

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

| To: Hong Kong Exchanges and Cleari           | ng Limited                      |                                  |   |
|--|---------------------------------|----------------------------------|---|
| Name of Issuer Chance Date Submitted 03/09/2 | o International Group I<br>2009 | Limited                          |   |
| I. Movements in Authorised Share Cap         | pital                           |                                  |   |
| 1. Ordinary Shares                           |                                 |                                  |   |
| (1) Stock code: 264 Descr                    | oription: Ordinary              | shares                           |   |
|  | No. of ordinary shares          | Par value (HK\$)                 | Authorised share capital (HK\$)           |
| Balance at close of preceding month          | 2,000,000,000                   | 0.01                             | 20,000,000                                |
| Increase/(decrease)                          | Nil                             |                                  | Nil                                       |
| Balance at close of the month                | 2,000,000,000                   | 0.01                             | 20,000,000                                |
| (2) Stock code : <u>N/A</u> Descr            | ription:                        |                                  |   |
|  | No. of ordinary shares          | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month          |                                 |                                  |   |
| Increase/(decrease)                          |                                 |                                  |   |
| Balance at close of the month                |                                 |                                  |   |

31/08/2009

| 2. Preference Shares                    |                                |                                  |   |
|---|--------------------------------|----------------------------------|---|
| Stock code: N/A Des                     | cription:                      |                                  |   |
|   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month     |                                |                                  |   |
| Increase/(decrease)                     |                                |                                  |   |
| Balance at close of the month           |                                |                                  |   |
| 3. Other Classes of Shares              |                                |                                  |   |
| Stock code: N/A Des                     | cription :                     |                                  |   |
|   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month     |                                |                                  |   |
| Increase/(decrease)                     |                                |                                  |   |
| Balance at close of the month           |                                |                                  |   |
| Total authorised share capital at the e | nd of the month (HK\$)         | •                                | 20,000,000                                |

## II. Movements in Issued Share Capital

|  | No. of ordina | ry shares | No of preference | No. of other classes |
|--|---------------|-----------|------------------|----------------------|
|  | (1)           | (2)       | shares           | of shares            |
| Balance at close of preceding month      | 318,804,000   | N/A       | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | Nil _         | N/A       | N/A              | N/A                  |
| Balance at close of the month            | 318,804,000   | N/A       | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option S | Schemes of the I | ssuer)       |        |                      |                          |
|----------------------|----------------|------------------|--------------|--------|----------------------|--------------------------|
| Particulars of share |                |                  |              |        | No. of new shares of | No. of new shares of     |
| option scheme        |                |                  |              |        | issuer issued during | issuer which may be      |
| including EGM        |                |                  |              |        | the month pursuant   | issued pursuant thereto  |
| approval date        | I              | Movement durir   | ng the month |        | thereto              | as at close of the month |
| (dd/mm/yyyy) and     |                |                  |              |        |                      |                          |
| class of shares      | G . 1          |                  | 0 11 1       | · 1    |                      |                          |
| issuable             | Granted        | Exercised        | Cancelled    | Lapsed |                      |                          |
| 1. Share option      |                |                  |              |        |                      |                          |
| scheme               |                |                  |              |        |                      |                          |
| Exercise Price       |                |                  |              |        |                      |                          |
| HK\$0.58             |                |                  |              |        |                      |                          |
|                      |                |                  |              |        |                      |                          |
| ( 18/02/2003 )       |                |                  |              |        |                      |                          |
| Ordinary shares      | Nil            | Nil              | Nil          | Nil    | Nil                  | 3,060,000                |
| (Note 1)             |                |                  |              |        |                      |                          |
|                      |                |                  |              |        |                      |                          |
| 2. Share option      |                |                  |              |        |                      |                          |
| scheme               |                |                  |              |        |                      |                          |
| Exercise Price       |                |                  |              |        |                      |                          |
| HK\$0.83             |                |                  |              |        |                      |                          |
|                      |                |                  |              |        |                      |                          |
| (18/02/2003)         |                |                  |              |        |                      |                          |
| Ordinary shares      | Nil            | Nil              | Nil          | Nil    | Nil                  | 15,906,000               |
| (Note 1)             | _              |                  |              | -      | _                    |                          |
|                      |                |                  |              |        |                      |                          |
| 3. Share option      |                |                  |              |        |                      |                          |
| scheme               |                |                  |              |        |                      |                          |
| Exercise Price       |                |                  |              |        |                      |                          |
| HK\$0.57             |                |                  |              |        |                      |                          |
|                      |                |                  |              |        |                      |                          |
| (18/02/2003)         |                |                  |              |        |                      |                          |
| Ordinary shares      | 3,000,000      | Nil              | Nil          | Nil    | Nil                  | 3,000,000                |
| (Note 1)             | 3,000,000      |                  |              |        | 1411                 | 3,000,000                |
| (11016 1)            |                |                  |              |        |                      |                          |
| 4. Share option      |                |                  |              |        |                      |                          |
| scheme               |                |                  |              |        |                      |                          |
| Exercise Price       |                |                  |              |        |                      |                          |
|                      |                |                  |              |        |                      |                          |
| HK\$0.57             |                |                  |              |        |                      |                          |

