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(Stock code: 264)

ANNOUNCEMENT PURSUANT TO RULE 3.8 OF THE TAKEOVERS CODE

This announcement is made by Chanco International Group Limited (the “Company”) pursuant to Rule 3.8 of the Takeovers Code.

Reference is made to the joint announcement (the “Announcement”) issued by the Company and Green Parade Limited dated 28 July 2015. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

UPDATE OF NUMBER OF RELEVANT SECURITIES OF THE COMPANY IN ISSUE

The Board wishes to announce that on 10 August 2015, 29,100,000 new Shares have been allotted and issued pursuant to the exercise of the Share Options at the exercise price of HK\$0.570 per Share.

As at the date of this announcement (after the allotment and issuance of new Shares as described above), the relevant securities of the Company in issue comprised 347,904,000 Shares, and there is no outstanding Share Options. Save for the aforesaid, the Company has no other relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) in issue as at the date hereof.

DEALING DISCLOSURE

The associates (as defined in the Takeovers Code and including persons holding 5% or more of a class of relevant securities) of the Company are hereby reminded to disclose their dealings in any securities of the Company pursuant to the requirements of the Takeovers Code.

In accordance with Rule 3.8 of the Takeovers Code, reproduced below is the full text of Note 11 to Rule 22 of the Takeovers Code:

“Responsibilities of Stockbrokers, Banks and Other Intermediaries

Stockbrokers, banks and others who deal in relevant securities on behalf of clients have a general duty to ensure, so far as they are able, that those clients are aware of the disclosure obligations attaching to associates and other persons under Rule 22 and that those clients are willing to comply with them. Principal traders and dealers who deal directly with investors should, in appropriate cases, likewise draw attention to the relevant Rules. However, this does not apply when the total value of dealings (excluding stamp duty and commission) in any relevant security undertaken for a client during any 7 day period is less than HK\$1 million.

This dispensation does not alter the obligation of principals, associates and other persons themselves to initiate disclosure of their own dealings, whatever total value is involved.

Intermediaries are expected to co-operate with the Executive in its dealings enquiries. Therefore, those who deal in relevant securities should appreciate that stockbrokers and other intermediaries will supply the Executive with relevant information as to those dealings, including identities of clients, as part of that co-operation.”

Shareholders and potential investors of the Company should exercise in caution when dealing in the securities of the Company.

By order of the Board
Chanco International Group Limited
Chan King Hong Edwin
Director

Hong Kong, 10 August 2015

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Chan King Hong Edwin, Mr. Chan King Yuen Stanley, Ms. Chan Wai Po Rebecca, and three independent non-executive Directors, namely Mr. Fong Pui Sheung David MH, Ms. Chau Cynthia Sin Ha JP and Mr. Or Kam Chung Janson.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.