

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2018

| To: Hong Kong Exchanges and Cleari            | ng Limited                      |                                  |   |
|---|---------------------------------|----------------------------------|---|
| Name of Issuer Ascent  Date Submitted 02/01/2 | : International Holding<br>2019 | gs Limited                       |   |
| I. Movements in Authorised Share Cap          | pital                           |                                  |   |
| 1. Ordinary Shares                            |                                 |                                  |   |
| (1) Stock code: <u>264</u> Descr              | ription: Ordinary               | shares                           |   |
|   | No. of ordinary shares          | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month           | 2,000,000,000                   | _HK\$0.01_                       | HK\$20,000,000.00                         |
| Increase/(decrease)                           | NIL                             |                                  | NIL                                       |
| Balance at close of the month                 | 2,000,000,000                   | HK\$0.01                         | HK\$20,000,000.00                         |
| (2) Stock code : N/A Descr                    | ription:                        | N/A                              | A   |
|   | No. of ordinary shares          | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month           |                                 |                                  |   |
| Increase/(decrease)                           |                                 |                                  |   |
| Balance at close of the month                 |                                 |                                  |   |

| Stock code :                       | N/A           | Descript | tion:                          | N/A                              | <u> </u>                                  |
|------------------------------------|---------------|----------|--------------------------------|----------------------------------|---|
|                                    |               |          | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of p              | receding 1    | month _  |                                |                                  |   |
| Increase/(decrease)                |               | -        |                                |                                  |   |
| Balance at close of tl             | he month      | _        |                                |                                  |   |
|                                    |               |          |                                |                                  |   |
| 3. Other Classes of S              | Shares        |          |                                |                                  |   |
| 3. Other Classes of S Stock code : | Shares<br>N/A | Descript | tion :                         | N/A                              |   |
|                                    |               | Descript | No. of other classes of shares | N/A Par value (State currency)   |   |
|                                    | N/A           |          | No. of other                   | Par value<br>(State              | Authorised share capital                  |
| Stock code :                       | N/A           |          | No. of other                   | Par value<br>(State              | Authorised share capital                  |

## II. Movements in Issued Share Capital

|  | No. of ordina | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
|  | (1)           | (2)        | shares           | of shares            |
| Balance at close of preceding month      | 382,704,000   | N/A        | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | N/A           | N/A        | N/A              | N/A                  |
| Balance at close of the month            | 382,704,000   | N/A        | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under   | Share Option  | Schemes of the is: | suci j      |              |                      |                          |
|------------------------|---------------|--------------------|-------------|--------------|----------------------|--------------------------|
| Particulars of share   |               |                    |             |              | No. of new shares of | No. of new shares of     |
| option scheme          |               |                    |             |              | issuer issued during | issuer which may be      |
| including EGM          |               |                    |             |              | the month pursuant   | issued pursuant thereto  |
| approval date          |               | Movement during    | the month   |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and -     |               |                    | ,           | _            | -                    |                          |
| class of shares        |               |                    |             |              |                      |                          |
| issuable               | Granted       | Exercised          | Cancelled   | Lapsed       |                      |                          |
|                        |               |                    |             |              |                      |                          |
|                        |               |                    |             |              |                      |                          |
|                        |               |                    |             |              |                      |                          |
|                        |               |                    |             |              |                      |                          |
|                        |               |                    |             |              |                      |                          |
|                        |               |                    |             |              |                      |                          |
|                        |               |                    |             |              |                      |                          |
|                        |               |                    |             |              |                      |                          |
|                        |               |                    |             |              |                      |                          |
|                        |               |                    |             |              |                      |                          |
|                        |               |                    |             |              |                      |                          |
|                        |               |                    |             |              |                      |                          |
|                        |               |                    |             |              |                      |                          |
|                        |               |                    |             |              |                      |                          |
| (Note 1)               |               |                    |             |              |                      |                          |
| ,                      |               |                    |             |              |                      |                          |
|                        |               |                    |             |              |                      |                          |
|                        |               |                    |             |              |                      |                          |
|                        |               |                    |             |              |                      |                          |
|                        |               |                    |             |              |                      |                          |
| -                      |               |                    |             |              |                      |                          |
|                        |               |                    |             |              |                      |                          |
|                        |               |                    |             |              |                      |                          |
| (Note 1)               |               |                    |             |              |                      |                          |
|                        |               | Tota               | l A. (Ordin | ary shares)  | N/A                  |                          |
|                        |               |                    | (Prefere    | nce shares)  | N/A                  |                          |
|                        |               |                    | ,           | Other class) |                      |                          |
| Total funds raised dur | ing the month | from exercise of   |             | ,            |                      |                          |
| options (State current |               | nom exercise of    | N/A         |              |                      |                          |
| opaons (state carrent  | (3)           |                    | 14/11       |              |                      |                          |
|                        |               |                    |             |              |                      |                          |