| Subject to shareholders'  |  |  |                                  | Tor Walli Board                           | and OLIVI liste  | d 155dC15  |
|---|--|--|----------------------------------|---|--|--|
| approval   (18/02/2003)   Ordinary shares   26,100,00   (Note 1)  | 0 Nil _                                  | Nil  | Nil                              |   | Nil  | 26,100,000   |
|   | Tota                                     | al A. (Ordina                              |                                  | Nil                                       |  |  |
|   |  | ,  | nce shares) Other class)         | N/A<br>N/A                                | <u></u>  |  |
| Total funds raised during the mor options (State currency)        | nth from exercise of                     |  | Nil                              | IVA                                       |  |  |
| Warrants to Issue Shares of the Is                                | ssuer which are to be                    | Listed                                     |                                  |   |  |  |
| Description of warrants (Date of expiry - dd/mm/yyyy)  1. N/A     | Currency of Nor<br>nominal<br>value pred | ninal value at<br>close of<br>ceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|   | _  |  |                                  |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)  |  |  |                                  |   |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | ( / /                                    | )  |                                  |   |  |  |
|   | -<br>-                                   |  |                                  |   |  |  |
|   | <u> </u>                                 |  |                                  |   |  | · ,  |
| Class of shares issuable (Note 1)                                 |  |  |                                  |   |  |  |
| Subscription price EGM approval date                              |  |  |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)                                   | ( / /                                    | )  |                                  |   |  |  |
| 3.  | <del>-</del><br>-                        |  |                                  |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)  |  |  |                                  |   |  |  |
| Subscription price EGM approval date (if applicable)              |  |  |                                  |   |  |  |
| (dd/mm/yyyy)<br>4.  | ( / /                                    | )  |                                  |   |  |  |

|   |                                 |   |                            | 1 of Main Doard                           |  |  |
|---|---------------------------------|---|----------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy)                       | Currency of<br>nominal<br>value | Nominal value at close of preceding month | Exercised during the month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| ( / / )   | <del>-</del><br>                |   |                            |   |  | _  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price |                                 |   |                            |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                              | ( / /                           | <u>'</u> )                                |                            |   |  |  |
|   |                                 | Tota                                      | B. (Ordin                  | nary shares)                              |  | _  |
|   |                                 |   | (Prefere                   | ence shares)<br>Other class)              |  | _  |
| Convertibles (i.e. Convertible int  | o Shares of the I               | ssuer which are to                        |                            |   |  | _  |
|   | Currency of                     | Amount at close                           | Converted                  | Amount at                                 | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the          |
| Class and description   | amount<br>outstanding           | of preceding month                        | during the month           | close of the month                        | mereto   | month  |
| 1. N/A  | -                               |   |                            |   |  |  |
|   | _                               |   |                            |   |  |  |
| Stock code (if listed)  | <del>-</del>                    |   |                            |   |  |  |
| Class of shares   |                                 | ,   |                            |   |  |  |
| issuable (Note 1) Subscription price  |                                 |   |                            |   |  |  |
| EGM approval date (if applicable)   |                                 |   |                            |   |  |  |
| (dd/mm/yyyy))<br>2.   | ( / / )                         |   |                            |   |  |  |
|   | -                               |   |                            |   |  |  |
|   | _                               |   |                            |   |  |  |
| Stock code (if listed) Class of shares                                      |                                 |   |                            | _   |  |  |
| issuable (Note 1)   |                                 |   |                            |   |  |  |
| Subscription price EGM approval date  |                                 |   |                            |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)3.   | ( / / )<br>-                    |   |                            |   |  |  |
|   | <u>-</u><br>-                   |   |                            |   |  |  |
| Stock code (if listed)  |                                 |   |                            |   |  |  |

|                                      |             |                              |                      | For Main Board         | and GEM liste  | d issuers  |
|--------------------------------------|-------------|------------------------------|----------------------|------------------------|--|--|
|                                      | amount      | Amount at close of preceding | Converted during the | Amount at close of the | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| Class and description                | outstanding | month                        | month                | month                  |  |  |
| Class of shares                      |             |                              |                      |                        |  |  |
| issuable (Note 1)                    |             |                              |                      |                        |  |  |
| Subscription price                   |             | <u></u>                      |                      |                        |  |  |
| EGM approval date                    |             |                              |                      |                        |  |  |
| (if applicable)                      | (           |                              |                      |                        |  |  |
| (dd/mm/yyyy)                         | ( / / )     |                              |                      |                        |  |  |
| 4.                                   |             |                              |                      |                        |  |  |
|                                      | <u></u>     |                              |                      |                        |  |  |
|                                      | <u></u>     |                              |                      |                        |  |  |
| G: 1 (201; 1)                        | <u> </u>    |                              |                      |                        |  |  |
| Stock code (if listed)               |             |                              |                      |                        |  |  |
| Class of shares                      |             |                              |                      |                        |  |  |
| issuable (Note 1) Subscription price |             |                              |                      |                        |  |  |
| EGM approval date                    |             |                              |                      |                        |  |  |
| (if applicable)                      |             |                              |                      |                        |  |  |
| (dd/mm/yyyy)                         | ( / / )     |                              |                      |                        |  |  |
|                                      | ,           |                              | Total C. (Ordin      | nary shares)           |  |  |
|                                      |             |                              |                      | ence shares)           |  | -  |
|                                      |             |                              | (                    | Other class)           |  | <del>-</del>   |
|                                      |             |                              |                      |                        |  |  |
|                                      |             |                              |                      |                        |  |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes)  |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A  |  |   |
| ( / / ) shares (Note 1)   |  |   |
| 2   |  |   |
| shares (Note 1)   |  |   |
| 3   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  |  |   |
| (Preference shares) (Other class)   |  |   |
|   |  |   |

