

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		28/02/2017		
To : Hong Kong Exchanges a	and Clear	ring Limited		
Name of Issuer _ Date Submitted	Ascent I 01/03/20	nternational Holo	lings Limite	d
I. Movements in Authorised S	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>264</u>	_Descrip	tion : Ordinary	shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month_	2,000,000,000	0.01	20,000,000
Increase/(decrease)	-	Nil		Nil
Balance at close of the mont	h _	2,000,000,000	0.01	20,000,000
(2) Stock code :	_Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month_			
Increase/(decrease)	_			
Balance at close of the mont	h _			

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_		_	
Increase/(decrease)		_	
Balance at close of the month		<u> </u>	
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e	nd of the month	(HK\$): <b>20,0</b>	00,000

## II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		e No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	347,904,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	347,904,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

shares

of options (State currency)

Total funds raised during the month from exercise

(Note 1)

Share Options (under Share Option Schemes of the Issuer)

Particulars of No. of new shares of No. of new shares share option issuer issued during of issuer which may scheme the month pursuant be issued pursuant including EGM thereto thereto as at close Movement during the month of the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) shares (Note 1)

Total A. (Ordinary shares)

(Preference shares)

(Other class)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	( , ,	/				
				· -		_
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	,				
3.	( / /	)				
						_
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
4		)				
4.						
						_
( / / )						
Stock code (if listed) Class of shares						
inquable (Nate 4)						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
		Total E	(Ordina	ary shares)		
		Total E	Preferen)	ice shares)		_
			. (C	Other class)		_

Convertibles (i.e. Convertible	e into Shares of th	e Issuer whic	h are to be Listo	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
	_					
	<u>—</u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )					
	<u> </u>					
Stock code (if listed)	<u> </u>				·	-
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
	<u>—</u>					
-	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	( / / )	<del></del> -	Total C. (Ordina (Preferen	ary shares) ce shares)		-
			(O	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2		
( / / )		
shares (Note 1)		
3.		
3.		
( / / )		
shares (Note 1)		
Total D. (Ordinary abayes)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		•
(Guiler slass)		•

Type of Issue	Ot	her Movements	in Issued Sha	are Capital			No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
Issue and allotment		Type of Issue						month
Class of shares N/A						<u>A</u> _		
Class of sharesN/A_issuable (Note 1)	1.	Rights issue	At price :			)		
State   State   State   Currency   Class of shares   N/A   Susue and allotment   ( / / )   ( / )   ( / / )   ( / )   ( / )   ( / )   ( / )   ( / )   ( / )   ( /					EOM approvar dato.	)		
State   State   State   Currency   Class of shares   N/A   Susue and allotment   ( / / )   ( / )   ( / / )   ( / )   ( / )   ( / )   ( / )   ( / )   ( / )   ( /								
Class of shares N/A issuable (Note 1)						<u>4</u> _		
Class of sharesN/A_ issuable (Note 1)	2.	Open offer	At price :			)		
issuable (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)  Class of shares N/A issuable (Note 1)  4. Bonus issue    State currency   Issue and allotment (//)					EOM approvar dato.	)		
issuable (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)  Class of shares N/A issuable (Note 1)  4. Bonus issue    State currency   Issue and allotment (//)								
Class of sharesN/A issuable (Note 1)  4. Bonus issue  Currency  At price . currency  date : (dd/mm/yyyy)  EGM approval date: ( / / / )  (dd/mm/yyyy)  Loss of sharesN/A issuable (Note 1)  Loss of sharesN/A issuable (Note 1)  Loss of sharesN/A issuable (Note 1)  Loss of sharesN/A issuable ( / / / )  Loss of sharesN/A issuable ( / / / )  Loss of sharesN/A issuable ( / / / )								
Class of shares N/A issuable (Note 1)  4. Bonus issue    Ssue and allotment ( / / ) date : (dd/mm/yyyy)	3.	Placing	At price :			)		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )					EOM approvar dato.	)		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )								
date: (dd/mm/yyyy)  EGM approval date: ( / / )					0.000 0. 0.10.00			
LOW approval dato.	4.	Bonus issue			10000 and another	)		
					LOW approvar dato.	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)	<u>N/A</u> _	_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue		sh issue dui n pu	of new ares of er issued ring the nonth irsuant nereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Class of sharesN/A			
		Class of shares N/A issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)			
		EGM approval date: ( / / ) (dd/mm/yyyy)			
			_		
		Class of shares <u>N/A</u> issuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)			
		EGM approval date: ( / / ) (dd/mm/yyyy)	_		
		Total E. (Ordina			
		share Preference share)			-
		(Other class			-
			1	N/A	
10	tal increase / (decrease) in ordinary shares duri	,	· · /		
			\_/ 	N/A	
	tal increase / (decrease) in preference shares d	,		N/A	
E)	tal increase / (decrease) in other classes of sha :	res during the month (i.e. Total of A	το [	N/A	
	hese figures should be the same as the relevan apital").)	t figures under II above ("Movement	ts in Īs	sued Sha	re

Remarks (if any):
Submitted by:Chu Kin Ming
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.