

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/06/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ascent International Holdings Limited
Date Submitted	04/07/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>264</u> Descrip	tion : Ordinary	y shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion : N/A		<u>A</u>
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	_Descrip	tion :	N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding n	nonth			
Increase/(decrease	;)			-	
Balance at close of	f the month			·	

# 3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	ription :	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*): <u>HK\$20,000,000.00</u>

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	382,704,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	382,704,000	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share			·		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and		Wie vement duri	ing the month	-	-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
(Note 1)						
(Note 1)		-			3.7.1.	
		Тс	otal A. (Ordin			
			· ·	nce shares)		
			(0	Other class)	N/A	
Total funds raised du	ring the month	from exercise o	f			
options (State curren			N/A			
	• /					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / )     Stock code (if listed)     Class of shares     issuable (Note 1)     Subscription price     EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2. N/A	( / / )				
( / / ) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) <u>3. N/A</u>	( / / )				
( / / ) Stock code (if listed) Class of shares					
issuable (Note 1)					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4. N/A					
( / / )	<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total		nary shares) <u>N/A</u>		
			ence shares) <u>N/A</u> Other class) N/A		
		(	Other class) N/A	L	

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2. N/A	( / / )	<u></u>				
<u>2. IV/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
Staals and a (if listed)						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		,		hary shares) $\frac{N/A}{N/A}$		-
				ence shares) $\frac{N/A}{N/A}$		
			(0	Other class) <u>N/A</u>		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-			
-			
-	shares (Note 1)		
-			
2.	N/A		
-			
-			
-	shares (Note 1)		
3.	N/A		
-			
-	shares (Note 1)		
.			
-	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
-	(Other class)	N/A N/A	
	· · · · · · · · · · · · · · · · · · ·		