|    | Type of Issue |                           |   |            |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------------|---|------------|---|--|---|
|    | J.F           |                           | Class of shares issuable                | <u>N/A</u> |   |  |   |
|    |               | Q                         | (Note 1)                                | (          | ` |  |   |
| 1. | Rights issue  | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / /      | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |   |
|    |               |                           |   |            |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)       | <u>N/A</u> |   |  |   |
| 2. | Open offer    | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / /      | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |   |
|    |               |                           |   |            |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)       | N/A        |   |  |   |
| 3. | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / /      | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |   |
|    |               |                           |   |            |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)       | <u>N/A</u> |   |  |   |
| 4. | Bonus issue   |                           | Issue and allotment date : (dd/mm/yyyy) | ( / /      | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |   |

|    |  |                     | <u>.</u>                                | roi M | nain E     | <u>ooai</u> | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|--|---------------------|---|-------|------------|-------------|--|---|
|    | Type of Issue                            |                     |   |       |            |             |  | month   |
|    |  |                     | Class of shares issuable (Note 1)       |       | <u>N/A</u> |             |  |   |
| 5. | Scrip dividend At price : Strip dividend | tate<br>urrency ——— | Issue and allotment date : (dd/mm/yyyy) | ( /   | ′ /        | )           |  |   |
|    |  |                     | EGM approval date: (dd/mm/yyyy)         | ( /   | ′ /        | )           |  |   |
|    |  |                     |   |       |            |             |  |   |
|    |  |                     | Class of shares repurchased (Note 1)    |       | N/A        |             |  |   |
| 6. | Repurchase of shares                     |                     | Cancellation date : (dd/mm/yyyy)        | ( /   | ′ /        | )           |  |   |
|    |  |                     | EGM approval date: (dd/mm/yyyy)         | ( /   | ′ /        | )           |  |   |
|    |  |                     |   |       |            |             |  |   |
|    |  |                     | Class of shares redeemed (Note 1)       |       | <u>N/A</u> |             |  |   |
| 7. | Redemption of shares                     |                     | Redemption date : (dd/mm/yyyy)          | ( /   | ′ /        | )           |  |   |
|    |  |                     | EGM approval date: (dd/mm/yyyy)         | ( /   | ′ /        | )           |  |   |
|    |  |                     |   |       |            |             |  |   |
|    |  |                     | Class of shares issuable (Note 1)       | :     | <u>N/A</u> |             |  |   |
| 8. |  | tate<br>urrency ——— | Issue and allotment date: (dd/mm/yyyy)  | ( /   | ′ /        | )           |  |   |
|    |  |                     | EGM approval date: (dd/mm/yyyy)         | ( /   | ′ /        | )           |  |   |
|    |  |                     |   |       |            |             |  |   |

|   | Type of Issue   |  |          | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|--|----------|--|---|
|   |   | Class of shares issuable N/A (Note 1)      | <u> </u> |  |   |
| 9.  | Capital reorganisation                                  | Issue and allotment date: (dd/mm/yyyy)     | )        |  |   |
|   |   | EGM approval date: ( / / (dd/mm/yyyy)      | )        |  |   |
|   |   |  |          |  |   |
|   |   | Class of shares issuable N/A (Note 1)      | <u>-</u> |  |   |
| 10.   | Other (Please specify) At price : State currency        | Issue and allotment date: (dd/mm/yyyy)     | )        |  |   |
|   |   | EGM approval date: ( / / (dd/mm/yyyy)      | )        |  |   |
|   |   | Total E. (Ordinary<br>(Preference<br>(Othe | shares   | s)   | -<br>-<br>-   |
|   |   |  |          |  |   |
| То  | otal increase / (decrease) in ordinary shares during th | ne month (i.e. Total of A to E):           | (        |  | Nil   |
|   |   |  | (2       |  | N/A<br>N/A  |
|   | otal increase / (decrease) in preference shares during  |  |          |  |   |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |   |  |          |  | N/A   |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):   |
|---|
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
| Submitted by: <u>Lau Wai Hung</u>   |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
|   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.