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## **ASCENT INTERNATIONAL HOLDINGS LIMITED**

### **中壘國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 264)**

### **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement of Ascent International Holdings Limited (the “**Company**”) dated 8 November 2017 (the “**Announcement**”) in relation to the Subscription Agreement and the proposed issue of new Shares under the General Mandate. Unless the context otherwise requires, terms used in this announcement shall have the same meaning as those defined in the Announcement.

The Board is pleased to announce that all of the conditions precedent under the Subscription Agreement have been fulfilled and Completion has taken place on 23 November 2017 pursuant to the terms of the Subscription Agreement. A total of 34,800,000 Subscription Shares have been allotted and issued by the Company to the Subscriber at the Subscription Price of HK\$0.705 per Subscription Share under the General Mandate.

By Order of the Board  
**Ascent International Holdings Limited**  
**LI Wei**  
*Chairlady*

Hong Kong, 23 November 2017

*As at the date of this announcement, the Board comprises one executive Director, namely Ms. Li Wei; one non-executive Director, namely Mr. Lui Kwok Wai; and four independent non-executive Directors, namely Mr. Cheng Shing Hay, Mr. Yau Pak Yue, Mr. Wong Kon Man Jason and Mr. Shen Xiao.*