

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clear  | ring Limited           |                                  |   |  |  |  |  |  |
|--|------------------------|----------------------------------|---|--|--|--|--|--|
| Name of Issuer Chanco International Group Limited  Date Submitted 02/02/2011 |                        |                                  |   |  |  |  |  |  |
| Date Submitted 02/02   | /2011                  |                                  |   |  |  |  |  |  |
| I. Movements in Authorised Share Ca  | pital                  |                                  |   |  |  |  |  |  |
| 1. Ordinary Shares   |                        |                                  |   |  |  |  |  |  |
| (1) Stock code : <u>264</u> Desc   | cription : Ordinary    | shares                           | _   |  |  |  |  |  |
|  | No. of ordinary shares | Par value<br>(HK\$)              | Authorised share capital (HK\$)           |  |  |  |  |  |
| Balance at close of preceding month  | 2,000,000,000          | 0.01                             | 20,000,000                                |  |  |  |  |  |
| Increase/(decrease)  | <u>Nil</u>             |                                  | <u>Nil</u>                                |  |  |  |  |  |
| Balance at close of the month  | 2,000,000,000          | 0.01                             | 20,000,000                                |  |  |  |  |  |
| (2) Stock code : <u>N/A</u> Desc   | eription:              |                                  |   |  |  |  |  |  |
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |  |  |
| Balance at close of preceding month  |                        |                                  |   |  |  |  |  |  |
| Increase/(decrease)  |                        |                                  |   |  |  |  |  |  |
| Balance at close of the month  |                        |                                  |   |  |  |  |  |  |

31/01/2011

| 2. Preference Shares                    |                                |                                  |   |
|---|--------------------------------|----------------------------------|---|
| Stock code: N/A Des                     | cription:                      |                                  |   |
|   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month     |                                |                                  |   |
| Increase/(decrease)                     |                                |                                  |   |
| Balance at close of the month           |                                |                                  |   |
| 3. Other Classes of Shares              |                                |                                  |   |
| Stock code : N/A Des                    | cription :                     |                                  |   |
|   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month     |                                |                                  |   |
| Increase/(decrease)                     |                                |                                  |   |
| Balance at close of the month           |                                |                                  |   |
| Total authorised share capital at the e | nd of the month (HK\$)         | •                                | 20,000,000                                |