Image: Spectral conductive interval of the second conductive interval of the second conductive interval in	Other Movements in	Issued Share C					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue   At price : State currency   Issue and allotment date : (dd/mm/yyyy) $(/// / )$ 2. Open offer   At price : State currency   Class of shares issuable (/// / )   N/A     2. Open offer   At price : State currency   Class of shares issuable (/// / )   N/A     3. Placing   At price : State currency   Class of shares issuable (/// / )   N/A     3. Placing   At price : State currency   Class of shares issuable (/// )   N/A     4. Bonus issue   Class of shares issuable (/// )   N/A   N/A     4. Bonus issue   Class of shares issuable (/// )   N/A   N/A	Type of Issue							month
1. Rights issue   At price : currency   idte : (dd/mm/yyyy)     EGM approval date: $(///)$ (dd/mm/yyyy)   N/A     2. Open offer   At price : State currency   Issue and allotment date : (dd/mm/yyyy)     EGM approval date: $(///)$ (dd/mm/yyyy)   EGM approval date: $(///)$ 3. Placing   At price : State currency   Class of shares issuable (Note 1)   N/A     3. Placing   At price : State currency   EGM approval date: (dd/mm/yyyy)   N/A     4. Bonus issue   Class of shares issuable (Note 1)   N/A   Issue and allotment date: (dd/mm/yyyy)     4. Bonus issue   Class of shares issuable (Note 1)   N/A   Issue and allotment date: (dd/mm/yyyy)     4. Bonus issue   EGM approval date: (dd/mm/yyyy)   Issue and allotment date: (dd/mm/yyyy)   Issue and allotment date: (dd/mm/yyyy)								
(dd/mm/yyyy)   N/A     2. Open offer   At price : State currency     2. Open offer   At price : State currency     Issue and allotment $(///)$ Issue and allotment $(///)$ GM approval date: $(///)$ (///)   N/A     3. Placing   At price : State currency     Class of shares issuable   (///)     (///)   Issue and allotment     (///)   EGM approval date:     (////)   Issue and allotment     (///)   Issue and allotment     (////)   Issue and allotment	1. Rights issue	At price :			( / /	)		
2. Open offer   At price : State currency   Class of shares issuable (///)     2. Open offer   At price : State currency   Issue and allotment (//)     Issue and allotment   (///)     GM approval date:   (///)     (d/mm/yyyy)   N/A     3. Placing   At price : State currency     Issue and allotment   (///)     Issue and allotment   Issue and allotment     Issue and allotment   (///)     Issue and allotment   Issue and allotment     (///)   Issue and allotment   (///)     Issue and allotment   (///)     Issue and allotment   (///)     Issue and allotment   (///)     Issue and allotment   (///)     Issue and allotment   (///)     Issue and allotment   (///) </td <td></td> <td></td> <td></td> <td>EGM approval date: (dd/mm/yyyy)</td> <td>( / /</td> <td>)</td> <td>N/A</td> <td>N/A</td>				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
2. Open offer   At price : $\frac{State}{currency}$ Issue and allotment $(///)^{/}$ Issue and allotment $(///)^{/}$ Issue and allotment $(///)^{/}$ Issue and allotment $(///)^{/}$ N/A   Issue and allotment     Issue and allotment $(///)^{/}$ N/A   Issue and allotment     Issue and allotment   Issue and allotment $(///)^{/}$ N/A     Issue and allotment   Issue and allotment   Issue and allotment     Idd/mm/yyyy)   Issue and allotment   N/A     Issue and allotment   Issue and allotment   Issue and allotment     Idd/mm/yyyy)   Issue and allotment   Issue and allotment     Idd/mm/yyyy)   Issue and allotment   Issue and allotment     Issue and allotment   Issue and allotment   Issue and allotment     Idd/mm/yyyy)   Issue and allotment   Issue and allotment   Issue and allotment     Issue and allotment   Issue and allotment   Issue and allotment   Issue and allotment     Issue and allotment   Issue and allotment   Issue and allotment   Issue and allotment   Issue and allotment     Issue and allotment   Issue and allotment   Issue and allotment								
2. Open offer At price: $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(//)$ EGM approval date: $(d/\text{nm/yyyy})$ EGM approval date: $(//)(d/nm/yyyy)3. Placing At price: \frac{\text{State}}{\text{currency}} Class of shares issuable (//)(//)EGM$ approval date: $(d/nm/yyyy)EGM$ approval date: $(d/nm/yyyy)(//)EGM$ approval date: $(d/nm/yyyy)N/A4. Bonus issue Class of shares issuable (//)EGM$ approval date: $(//)EGM$ approval date: $(//)EGM$ approval date: $(//)EGM$ approval date: $(//)$								
Image: State (dd/mm/yyyy)   N/A     3. Placing   At price : $\frac{State}{currency}$ Issue and allotment date : (dd/mm/yyyy)     Image: State currency   Issue and allotment date : (dd/mm/yyyy)     Image: State currency   Issue and allotment date : (dd/mm/yyyy)     Image: State currency   Image: State currency	2. Open offer	At price :		Issue and allotment	( / /	)		
3. Placing   At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable (// / )     Issue and allotment date : (dd/mm/yyyy)   ( / / )     EGM approval date: (dd/mm/yyyy)   N/A     4. Bonus issue   Class of shares issuable (// )     Issue and allotment date : (dd/mm/yyyy)   Issue and allotment ( / / )     EGM approval date: (// )   Issue and allotment ( / / )     EGM approval date: (// )   Issue and allotment ( / / )     Glass of shares issuable (// )   Issue and allotment ( / / )     EGM approval date: ( / / )   Issue and allotment ( / / )     EGM approval date: ( / / )   I				EGM approval date: (dd/mm/yyyy)	( / /	)		27/4
3. Placing   At price : $\frac{State}{currency}$ (Note 1)   (///)     Issue and allotment date : (dd/mm/yyyy)   (///)   (///)     EGM approval date: (d/mm/yyyy)   N/A   N/A     4. Bonus issue   Class of shares issuable (Note 1)   (///)     Issue and allotment date : (dd/mm/yyyy)   (///)     EGM approval date: (Note 1)   (///)     EGM approval date: (d/mm/yyyy)   (///)							<u>IN/A</u>	<u>N/A</u>
3. Placing   At price : State currency   Issue and allotment date : (dd/mm/yyyy)   ( / / )     EGM approval date: (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)   N/A     4. Bonus issue   Class of shares issuable (// / )   Issue and allotment (// / )     EGM approval date: (dd/mm/yyyy)   EGM approval date: (// )     EGM approval date: (// / )   Issue and allotment (// / )     EGM approval date: (// / )   EGM approval date: (// )						_		
4. Bonus issue	3. Placing	At price :		Issue and allotment	( / /	)		
(dd/mm/yyyy) <u>N/A</u> Class of shares issuable ( <i>Note 1</i> ) 4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	6	1	currency		( / /	)		
4. Bonus issue   (Note 1)     4. Bonus issue   Issue and allotment ( / / ) (date : (dd/mm/yyyy))     EGM approval date:   ( / / ) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
4. Bonus issue   (Note 1)     4. Bonus issue   Issue and allotment ( / / ) (dd/mm/yyyy)     EGM approval date:   ( / / ) (dd/mm/yyyy)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	4. Bonus issue				( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							11/21	11/14

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						1011	1011
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						<u></u>	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	Ordina Share			
10.	Other (Please specify)	At price : State	— Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
				Ordinary s eference s (Other	hare		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: Chan Tsang Mo
Company Secretary     (Director, Secretary or other duly authorised officer)

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.