日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/11/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Ascent International Holdings Limited Date Submitted 05/12/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>264</u> Description : <u>Ordinary shares</u>							
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>				
Balance at close of preceding month	2,000,000,000	0.01	20,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	2,000,000,000	0.01	20,000,000				
(2) Stock code :Descrip	otion :						
(2) Stock code :Descrip	otion : No. of ordinary shares	Par value (State currency)	capital				
(2) Stock code : Descrip	No. of ordinary shares	(State currency)	capital (State currency)				
	No. of ordinary shares	(State currency)	capital (State currency)				

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of preceding	g month			
Increase/(decrea	ase)	_			
Balance at close	of the mont	h _			

3. Other Classes of Shares

Stock code :	<u>N/A</u>	Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month		·	
Increase/(decre	ease)	-			
Balance at clos	e of the mo	nth _			

Total authorised share capital at the end of the month (HK\$): 20,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
-	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	347,904,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	34,800,000 (Remark 1)	N/A	N/A	N/A		
Balance at close of the month	382,704,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes	of the Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	Ν	Movement duri	ng the month		thereto	thereto as at close
approval date					-	of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A		-				
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
<u>(/ /)</u>						
shares						
(Note 1)		Tota		ry choroc)		
		1018	IA. (Oruma)	ry Shares)		
				ther class)		
Total funda raiaad d	uring the ma	ath from overe	•	.1101 Class)		
Total funds raised d of options (State cur		nun nom exerc	ise			
	nency)					

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date						
(if applicable)		`				
(dd/mm/yyyy)	(/ /)				
<u>2.</u>						
(/ /)		,				
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.	(, ,)				
Stock code (if listed)						
Class of shares						
• • • • • • • • • • • • • • •						
Subscription price						
(if applicable)						
	(/ /)				
4.						
				. <u></u>		
Stock code (if listed) Class of shares						
Outro animitiana marina						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ary shares)		
		TOtal D	Preferen	ce shares)		-
			() ()	ther class)		-
			(0			-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)						
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Subscription price EGM approval date (if applicable)	(/ /)					
	_					
Subscription price EGM approval date (if applicable)	(/ /)		otal C. (Ordina (Preferen	ce shares)		_
			(O	ther class)		_
1						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N</u> /A		
	_	
shares (Note 1)		
2.		
Z	_	
	-	
	-	
shares (Note 1)		
3		
	_	
	_	
shares (Note 1)		·
Total D. (Ordinary shares)	4	
(Preference shares)		
(Other class)		

	Type of Issue				shares of sha issuer issued issuer during the ma month iss pursuant pur thereto there close	of new ares of er which ay be sued suant to as at e of the onth
1.	Rights issue	At price :	State	Class of shares <u>N/A</u> issuable (<i>Note 1</i>) Issue and allotment (/ /		
			currency	date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy))	
2.	Open offer	At price :	State currency	Class of shares <u>N/A</u> issuable (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy))	
				Class of shares <u>Ordinary</u>		
3.	Placing	At price :	НК\$ <u>0.705</u>	issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) AGM approval date: (19/05/201 (dd/mm/yyyy)	7)	0
4.	Bonus issue			Class of shares <u>N/A</u> issuable (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)		

Other Movements in Issued Share Capital

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares	N/A			
6	Popurahaaa of			repurchased (Note 1)	(/ /)		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy))		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A			
				Class of shares redeemed (Note 1)	<u>IN/A</u> _			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A_</u>	_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	<u> </u>)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u> </u>			
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total (Prefe		ares ares) <u>34,800,000</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	34,800,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	to	N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	s in l	Issued Share

Remarks (if any):

1. On 8 November 2017, the Company entered into a subscription agreement with a subscriber pursuant to which the Company has agreed to issue under the general mandate and the subscriber has agreed to subscribe for 34,800,000 subscription shares (subject to adjustment) at a subscription price of HK\$0.705 per subscription share. Completion of the placing took place on 23 November 2017. Please refer the Company's announcements dated 8 November 2017 and 23 November 2017 for details.

Submitted by:Chu Kin Ming
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.