

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tokyo Chuo Auction Holdings Limited (Incorporated in Hong Kong with limited liability)
Date Submitted	03/06/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1939</u> Descrip	otion :	Ordinary S	Shares
	No. of ordinary shares	Par value (State currency)	
Balance at close of preceding month	N/A	<u>N/A</u>	N/A
Increase/(decrease)	-	-	-
Balance at close of the month	N/A	<u>N/A</u>	N/A
	otion :N/A		
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value <i>(State</i>	Authorised share capital
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital (State currency)
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

2. Preference Shares

Stock code :	<u>N/A</u> Description :		tion :	N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	f precedii	ng month			
Increase/(decreas	e)	-		-	
Balance at close o	of the mon	ith _			

3. Other Classes of Shares

Stock code : _	<u>N/A</u> Description :		tion :	N/A	۸
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month			
Increase/(decreas	e)	-			
Balance at close o	of the mon	th _			

 II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	500,000,000					
Increase/ (decrease) during the month	0					
Balance at close of the month	500,000,000					

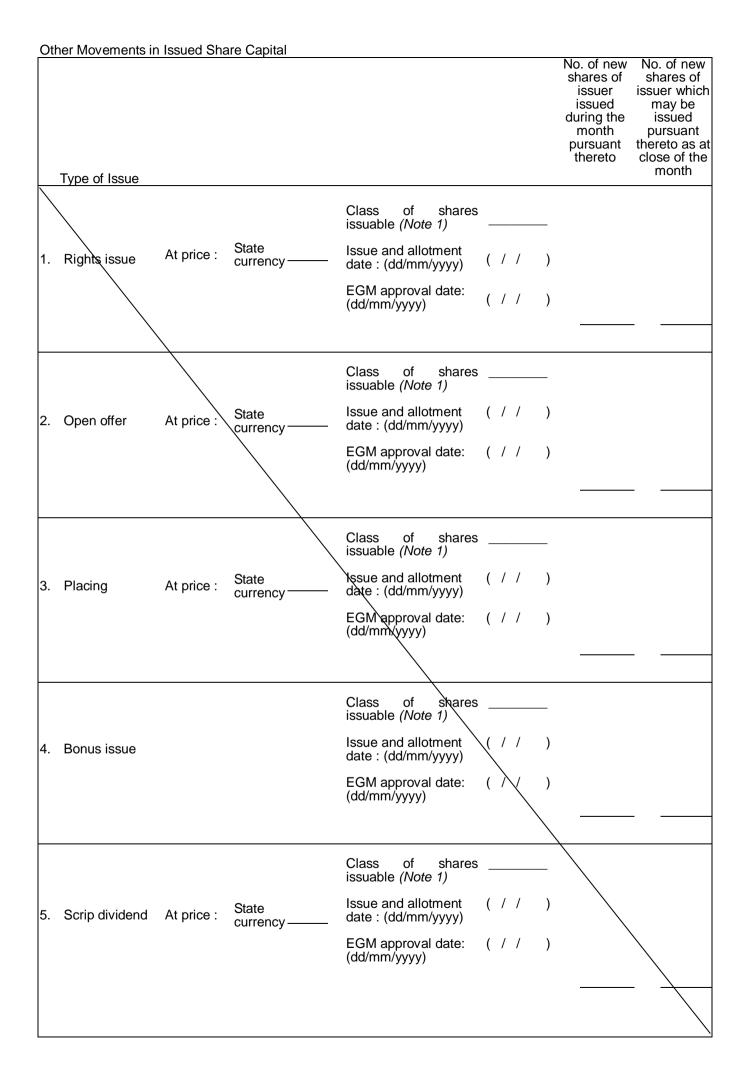
III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option						No. of new shares of issuer which may be
scheme					the month pursuant	issued pursuant
including EGM					thereto	thereto as at close of
approval date (dd/mm/yyyy) and	N	Movement duri	ng the monun		_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
×						
$\overline{(/ /)}$						
(Note 1)	\rightarrow					
, ,	\sim	<				
2.						
			<			
<u>(/ /)</u> shares						
(Note 1)			\rightarrow			
. ,						
3.						
shares						
(Note 1)					$\overline{}$	
		Тс	otal A. (Ordina			
				nce shares)		
			(C	Other class)		
Total funds raised d	uring the mor	nth from exerc	ise			
of options (State cu	rrency)					

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>¥.</u>						
				·		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.						
	\backslash					
	$\overline{}$					<u> </u>
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.		\backslash				
		\backslash				
		`				· · · · · · · · · · · · · · · · · · ·
Stock code (if listed)			\backslash			
Class of shares						
issuable (Note 1) Subscription price			\backslash			
EGM approval date				\backslash		
(if applicable) (dd/mm/yyyy)	(/ /)		\mathbf{i}		
4.		,				
				\backslash		
		·				
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares		_			\backslash	
Subscription price EGM approval date					\backslash	
(if applicable)	, , , ,	,				
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares)		_ \
			(Pretere) ()	nce shares)		- \
			(- \

Convertibles (i.e. Convertible in	nto Shares of the	e Issuer which	are to be L	isted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) <u>2.</u>	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		_				
	(/ /)					
				linary shares)		
		I	(Prefer	ence shares) (Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issue	er which are to be Liste	ed, including
Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\checkmark		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	-	



	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	\setminus			Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/ /)		
				EGM approval date: (dd/mm/yyyy)	()	/ /)		
				 Class of shares redeemed (Note 1)					
7.	Redemption of shares		X	Redemption date : (dd/mm/yyyy)	()	/ /)		
				EGM approval date: (dd/mm/yyyy)	()	/ /)		
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
				EGM approval date: (dd/mm/yyyy)	()	/ /)		
				Class of shares issuable (Note 1)					
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
				EGM approval date: (dd/mm/yyyy)	$\langle \rangle$	</td <td>)</td> <td></td> <td></td>)		
				 Class of shares issuable (Note 1)			<u> </u>		
10.	Other (Please specify)	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
				EGM approval date: (dd/mm/yyyy)	()	/ /)		
				Total E .(Ord (Prefe	eren	ce sl	ares) hares class	5)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0					
(2)	N/A					
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks	(if	any):
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Submitted by:	Tricor Investor Services Limited	
Title: (Director, Sec	Hong Kong Branch Share Registrar cretary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.