| Description of warrants (Date of expiry - dd/mm/yyyy)                       | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month                | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------------|--|--|--|
| 1. N/A  | -   |                                  |  |  |  |
|   | -   |                                  |  |  |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date      |   |                                  |  |  |  |
| (if applicable) (dd/mm/yyyy)  2. N/A  | ( / / )   |                                  |  |  |  |
|   | -<br>-  |                                  |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price |   |                                  |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A                      | ( / / )<br>-<br>-   |                                  |  |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)            |   |                                  |  |  |  |
| Subscription price EGM approval date (if applicable)                        | ( / / )   |                                  |  |  |  |
|   | -<br>-  |                                  |  |  |  |
| Class of shares issuable (Note 1) Subscription price                        |   |                                  |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                              | ( / / )   |                                  |  |  |  |
|   | Tota  | (Prefere                         | nary shares) N/A<br>ence shares) N/A<br>Other class) N/A | <b>L</b>   | -<br>-   |

| Convertibles (i.e. Convertible in         | nto Shares of the I            | ssuer which are to                 | be Listed)                 |                              |  |  |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| Class and description  1. N/A             | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. IVA                                    |                                |                                    |                            |                              |  |  |
|   | <u> </u>                       |                                    |                            |                              |  |  |
|   |                                |                                    |                            |                              |  |  |
| Stock code (if listed)                    |                                |                                    |                            |                              |  | -  |
| Class of shares                           |                                |                                    |                            |                              |  |  |
| issuable (Note 1)                         |                                |                                    |                            |                              |  |  |
| Subscription price<br>EGM approval date   |                                |                                    |                            |                              |  |  |
| (if applicable)                           |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy))                             | ( / / )                        |                                    |                            |                              |  |  |
| 2. N/A                                    |                                |                                    |                            |                              |  |  |
|   |                                |                                    |                            |                              |  |  |
|   |                                |                                    |                            |                              |  |  |
|   |                                |                                    |                            |                              |  |  |
| Stock code (if listed)                    |                                |                                    |                            |                              |  |  |
| Class of shares issuable (Note 1)         |                                |                                    |                            |                              |  |  |
| Subscription price                        |                                | <del></del>                        |                            |                              |  |  |
| EGM approval date                         |                                | <del></del>                        |                            |                              |  |  |
| (if applicable)                           |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                              | ( / / )                        | <del></del>                        |                            |                              |  |  |
| 3. N/A                                    |                                |                                    |                            |                              |  |  |
|   | <u> </u>                       |                                    |                            |                              |  |  |
|   | _                              |                                    |                            |                              |  |  |
| Stock code (if listed)                    |                                |                                    |                            |                              |  |  |
| Class of shares                           |                                |                                    |                            |                              |  |  |
| issuable (Note 1)                         |                                |                                    |                            |                              |  |  |
| Subscription price<br>EGM approval date   |                                |                                    |                            |                              |  |  |
| (if applicable)                           |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                              | ( / / )                        |                                    |                            |                              |  |  |
| 4. N/A                                    |                                |                                    |                            |                              |  |  |
|   |                                |                                    |                            |                              |  |  |
|   |                                |                                    |                            |                              |  |  |
|   |                                |                                    |                            |                              |  |  |
| Stock code (if listed)<br>Class of shares |                                |                                    |                            |                              |  |  |
| issuable (Note 1)                         |                                |                                    |                            |                              |  |  |
| Subscription price                        |                                |                                    |                            |                              |  |  |
| EGM approval date                         |                                |                                    |                            |                              |  |  |
| (if applicable)                           | , , , , , ,                    |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                              | ( / / )                        |                                    | Total C (Omd:              | nary shares) N/A             |  |  |
|   |                                |                                    |                            | nce shares) N/A              |  | -  |
|   |                                |                                    |                            | Other class) $\frac{N/A}{N}$ |  |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   |  |   |
|   | <u> </u><br>   |   |
|   | _  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 2. N/A  |  |   |
|   |  |   |
|   | 1  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 3. <u>N/A</u>   |  |   |
|   |  |   |
| ( / / )   | 1  |   |
| shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |
|   |  |   |