## II. Movements in Issued Share Capital

|                                       | No. of ordina | ry shares | No of preference | No. of other classes |
|---------------------------------------|---------------|-----------|------------------|----------------------|
| _                                     | (1)           | (2)       | shares           | of shares            |
| Balance at close of preceding month   | 318,804,000   | N/A       | N/A              | N/A                  |
| Increase/ (decrease) during the month | Nil_          | N/A       | N/A              | N/A                  |
| Balance at close of the month         | 318,804,000   | N/A       | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option S | Schemes of the I | (ssuer)        |            |                      |                          |
|----------------------|----------------|------------------|----------------|------------|----------------------|--------------------------|
| Particulars of share |                |                  |                |            | No. of new shares of | No. of new shares of     |
| option scheme        |                |                  |                |            | issuer issued during | issuer which may be      |
| including EGM        |                |                  |                |            | the month pursuant   | issued pursuant thereto  |
| approval date        | 1              | Movement durir   | ng the month   |            | thereto              | as at close of the month |
| (dd/mm/yyyy) and —   |                |                  | <u> </u>       |            |                      |                          |
| class of shares      |                |                  |                |            |                      |                          |
| issuable             | Granted        | Exercised        | Cancelled      | Lapsed     |                      |                          |
| 1. Share option      |                |                  |                |            |                      |                          |
| scheme               |                |                  |                |            |                      |                          |
| Exercise Price       |                |                  |                |            |                      |                          |
| HK\$0.58             |                |                  |                |            |                      |                          |
|                      |                |                  |                |            |                      |                          |
| ( 18/02/2003 )       |                |                  |                |            |                      |                          |
| Ordinary shares      | Nil            | Nil              | Nil            | Nil        | Nil                  | 3,060,000                |
| (Note 1)             |                |                  |                |            |                      |                          |
|                      |                |                  |                |            |                      |                          |
| 2. Share option      |                |                  |                |            |                      |                          |
| scheme               |                |                  |                |            |                      |                          |
| Exercise Price       |                |                  |                |            |                      |                          |
| HK\$0.83             |                |                  |                |            |                      |                          |
|                      |                |                  |                |            |                      |                          |
| (18/02/2003)         |                |                  |                |            |                      |                          |
| Ordinary shares      | Nil            | Nil              | Nil            | Nil        | Nil                  | 15,906,000               |
| (Note 1)             |                |                  |                |            |                      |                          |
| (=)                  |                |                  |                |            |                      |                          |
| 3. Share option      |                |                  |                |            |                      |                          |
| scheme               |                |                  |                |            |                      |                          |
| Exercise Price       |                |                  |                |            |                      |                          |
| HK\$0.57             |                |                  |                |            |                      |                          |
| <u>πτφυ.57</u>       |                |                  |                |            |                      |                          |
| ( 18/02/2003 )       |                |                  |                |            |                      |                          |
| Ordinary shares      | Nil            | Nil              | Nil            | Nil        | Nil                  | 29,100,000               |
| (Note 1)             | 1111           |                  |                |            | 1111                 | 27,100,000               |
| (11016 1)            |                |                  |                |            |                      |                          |
|                      |                |                  |                |            |                      |                          |
|                      |                |                  |                |            |                      |                          |
|                      |                | To               | tal A. (Ordina | ry shares) | Nil                  |                          |
|                      |                |                  | ,              | ce shares) | N/A                  |                          |
| <b>_</b>             |                |                  |                | · · ·      |                      | ı                        |

|  |               | Tor Main Board and GEW listed issuers |
|--|---------------|---------------------------------------|
|  | (Other class) | N/A                                   |
| Total funds raised during the month from exercise of |               |                                       |
| options (State currency)                             | Nil           |                                       |
|  |               |                                       |

| Description of warrants (Date of expiry - dd/mm/yyyy)             | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------|---|--|--|
| 1. N/A  |   |                            |   |  |  |
|   | ·<br>·  |                            |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)  |   |                            |   |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )   |                            |   |  |  |
| 2.  |   |                            |   |  |  |
| -   | ·<br>·  |                            |   |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)  |   |                            |   |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )   |                            |   |  |  |
| 3.  |   |                            |   |  |  |
| ( / / ) Stock code (if listed) Class of shares                    |   |                            |   |  |  |
| issuable (Note 1) Subscription price                              |   |                            |   |  |  |
| EGM approval date (if applicable)                                 | ( / / )   |                            |   |  |  |
| 4.  |   |                            |   |  |  |
| Class of shares issuable (Note 1)                                 |   |                            |   |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )   |                            |   |  |  |

