funds raised of		onth from exer				
of options (State cu	ırrency)		N/A			

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.N/A	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)		`				
(dd/mm/yyyy) 3.N/A	( / /	)				
O.N/A						
Oute a substitute salar						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4.N/A						
( / / )				<u> </u>		_
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)		)				
		Total B	. (Ordina	ary shares) <u>NIL</u>		_
				ce shares) N/A		
			(O	ther class) <u>N/A</u>		_

Convertibles (i.e. Convertible	into Shares of the	ne Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	<del>-</del> -					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	_					
	<u>—</u>					
	<u>—</u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u>—</u>					
	<u>—</u>					
	<u>—</u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
4. N/A	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)	( / / )		Total C. (Ordina	arv shares) NII		
				ce shares) N/A		_
				ther class) N/A		<del>-</del> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	1	
shares (Note 1)	†	
Silares (Note 1)		<u> </u>
2. N/A		
Z. <u>IV/A</u>	4	
	4	
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	•
(Other class)	N/A	•
(Circi siass)		-
	1	

Otl	her Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares			
1.	Rights issue	At price :	State currency	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	( / / )		
			,	EGM approval date:	( / / )		
				(dd/mm/yyyy)		N/A	N/A
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				, ,,,,,		N/A	N/A
				Class of shares issuable (Note 1)	Ordinary Share		
3.	Placing	At price :	State HK\$0.15 currency	Issue and allotment date : (dd/mm/yyyy)	(25/09/2020)		
				AGM approval date: (dd/mm/yyyy)	(23/09/2019)		
						45,150,000	N/A
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				,		N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.		ice :	State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		<u>N</u> /A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			N/A	<u>N/A</u>
8.	Consideration At pr	ice :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		)	<u>N/A</u>	N/A

			No. of new	No. of new
			shares of issuer issued during the	shares of issuer
			month pursuant thereto	which may be issued
			1101010	pursuant
				thereto as at close of
	Type of Issue			the month
		Class of sharesissuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		(33/11111/9999)	N/A	N/A
		Class of sharesissuable (Note 1)		
10.	Other (Please specify) At price : State currency	lssue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / )		
		(dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary		
		shares) (Preference shares)	45,150,000 N/A	
		(Other class)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	45,150,000
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

all the securities of each class are in all respects identical (Note 3); all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;				
all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;				
completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and				
(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.				
cs (if any):				
<del>-</del>				
red by: Chan Cheong Yee				
Director (Director, Secretary or other duly authorised officer)				

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.