

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited									
Name of Issuer Chance Date Submitted 02/11/2	o International Group I 2012	Limited							
I. Movements in Authorised Share Cap	ital								
1. Ordinary Shares									
(1) Stock code: <u>264</u> Descr	iption : Ordinary	shares							
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)						
Balance at close of preceding month	2,000,000,000	0.01	20,000,000						
Increase/(decrease)	Nil		Nil						
Balance at close of the month	2,000,000,000	0.01	20,000,000						
(2) Stock code : <u>N/A</u> Descr	iption :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

31/10/2012

20,000,000

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$):

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
-	(1)	(2)	shares	of shares	
Balance at close of preceding month	318,804,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	318,804,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

37 0 1	27 0 1 0		bbaci j	Schemes of the l	Share Option t	
No. of new shares of	No. of new shares of					Particulars of share
issuer which may be	issuer issued during					option scheme
issued pursuant there	the month pursuant					including EGM
as at close of the mon	thereto		ng the month	Movement durii	-	approval date
						(dd/mm/yyyy) and
			~ 11 1			class of shares
		Lapsed	Cancelled	Exercised	Granted	issuable
						1. Share option
						scheme
						Exercise Price
						HK\$0.58
						(18/02/2003)
3,060,00	Nil	Nil	Nil	Nil	Nil	Ordinary shares
3,000,00					1111	(Note 1)
						(Note 1)
						2 Chara antian
						2. Share option scheme
						Exercise Price
						HK\$0.83
						( 18/02/2003 )
15,906,00	Nil	Nil	Nil	Nil	Nil	Ordinary shares
						(Note 1)
						,
						3. Share option
						scheme
						Exercise Price
						HK\$0.57
						ПК\$0.37
						(10/02/2002)
• • • • • •	2.711	2.711	2 - 11	2 - 11		(18/02/2003)
29,100,00	Nil	Nil	Nil	Nil	Nil	Ordinary shares
						(Note 1)
		_				
	Nil	ry shares)	tal A. (Ordina	То		
	N/A		(Preferen			

		TOT IVIAITI DOATU ATIU OLIVI TISICU ISSUCIS	
	(Other class)	N/A	
Total funds raised during the month from exercise of			
options (State currency)	Nil		

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
					-
( / / )					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2.	( / / )				
2.					
( / / )					
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
3.					
( / / )					-
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
4.					
( / / )					
G( 1 1 ('C1' ( 1)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				

				For Main Board		
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Total	,	nary shares)		_
			,	ence shares) Other class)		_
Convertibles (i.e. Convertible in	nto Shares of the I	Issuer which are to				_
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed)				_		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					

				1 of Main Doald	and GENT liste	a issueis
					No. of new	No. of new
					shares of	shares of
					issuer issued	
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		,	Гotal С. (Ordi	nary shares)		
			(Prefer	ence shares)		-
				Other class)		<del>-</del>
			·	·		=
t-						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / /	)	
shares (Note I	<del>)</del>	
	,	
2.		
L		
	)	
shares (Note i	<del>'</del>	
	/	-
3.		
11-		
-		
( / /	)	
shares (Note I	<del>)</del>	
Total D. (Ordinary shares	)	
(Preference shares		-
(Other class		-
( = ====	´	-
	1	l l

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Cl. C.I. : 11	N/A			111011411
			Class of shares issuable (Note 1)	<u>IN/A</u>			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
ļ						-	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- 5,74 - 5 - 5 - 5 - 5 - 5 - 5 - 5 - 5 - 5 -	Class of shares issuable		N/A			
5.	Scrip dividend At price : State currency ———	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
							-
		Class of shares repurchased (Note 1)		N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares		N/A			
7.	Redemption of shares	redeemed (Note 1)  Redemption date: (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
							-
		Class of shares issuable (Note 1)		N/A			
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
							-

N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total E. (Orei	rdinary s ference s (Other	hares	)	· ·
То	otal increase / (decre	ease) in ordinary shares durin	g the month (i.e. Total of A to E)	<b>)</b> :	(1	.)	Nil
					(2	2)	N/A
To	otal increase / (decre	ease) in preference shares dur	ring the month (i.e. Total of A to	E):			N/A

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$ 

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

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Remarks (if any):						
Submitted by: Lau Wai Hung						
Submitted by: <u>Lua Hai Hang</u>						
Title: Company Secretary (Director, Secretary or other duly authorised officer)						

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.