|  |                                 |   |                            | For Main Board                      |  |  |
|--|---------------------------------|---|----------------------------|-------------------------------------|--|--|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|  |                                 | Total                                     | IB. (Ordii                 | nary shares)                        |  |  |
|  |                                 |   | (Prefere                   | ence shares)                        |  | <del>-</del><br>-  |
| Convertibles (i.e. Convertible int                       | o Shares of the I               | ssuer which are to                        | ,                          | Other class)                        |  | _  |
| Class and description                                    |                                 | Amount at close of preceding month        | Converted during the month | Amount at close of the month        | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A   | =                               |   |                            |                                     |  |  |
|  | =                               |   |                            |                                     |  |  |
|  | =                               |   |                            |                                     |  |  |
| Stock code (if listed)                                   |                                 |   |                            |                                     |  |  |
| Class of shares issuable (Note 1)                        |                                 |   |                            |                                     |  |  |
| Subscription price                                       |                                 |   |                            |                                     |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy))  2.      | ( / / )<br>-                    |   |                            |                                     |  |  |
|  | =                               |   |                            |                                     |  |  |
|  | <u> </u>                        |   |                            |                                     |  |  |
| Stock code (if listed)<br>Class of shares                |                                 |   |                            |                                     |  |  |
| issuable (Note 1)  |                                 |   |                            |                                     |  |  |
| Subscription price EGM approval date                     |                                 |   |                            |                                     |  |  |
| (if applicable)  |                                 |   |                            |                                     |  |  |
| (dd/mm/yyyy)<br>3.                                       | ( / / )                         |   |                            |                                     |  |  |
|  | =                               |   |                            |                                     |  |  |
| -  | _                               |   |                            |                                     |  |  |
| Stock code (if listed)                                   |                                 |   |                            |                                     |  |  |
| Class of shares  |                                 |   |                            |                                     |  |  |
| issuable (Note 1) Subscription price                     |                                 |   |                            |                                     |  |  |
| EGM approval date  |                                 |   |                            |                                     |  |  |
| (if applicable)<br>(dd/mm/yyyy)                          | ( / / )                         |   |                            |                                     |  |  |
| 4.   | <u> </u>                        |   |                            |                                     |  |  |
|  | _                               |   |                            |                                     |  |  |
|  | _                               |   |                            |                                     |  |  |

|                        |             |                 |                | I of Maili Doald | and OLIVI liste | a issucis     |
|------------------------|-------------|-----------------|----------------|------------------|-----------------|---------------|
|                        |             |                 |                |                  | No. of new      | No. of new    |
|                        |             |                 |                |                  | shares of       | shares of     |
|                        |             |                 |                |                  | issuer issued   | issuer which  |
|                        |             |                 |                |                  | during the      | may be issued |
|                        |             |                 |                |                  | month           | pursuant      |
|                        |             |                 |                |                  | pursuant        | thereto as at |
|                        | Currency of | Amount at close | Converted      | Amount at        | thereto         | close of the  |
|                        | amount      | of preceding    | during the     | close of the     |                 | month         |
| Class and description  | outstanding | month           | month          | month            |                 |               |
| Stock code (if listed) |             |                 |                |                  |                 |               |
| Class of shares        |             |                 |                |                  |                 |               |
| issuable (Note 1)      |             |                 |                |                  |                 |               |
| Subscription price     |             |                 |                |                  |                 |               |
| EGM approval date      |             |                 |                |                  |                 |               |
| (if applicable)        |             |                 |                |                  |                 |               |
| (dd/mm/yyyy)           | ( / / )     |                 |                |                  |                 |               |
|                        |             |                 | Total C. (Ordi | nary shares)     |                 |               |
|                        |             |                 | (Prefer        | ence shares)     |                 | •             |
|                        |             |                 | (              | Other class)     |                 | <u>-</u>      |
|                        |             |                 |                |                  |                 | <u>-</u>      |
|                        |             |                 |                |                  |                 |               |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes)  |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A  |  |   |
|   |  |   |
|   |  |   |
| ( / /   |  |   |
| shares (Note  | <u>e 1)</u>  |   |
|   |  |   |
| 2.  |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note  | 2 1)   |   |
|   |  |   |
| 3   |  |   |
|   |  |   |
|   |  |   |
|   | )  |   |
| shares (Note  | 2 1)   |   |
| T + 1 D (O.1)   |  |   |
| Total D. (Ordinary share)   |  |   |
| (Preference share)  |  |   |
| (Other cla  | iss)   |   |
|   |  |   |