| Otl | her Movements in Iss | ued Share C | Capital        |   |   |     |   |  | 1   |
|-----|----------------------|-------------|----------------|---|---|-----|---|--|---|
|     | Type of Issue        |             |                |   |   |     |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                      |             |                |   |   |     |   |  |   |
|     |                      |             |                | Class of shares issuable (Note 1)       |   |     |   |  |   |
| 1.  | Rights issue         |             | State currency | Issue and allotment date : (dd/mm/yyyy) | ( | / / | ) |  |   |
|     |                      |             |                | EGM approval date: (dd/mm/yyyy)         | ( | / / | ) |  |   |
|     |                      |             |                |   |   |     |   | N/A  | N/A   |
|     |                      |             |                | Class of shares issuable                | _ |     |   |  |   |
|     |                      |             |                | (Note 1)                                |   |     |   |  |   |
| 2.  | Open offer           |             | State currency | Issue and allotment date : (dd/mm/yyyy) | ( | / / | ) |  |   |
|     |                      |             |                | EGM approval date: (dd/mm/yyyy)         | ( | / / | ) |  |   |
|     |                      |             |                |   |   |     |   | N/A  | N/A   |
|     | _                    |             |                | Class of shares issuable                |   |     |   |  |   |
|     |                      |             |                | (Note 1)                                | ( | / / | ` |  |   |
| 3.  | Placing              | At price :  | State          | Issue and allotment                     | ( | / / | , |  |   |
| 3.  | Tiacing              | At price.   | currency       | date: (dd/mm/yyyy)                      | ( | / / | ) |  |   |
|     |                      |             |                | EGM approval date:                      | ( |     | , |  |   |
|     |                      |             |                | (dd/mm/yyyy)                            |   |     |   | N/A  | N/A   |
|     |                      |             |                |   |   |     |   |  |   |
|     |                      |             |                | Class of shares issuable (Note 1)       |   |     |   |  |   |
| 4.  | Bonus issue          |             |                | Issue and allotment date: (dd/mm/yyyy)  | ( | / / | ) |  |   |
|     |                      |             |                | EGM approval date: (dd/mm/yyyy)         | ( | / / | ) |  |   |
|     |                      |             |                |   |   |     |   | N/A  | N/A   |
|     |                      |             |                |   |   |     |   |  |   |

| Class of shares issuable  |    |                     |                                 |       |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
|---|----|---------------------|---------------------------------|-------|---|--|--|
| Serip dividend  |    | Type of Issue       |                                 |       |   |  | month  |
| Class of shares repurchase of shares   Class o  |    |                     |                                 |       |   |  |  |
| Class of shares   Cancellation date : ( / / )   (dd/mm/yyyy)   N/A   N  | 5. | Scrip dividend      |                                 | ( / / | ) |  |  |
| Class of shares   Class of shares   Class of shares   Cancellation date : ( / / )     |    |                     |                                 | ( / / | ) |  |  |
| Cancellation date : (   |    |                     |                                 |       |   | N/A  | N/A  |
| 6. Repurchase of shares    Cancellation date : ( / /  |    |                     |                                 |       |   |  |  |
| EGM approval date: (  | 6. |                     | Cancellation date:              | ( / / | ) |  |  |
| Class of shares redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  N/A   Class of shares sisuable ( / / ) (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )  |    |                     | EGM approval date:              | ( / / | ) |  |  |
| 7. Redemption of shares   |    |                     |                                 |       |   | N/A  | <u>N/A</u>   |
| shares (dd/mm/yyyy)  EGM approval date: ( / / ) ( / ) ( / / ) ( / ) ( / / ) ( / |    |                     |                                 |       |   |  |  |
| (dd/mm/yyyy)  N/A  N/A  N/A  N/A  N/A  State (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  | 7. |                     | Redemption date : (dd/mm/yyyy)  | ( / / | ) |  |  |
| 8. Consideration issue At price: State currency — State (Note 1)  State (Note 1)  Issue and allotment ( / / / ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)   |    |                     | EGM approval date: (dd/mm/yyyy) | ( / / | ) |  |  |
| 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)   |    |                     |                                 |       |   | N/A  | N/A  |
| date: (dd/mm/yyyy)  EGM approval date: ( / / ) ( dd/mm/yyyy)  |    |                     |                                 |       |   |  |  |
| (dd/mm/yyyy)  | 8. | Consideration issue |                                 | ( / / | ) |  |  |
|   |    |                     | EGM approval date: (dd/mm/yyyy) | ( / / | ) |  |  |
|   |    |                     |                                 |       |   | N/A  | N/A  |

|     | Type of Issue          |                           |   |  | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|------------------------|---------------------------|---|--|--|---|
|     |                        |                           | Class of shares issuable (Note 1)       |  | -  |   |
| 9.  | Capital reorganisation |                           | Issue and allotment date : (dd/mm/yyyy) | ( / /                                  | )  |   |
|     |                        |                           | EGM approval date: (dd/mm/yyyy)         | ( / /                                  | <u>N/A</u>   | N/A   |
|     |                        |                           | Class of shares issuable (Note 1)       | Ordinary<br>Share                      | ,<br>  |   |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / /                                  | )  |   |
|     |                        |                           | EGM approval date: (dd/mm/yyyy)         | ( / /                                  | ) <u>N/A</u>   | N/A   |
|     |                        |                           |   | Ordinary sh<br>eference sh<br>(Other c |  |   |
|     |                        |                           |   |  |  |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)    | N/A             |
|---|--------|-----------------|
|   | (2)    | N/A             |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |        | N/A             |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |        | N/A             |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss     | ued Sh | are Capital").) |

| Remarks (if any):   |
|---|
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
| Submitted by: Chan Tsang Mo   |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
|   |
|   |

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.