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(Stock Code: 264)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The board of directors of the Company wishes to inform the shareholders of the Company and potential investors that the loss of the Group for the six months ended 30 September 2012 is expected to have a significant increase as compared to the corresponding period in 2011.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Chanco International Group Limited (the “Company”, together with its subsidiaries as the “Group”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board (the “Board”) of directors (the “Directors”) of the Company wishes to inform the shareholders of the Company and potential investors that the loss of the Group for the six months ended 30 September 2012 is expected to have a significant increase as compared to corresponding period in 2011.

Based on the latest information available, the expected increase in loss was mainly due to net foreign exchange loss incurred for the six months ended 30 September 2012 as compared to net foreign exchange gain recorded in the corresponding period last year and decrease in gross profit margin of manufacturing business as a result of the increase in raw material cost.

The Board would also like to inform the shareholders of the Company and potential investors that the financial position of the Group remains sound and healthy.

This profit warning announcement is only based on the preliminary assessment by the management of the Company with reference to the Group’s management accounts. The interim results announcement of the Company for the six months ended 30 September 2012 is expected to be announced on 28 November 2012.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board
Chanco International Group Limited
Chan King Hong Edwin
Chairman

Hong Kong, 15 November 2012

As at the date of this announcement, Mr. Chan King Hong, Edwin, Mr. Chan King Yuen, Stanley, Ms. Chan Wai Po, Rebecca are the executive directors of the Company, Mr. Fong Pui Sheung, David MH, Ms. Chau Cynthia Sin Ha JP and Mr. Or Kam Chung, Janson are the independent non-executive directors of the Company.