# **日KEX**香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

30 June 2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Investment and Finance Group Limited
Date Submitted	02/07/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1226</u> Descrip	otion : Ordinary St	nares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,200,000,000,000	HK\$0.001	HK\$1,200,000,000
Increase/(decrease)			NIL
Balance at close of the month	1,200,000,000,000	<u>HK\$0.001</u>	HK\$1,200,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code : <u>N/A</u> Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :	<u>N/A</u>	Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month		<u> </u>	
Increase/(decre	ase)	_			
Balance at clos	e of the mo	nth _			

Total authorised share capital at the end of the month (State currency):

HK\$1,200,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	270,916,600	N/A	N/A	N/A		
Increase/ (decrease) during the month	<u> </u>	<u>N/A</u>	N/A	N/A		
Balance at close of the month	270,916,600	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	der Share Op	tion Schemes	of the Issuer)			
Particulars of share option scheme including EGM	ŗ	Movement duri	ng the month		No. of new shares of issuer which may be issued pursuant thereto as at close of	
approval date	I		ng the month		_	the month
(dd/mm/yyyy) and						
class of shares		– · ·				
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share						
Option Scheme						
(29/08/2013) Ordinary						
shares	-	-	-	-	-	22,500,000
(Note 1)	·					
2.N/A						
( / / )						
shares						
(Note 1)						
<u>3.N/A</u>						
( / / )						
shares						
(Note 1)		_				
		Tota	IA. (Ordinai	• •		
			(Preferenc			
			•	her class)	N/A	
Total funds raised of		onth from exer				
of options (State cu	irrency)		N/A			

Nominal value       shares of shares (issuer with issued with may be during the issued month)       issuer with issued with may be during the issued month issue with month         Description of warrants (Date of expiry - dd/mm/yyyy)       value       month	Warrants to Issue Shares of the	e Issuer which	are to be Listed				
1. N/A         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (id/mm/yyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (dd/min/yyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (dd/min/yyy)         ( / / )         Subscription price         EGM approval date         (if applicable)         (dd/min/yyy)         ( / / )		of nominal	at close of preceding	during the	at close of the	shares of issuer issued during the month pursuant	pursuant thereto as at close of the
Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (d/mm/yyyy)           2.N/A             ( / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (d/mm/yyy)           ( / / )           Subscription price           EGM approval date           (if applicable)           (d/mm/yyy)           ( / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (d/mm/yyy)           ( / / )           Subscription price           EGM approval date           (if applicable)           (d/mm/yyyy)           ( / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price	A 1/A						
Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (d/mm/yyyy)           2.N/A             ( / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (d/mm/yyy)           ( / / )           Subscription price           EGM approval date           (if applicable)           (d/mm/yyy)           ( / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (d/mm/yyy)           ( / / )           Subscription price           EGM approval date           (if applicable)           (d/mm/yyyy)           ( / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price							
Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (d/mm/yyyy)           2.N/A             ( / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (d/mm/yyy)           ( / / )           Subscription price           EGM approval date           (if applicable)           (d/mm/yyy)           ( / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (d/mm/yyy)           ( / / )           Subscription price           EGM approval date           (if applicable)           (d/mm/yyyy)           ( / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)         ( / / )           2.N/A	Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
(d/mm/yyyy)         ( / / )           2.N/A							
2.N/A           ( / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           ( dd/mm/yyyy)           ( / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (dd/mm/yyyy)           ( / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)           (dd/mm/yyyy)           ( / / )           Stock code (if listed)           Class of shares           issuable (Note 1)           Subscription price           EGM approval date           (if applicable)	(if applicable)						
Image: constraint of the second se		( / /	)				
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         4.N/A	<u>2.N/A</u>						
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         4.N/A							
Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (d/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         4.N/A							
Class of shares         issuable (Note 1)         Subscription price         EGM approval date (if applicable) (dd/mm/yyyy)         ( / / )         3.N/A							
issuable (Note 1)         Subscription price         EGM approval date         (f applicable)         (dd/mm/yyyy)         3.N/A	Class of shares						
Subscription price         EGM approval date         (if applicable)         (d/mm/yyy)         3.N/A	incurable (Nate 1)						
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         3.N/A	. ,						
(dd/mm/yyyy)       ( / / )         3.N/A							
3.N/A         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         4.N/A             ( / / )         Stock code (if listed)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Total B.       (Ordinary shares) NIL         (Preference shares) N/A							
		( / /	)				
Stock code (if listed)	<u>3.N/A</u>						
Stock code (if listed)							
Stock code (if listed)		·					
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4.N/A 4.N/A ( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) <u>NIL</u> (Preference shares) <u>N/A</u>	· · · · · · · · · · · · · · · · · · ·						
issuable (Note 1)	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         4.N/A							
EGM approval date (if applicable) (dd/mm/yyyy)       ( / / )         4.N/A	Subscription price						
(dd/mm/yyyy)       ( / / )         4.N/A	EGM approval date						
4.N/A         ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Total B.       (Ordinary shares) NIL         (Preference shares) N/A			\				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         ( / / )         Total B.       (Ordinary shares) <u>NIL</u> (Preference shares) <u>N/A</u>		( / /	)				
Stock code (if listed)	<u>/^</u>						
Stock code (if listed)							
Stock code (if listed)		·			·		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) <u>NIL</u> (Preference shares) <u>N/A</u>	· · · · · · · · · · · · · · · · · · ·						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) <u>NIL</u> (Preference shares) <u>N/A</u>	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) <u>NIL</u> (Preference shares) <u>N/A</u>	. ,						
(if applicable) (dd/mm/yyyy) <u>( / / )</u> Total B. (Ordinary shares) <u>NIL</u> (Preference shares) <u>N/A</u>							
(dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) <u>NIL</u> (Preference shares) <u>N/A</u>							
Total B. (Ordinary shares) <u>NIL</u> (Preference shares) <u>N/A</u>		( / /	)				
(Preference shares) N/A		( / /	1				
(Preference shares) N/A			Total E	. (Ordina	ary shares) NIL		
				(Preferen	ice shares) <u>N/A</u>		_
(Other class) N/A				(C	)ther class) <u>N/A</u>		_

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
	_					
Stock code (if listed)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
<u>2. N/A</u>						
	_					
	_					
<u>Steels eede (it lieted)</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A						
	_					
	_					
	_					
Stock code (if listed)			-			
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
		٦	otal C. (Ordina			_
				ce shares) <u>N/A</u> ther class) N/A		-
			U)	1101 Class) <u>IN/P</u>	۱ <u> </u>	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>	-	
( / / ) shares (Note 1)	-	
2. <u>N/A</u>	-	
	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
Total D. (Ordinary shares) (Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
				Class of shares issuable <i>(Note 1)</i>				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Quality	Class of shares issuable <i>(Note 1)</i>				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy) EGM approval date:				
				EGM approval date: (dd/mm/yyyy)		,	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date:	( / /			
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable <i>(Note 1)</i> Issue and allotment ( / / date : (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy)		<u>N/A</u>
10.	Other (Please specify) At price :	State currency	Class of shares issuable ( <i>Note 1</i> ) - Issue and allotment ( / / date : (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy)		<u>N/A</u>
			Total E. (Ordin shar (Preference shar (Other cla	es) <u>N/A</u> es) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A		
(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) (v)	all the securities of each class are in all respects identical ( <i>Note 3</i> ); all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Chan Cheong Yee

 Director

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.