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CHINA INVESTMENT AND FINANCE GROUP LIMITED

中國投融資集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1226)

VOLUNTARY ANNOUNCEMENT

This is a voluntary announcement made by China Investment and Finance Group Limited (the “**Company**”), to keep the shareholders and potential investors of the Company informed of the latest business development of the Group.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that, on 11 October 2021, the Company entered into a framework cooperation agreement (“**Framework Cooperation Agreement**”) with Zhejiang Dengyun Xiaozhi Technology Development Co., Ltd. (“**Partner**”) in relation to the Company’s investment in unlisted equity projects proposed by the Partner and/or co-investment with the Partner in unlisted equity projects (“**Investment Projects**”).

The Partner is a limited liability company established in the People’s Republic of China. The scope of business of the Partner and its related companies includes but is not limited to health and wellness resort, short video tipping e-commerce and live video streaming .

The Board believes that entering into the Framework Cooperation Agreement can broaden the Company’s unlisted equity investments, diversify investment risks and bring positive returns to shareholders by identifying projects with profit potential.

The Framework Cooperation Agreement is not legally binding on the parties thereto except for the provisions relating primarily to the confidentiality and the governing law of the Framework Cooperation Agreement. The Company and the Partner will enter into legally binding cooperation agreements on a project-by-project basis in due course.

By order of the Board
China Investment and Finance Group Limited
CHAN Cheong Yee
Executive Director

Hong Kong, 11 October 2021

As at the date of this announcement, the Board comprises Mr. CHAN Cheong Yee as executive Director, Mr. WU Qi and Mr. FONG On Shek as non-executive Directors, and Mr. LUK Simon, Ms. LIU Xiaoyin and Mr. HON Leung as independent non-executive Directors.