

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (d	ld/mm/yyyy): <u>31/01/20</u>	20			
To : Hong Kong Exchang	es and Clea	ring Limited				
Name of Issuer		Tokyo Chuo Auction Holdings Limited (Incorporated in Hong Kong with limited liability)				
Date Submitted	03/02/20	020				
I. Movements in Authoris	ed Share Ca	apital				
1. Ordinary Shares						
(1) Stock code :1939	9Descrip	otion:	Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of prece	eding month	N/A	N/A	N/A		
Increase/(decrease)						
Balance at close of the m	nonth	N/A	N/A	N/A		
(2) Stock code : N/A	Descrip	otion :	N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of prece	eding month					
Increase/(decrease)						
Balance at close of the m	nonth					

No. of eference shares	Par value (State currency)	Authorised share capital
	currency)	•
	N/A	<u> </u>
asses of	(State	capital
	-	
	asses of shares	o. of other Par value asses of (State

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	500,000,000		<u> </u>	
Increase/ (decrease) during the month	0		-	
Balance at close of the month	500,000,000	<u> </u>	<u>-</u>	<u> </u>

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM						
approval date	<u> </u>	<u>Movement duri</u>	ng the month		_	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
*				•		
shares						
(Note 1)	$\overline{}$					-
(1.1010 1)						
2.						
(/ /)						
shares						
(Note 1)						
0						
3.						
-						
shares						
(Note 1)					$\overline{}$	
(11010-1)		To	otal A. (Ordina	ary charac)		
			•	ce shares)		
			(C	ther class)		
Total funds raised d	uring the mo	nth from exerc	ise			
of options (State cui	.ropo. ()					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\frac{1}{2}.</u>						
Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.						
(/ /)		 -				-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.						
(/ /)			$\overline{}$			
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price				_		
EGM approval date (if applicable)						
	(/ /)				
4.						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares)		_ \
			(Prefere	nce shares) Other class)		-

Convertibles (i.e. Convertible in	nto Shares of the	e Issuer which	are to be L	isted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))		_				
2.	(' ' '					
						-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		_				
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(/ /)	_ \				
<u>o.</u>						
		`				
	·					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4.						
				`		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						_
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		Т	otal C. (Ord	inary shares) ence shares)		
			(1 10101	(Other class)		

shares (Note 1)

(Ordinary shares) (Preference shares) (Other class)

Total D.

	ner Movements in	. iooueu Olk	о очрни			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the
	Type of Issue						month
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency——	Issue and allotment date : (dd/mm/yyyy) (/	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)		
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)		
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	lesue and allotment (/ date : (dd/mm/yyyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)		
							_
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment (/ date : (dd/mm/yyyy)	/)		
				EGM approval date: (\(\) (dd/mm/yyyy)	()		
							_
				Class of shares			
				issuable (Note 1)			
5.	Scrip dividend	At price :	State currency ——	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
				EGM approval date: (/ (dd/mm/yyyy)	/)	`	
							_ \

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\ \			Class of shares repurchased (Note 1)				
6.	Resurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares		\	Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency-	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	() /)		
						$\sqrt{}$		
				Class of shares issuable (Note 1)		_ `		
10.	Other (Please specify)	At price :	State currency-	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Total E .(Ord (Prefe	linary sha erence sh (Other	hares	s)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital"))	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown to the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):	
Submitted by:	Tricor Investor Services Limited
Title:	Hong Kong Branch Share Registrar
(Director, Sec	retary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.