

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/	10/2019		
To : Hong Kong Exchanges	and Clea	aring Li	mited		
Name of Issuer Date Submitted	Ascent 1/11/20		tional Holdin	gs Limited	
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code : <u>264</u>	Descri	otion :	Ordinary		-
			of ordinary hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	2,000,0	000,000	HK\$0.01	HK\$20,000,000.00
Increase/(decrease)		0			0
Balance at close of the mon	th	2,000,0	000,000	HK\$0.01	HK\$20,000,000.00
(2) Stock code : N/A	Descri	otion :		N/	Α
			of ordinary hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares			
Stock code : N/A Descri	ption :	N/A	<u> </u>
	preference	(State	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption :	N/A	4
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month		_	

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	382,704,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	382,704,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	ľ	Movement duri	ng the month	=	thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lancad		
1.	Granteu	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
(11010 1)						
3.						
						
(/ /)						
shares						
(Note 1)		- .				
		Iota	ıl A. (Ordina			
			,	ce shares)		
			(Ot	ther class)	N/A	
Total funds raised d		nth from exerc				
of options (State cu	rrency)		N/A			

Warrants to Issue Shares of the	e Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v at close precedi montl	of E	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A							
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
	(/ /)					
4. N/A							
(/ /)							-
Stock code (if listed)							
EGM approval date (if applicable)	(/ /						
		Т	Гotal В. (Preferen	ary shares) <u>0</u> ce shares) <u>N/A</u> ther class) N/A		- -

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /) -					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(
	_					
Stock code (if listed)						-
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
	_					
	_					
Stock code (if listed)			_			-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
				ary shares) <u>0</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

-1 /		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-		
shares (Note 1)		
2. N/A		
2. 14/11		
(/ /)		
shares (Note 1)		
2 N/A		
3. <u>N/A</u>		
shares (Note 1)		
Strates (Note 1)		
T (D (O)		
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	
(Other class)	N/A	
(Ourier states)		

Oth	ner Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,700 01 10000			Class of shares			
				Class of shares issuable (Note 1)		-	
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date:	(/ /)	
				(dd/mm/yyyy)		N/A	N/A
				Class of shares issuable (Note 1)		-	
_	0	A 6	State	Issue and allotment	(/ /)	
2.	Open offer	At price :	currency ——	date : (dd/mm/yyyy)	•	,	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				(dd/IIIII/yyyy)		N/A	N/A
				Class of shares issuable (Note 1)		-	
_	DI :		State	Issue and allotment	(/ /)	
3.	Placing	At price :	currency	date : (dd/mm/yyyy)	•	•	
				EGM approval date: (dd/mm/yyyy)	(/ /)	
				(dd/iiii/yyyy)		N/A	N/A
				Class of shares issuable (Note 1)		-	
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
				EGM approval date:	(/ /)	
				(dd/mm/yyyy)		N/A	N/A

	Turne of leave							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								monun
5.	Scrip dividend	At price :	State currency ———	date : (dd/mm/yyyy)	(,)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(,)	N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(,)	N/A	N/A
8.	Consideration issue	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(.)	<u>N</u> /A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares				
		issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	<u>N/A</u>
		Total I		dinary		
		(Prefe	erence sh		N/A	_
			(Other	class)	N/A	_
To	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total (of A to E)	: (1)	0	
'	nai increase / (decrease) in ordinary snares dur	ing the month (i.e. Total t	JI A (O L)		NI/A	
T.	otal increase / (decrease) in preference shares o	luring the month (i.e. Tet	al of A to	(2)) N/A	
ļ	otal increase / (decrease) in preference shares contained the increase / (decrease) in other classes of shares	,		,	N/A	
E						horo
,	nese figures snould be the same as the relevan apital").)	n ngures under n above	iviovem	ents i	ii issueu Si	iai t

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Submi	tted by: <u>Chan Tsang Mo</u>
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.