|    | Type of Issue |                           |   |            |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------------|---|------------|---|--|---|
|    | J.F           |                           | Class of shares issuable                | <u>N/A</u> |   |  |   |
|    |               | Q                         | (Note 1)                                | (          | ` |  |   |
| 1. | Rights issue  | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / /      | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |   |
|    |               |                           |   |            |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)       | <u>N/A</u> |   |  |   |
| 2. | Open offer    | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / /      | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |   |
|    |               |                           |   |            |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)       | N/A        |   |  |   |
| 3. | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / /      | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |   |
|    |               |                           |   |            |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)       | <u>N/A</u> |   |  |   |
| 4. | Bonus issue   |                           | Issue and allotment date : (dd/mm/yyyy) | ( / /      | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |   |

|    |  |                     | <u>.</u>                                | roi M | nain E     | <u>ooai</u> | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|--|---------------------|---|-------|------------|-------------|--|---|
|    | Type of Issue                            |                     |   |       |            |             |  | month   |
|    |  |                     | Class of shares issuable (Note 1)       |       | <u>N/A</u> |             |  |   |
| 5. | Scrip dividend At price : Strip dividend | tate<br>urrency ——— | Issue and allotment date : (dd/mm/yyyy) | ( /   | ′ /        | )           |  |   |
|    |  |                     | EGM approval date: (dd/mm/yyyy)         | ( /   | ′ /        | )           |  |   |
|    |  |                     |   |       |            |             |  |   |
|    |  |                     | Class of shares repurchased (Note 1)    |       | N/A        |             |  |   |
| 6. | Repurchase of shares                     |                     | Cancellation date : (dd/mm/yyyy)        | ( /   | ′ /        | )           |  |   |
|    |  |                     | EGM approval date: (dd/mm/yyyy)         | ( /   | ′ /        | )           |  |   |
|    |  |                     |   |       |            |             |  |   |
|    |  |                     | Class of shares redeemed (Note 1)       |       | <u>N/A</u> |             |  |   |
| 7. | Redemption of shares                     |                     | Redemption date : (dd/mm/yyyy)          | ( /   | ′ /        | )           |  |   |
|    |  |                     | EGM approval date: (dd/mm/yyyy)         | ( /   | ′ /        | )           |  |   |
|    |  |                     |   |       |            |             |  |   |
|    |  |                     | Class of shares issuable (Note 1)       | :     | <u>N/A</u> |             |  |   |
| 8. |  | tate<br>urrency ——— | Issue and allotment date: (dd/mm/yyyy)  | ( /   | ′ /        | )           |  |   |
|    |  |                     | EGM approval date: (dd/mm/yyyy)         | ( /   | ′ /        | )           |  |   |
|    |  |                     |   |       |            |             |  |   |

|     | Type of Issue  |  |          | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|--|--|----------|--|---|
|     |  | Class of shares issuable N/A (Note 1)      | <u> </u> |  |   |
| 9.  | Capital reorganisation                                   | Issue and allotment date: (dd/mm/yyyy)     | )        |  |   |
|     |  | EGM approval date: ( / / (dd/mm/yyyy)      | )        |  |   |
|     |  |  |          |  |   |
|     |  | Class of shares issuable N/A (Note 1)      | <u>-</u> |  |   |
| 10. | Other (Please specify) At price : State currency         | Issue and allotment date: (dd/mm/yyyy)     | )        |  |   |
|     |  | EGM approval date: ( / / (dd/mm/yyyy)      | )        |  |   |
|     |  | Total E. (Ordinary<br>(Preference<br>(Othe | shares   | s)   | -<br>-<br>-   |
|     |  |  |          |  |   |
| То  | otal increase / (decrease) in ordinary shares during th  | ne month (i.e. Total of A to E):           | (        |  | Nil   |
|     |  |  | (2       |  | N/A<br>N/A  |
|     | otal increase / (decrease) in preference shares during   |  |          |  |   |
| To  | otal increase / (decrease) in other classes of shares du | uring the month (i.e. Total of A to E)     | :        | J  | N/A   |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):   |
|---|
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
| Submitted by: <u>Lau Wai Hung</u>   |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
|   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.