日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/04/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ascent International Holdings Limited
Date Submitted	02/05/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>264</u> Description : <u>Ordinary shares</u>								
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>					
Balance at close of preceding month	2,000,000,000	0.01	20,000,000					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	2,000,000,000	0.01	20,000,000					
(2) Stock code :Descrip	tion :							
	No. of ordinary shares	Par value (State currency)						
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :	N/A	_Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	g month			
Increase/(decre	ease)	-		_	
Balance at clos	e of the mon	th _			

3. Other Classes of Shares

Stock code : <u>N/A</u> D	escription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding m	nonth		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$): 20,000,000

II. Movements in Issued Share Capital

	No. of ordina (1)	ry shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	347,904,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	347,904,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opti	ion Schemes c	of the Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	Ν	Novement durir	ng the month		thereto	thereto as at close
approval date - (dd/mm/yyyy) and						of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A			••••••			
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
~						
3.						
shares						
(Note 1)		Tota	A (Ordina	ry sharps)		
		10101	Preference	ry sharos		
				ther class)		
Total funds raised d	uring the mor	oth from everci	•			
of options (State cu			56			
	ionoy)					

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2.</u>						
(/ /)				·		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
3.	(/ /)				
<u> </u>						
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
	(/ /)				
4.						
Stock code (if listed) Class of shares						
Outro animitiana marina						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares)		
		TOtal D	(Preferen	ary shares) ce shares)		-
			(O	ther class)		-
			(0			-

Amount at usual Amount at currency of amount Converted preceding during the class of the month Amount at pursuant pursuant pursuant thereto class of the month 1. N/A	Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)								
Stock code (if listed)		amount	close of preceding	during the	close of the	issuer issued during the month pursuant	issued pursuant thereto as at close of the		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	<u>1. N/A</u>	_							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.		_							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.		_							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) . </td <td></td> <td>_</td> <td></td> <td></td> <td></td> <td></td> <td></td>		_							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)									
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		_							
Total C. (Ordinary shares) (Preference shares)	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			(Preferen	ce shares)		_		
(Other class)				(O)	uner class)		_		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
shares (Note 1)		
2	-	
shares (Note 1)	-	
3		
	-	
	_	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		
		•

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares	N/A			monur
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A	-		
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>	_		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Other Movements in Issued Share Capital

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A_			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
10	Other At price i	State	Class of shares issuable (Note 1)		_		
10.	Other At price : (Please specify)	currency	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	,)		
			Total (Prefe		ares ares	s) s)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): ((1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	0	N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	s in Is	sued Share

Remarks (if any):
Submitted by:Chu Kin Ming
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.