![HKEX 香港交易所]

**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) :**      **31/01/2019**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer          Ascent International Holdings Limited

Date Submitted          04/02/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :   264          Description :   Ordinary shares

|  | No. of ordinary shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | 2,000,000,000 | HK$0.01 | HK$20,000,000.00 |
| Increase/(decrease) | NIL | | NIL |
| Balance at close of the month | 2,000,000,000 | HK$0.01 | HK$20,000,000.00 |

(2) Stock code :      N/A    Description :                N/A

|  | No. of ordinary shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

## 2. Preference Shares

Stock code :     N/A     Description :     N/A

| | No. of preference shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

## 3. Other Classes of Shares

Stock code :     N/A     Description :     N/A

| | No. of other classes of shares | Par value *(State currency)* | Authorised share capital *(State currency)* |
|---|---|---|---|
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*):   HK$20,000,000.00

## II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---|---|---|---|---|
| | (1) | (2) | | |
| Balance at close of preceding month | **382,704,000** | **N/A** | **N/A** | **N/A** |
| Increase/ (decrease) during the month | **N/A** | **N/A** | **N/A** | **N/A** |
| Balance at close of the month | **382,704,000** | **N/A** | **N/A** | **N/A** |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| | | | | | | |
| *(Note 1)* | | | | | | |
| *(Note 1)* | | | | | | |

| | | |
|---|---|---|
| Total A. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| Total funds raised during the month from exercise of options (State currency) | N/A | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1.  N/A <br><br> (   /   /      ) <br> Stock code (if listed) <br> Class of shares issuable *(Note 1)* <br> Subscription price <br> EGM approval date (if applicable) (dd/mm/yyyy)  (   /   /      ) | | | | | | |
| 2.  N/A <br><br> (   /   /      ) <br> Stock code (if listed) <br> Class of shares issuable *(Note 1)* <br> Subscription price <br> EGM approval date (if applicable) (dd/mm/yyyy)  (   /   /      ) | | | | | | |
| 3.  N/A <br><br> (   /   /      ) <br> Stock code (if listed) <br> Class of shares issuable *(Note 1)* <br> Subscription price <br> EGM approval date (if applicable) (dd/mm/yyyy)  (   /   /      ) | | | | | | |
| 4.  N/A <br><br> (   /   /      ) <br> Stock code (if listed) <br> Class of shares issuable *(Note 1)* <br> Subscription price <br> EGM approval date (if applicable) (dd/mm/yyyy)  (   /   /      ) | | | | | | |

Total B.    (Ordinary shares) N/A

(Preference shares) N/A

(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 1. N/A | | | | | | |
|    Stock code (if listed) | | | | | | |
|    Class of shares issuable *(Note 1)* | | | | | | |
|    Subscription price | | | | | | |
|    EGM approval date (if applicable) (dd/mm/yyyy)) | ( / / ) | | | | | |
| 2. N/A | | | | | | |
|    Stock code (if listed) | | | | | | |
|    Class of shares issuable *(Note 1)* | | | | | | |
|    Subscription price | | | | | | |
|    EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |
| 3. N/A | | | | | | |
|    Stock code (if listed) | | | | | | |
|    Class of shares issuable *(Note 1)* | | | | | | |
|    Subscription price | | | | | | |
|    EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |
| 4. N/A | | | | | | |
|    Stock code (if listed) | | | | | | |
|    Class of shares issuable *(Note 1)* | | | | | | |
|    Subscription price | | | | | | |
|    EGM approval date (if applicable) (dd/mm/yyyy) | ( / / ) | | | | | |

Total C.  (Ordinary shares) N/A

(Preference shares) N/A

(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. N/A _____<br>_____<br>_____<br>_____<br>_____<br>_____ ( / / ) _____<br>shares *(Note 1)* | | |
| 2. N/A _____<br>_____<br>_____ ( / / ) _____<br>shares *(Note 1)* | | |
| 3. N/A _____<br>_____<br>_____ ( / / ) _____<br>shares *(Note 1)* | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|
| 1. Rights issue | At price : State currency ———— | Class of shares issuable _(Note 1)_ ———— Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / ) | | N/A | N/A |
| 2. Open offer | At price : State currency ———— | Class of shares issuable _(Note 1)_ ———— Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / ) | | N/A | N/A |
| 3. Placing | At price : State currency ———— | Class of shares issuable _(Note 1)_ ———— Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / ) | | N/A | N/A |
| 4. Bonus issue | | Class of shares issuable _(Note 1)_ ———— Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / ) | | N/A | N/A |

| | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|
| Type of Issue | | | | |
| 5. Scrip dividend At price : State currency ———— | Class of shares issuable *(Note 1)* ———— | | | |
| | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | EGM approval date: (dd/mm/yyyy) | ( / / ) | | |
| | | | N/A ———— | N/A ———— |
| 6. Repurchase of shares | Class of shares repurchased *(Note 1)* ———— | | | |
| | Cancellation date : (dd/mm/yyyy) | ( / / ) | | |
| | EGM approval date: (dd/mm/yyyy) | ( / / ) | | |
| | | | N/A ———— | N/A ———— |
| 7. Redemption of shares | Class of shares redeemed *(Note 1)* ———— | | | |
| | Redemption date : (dd/mm/yyyy) | ( / / ) | | |
| | EGM approval date: (dd/mm/yyyy) | ( / / ) | | |
| | | | N/A ———— | N/A ———— |
| 8. Consideration issue At price : State currency ———— | Class of shares issuable *(Note 1)* ———— | | | |
| | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | EGM approval date: (dd/mm/yyyy) | ( / / ) | | |
| | | | N/A ———— | N/A ———— |

| Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|---|---|---|---|
| 9. Capital reorganisation | | | Class of shares issuable *(Note 1)* | ———— | | |
| | | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | | |
| | | | | | N/A | N/A |
| 10. Other (Please specify) | At price : | State currency ———— | Class of shares issuable *(Note 1)* | Ordinary Share ———— | | |
| | | | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | | |
| | | | EGM approval date: (dd/mm/yyyy) | ( / / ) | | |
| | | | | | N/A | N/A |

Total E.    (Ordinary shares) N/A
(Preference shares) N/A
(Other class) N/A

| | | |
|---|---|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| *(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)* | | |

Remarks (if any):

_____
_____
_____
_____
_____
_____
_____
_____
_____
_____
_____

Submitted by: _____Chan Tsang Mo_____

Title: _____Company Secretary_____
        (Director, Secretary or other duly authorised officer)

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*Notes :*

*1.      State the class of shares (e.g. ordinary, preference or other).*

*2.      If there is insufficient space, please append the prescribed continuation sheet.*