

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clea | ring Limited | | | | | | |
|--|------------------------|----------------------------------|---|--|--|--|--|
| Name of Issuer Chanco International Group Limited Date Submitted 04/04/2011 | | | | | | | |
| I. Movements in Authorised Share Co | | | | | | | |
| 1. Ordinary Shares | | | | | | | |
| (1) Stock code : <u>264</u> Des | cription: Ordinary | shares | | | | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | | | |
| Balance at close of preceding month | 2,000,000,000 | 0.01 | 20,000,000 | | | | |
| Increase/(decrease) | Nil | | Nil | | | | |
| Balance at close of the month | 2,000,000,000 | 0.01 | 20,000,000 | | | | |
| (2) Stock code : N/A Des | cription : | | _ | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding month | | | | | | | |
| Increase/(decrease) | | | | | | | |
| Balance at close of the month | | | | | | | |

31/03/2011

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---|
| Stock code: N/A Des | cription : | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Des | cription : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| Total authorised share capital at the e | nd of the month (HK\$) | • | 20,000,000 |

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference | No. of other classes |
|---------------------------------------|---------------|-----------|------------------|----------------------|
| _ | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 318,804,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil_ | N/A | N/A | N/A |
| Balance at close of the month | 318,804,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option S | Schemes of the I | (ssuer) | | | |
|----------------------|----------------|------------------|----------------|------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | 1 | Movement durir | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | | <u> </u> | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share option | | | | | | |
| scheme | | | | | | |
| Exercise Price | | | | | | |
| HK\$0.58 | | | | | | |
| | | | | | | |
| (18/02/2003) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 3,060,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. Share option | | | | | | |
| scheme | | | | | | |
| Exercise Price | | | | | | |
| HK\$0.83 | | | | | | |
| | | | | | | |
| (18/02/2003) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 15,906,000 |
| (Note 1) | | | | | | |
| (=) | | | | | | |
| 3. Share option | | | | | | |
| scheme | | | | | | |
| Exercise Price | | | | | | |
| HK\$0.57 | | | | | | |
| <u>πτφυ.57</u> | | | | | | |
| (18/02/2003) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 29,100,000 |
| (Note 1) | 1111 | | | | 1111 | 27,100,000 |
| (11016 1) | | | | | | |
| | | | | | | |
| | | | | | | |
| | | To | tal A. (Ordina | ry shares) | Nil | |
| | | | , | ce shares) | N/A | |
| _ | | | | · · · | | ı |

| | | Tor Main Board and GEW listed issuers |
|--|---------------|---------------------------------------|
| | (Other class) | N/A |
| Total funds raised during the month from exercise of | | |
| options (State currency) | Nil | |
| | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------|---|--|--|
| 1. N/A | | | | | |
| | · · | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. | | | | | |
| - | · · | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | |
| 4. | | | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |

| | | | | For Main Board | | |
|--|---------------------------------|---|----------------------------|-------------------------------------|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | Total | IB. (Ordii | nary shares) | | |
| | | | (Prefere | ence shares) | | - - |
| Convertibles (i.e. Convertible int | o Shares of the I | ssuer which are to | , | Other class) | | _ |
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | = | | | | | |
| | = | | | | | |
| | = | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) - | | | | | |
| | = | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) 3. | (/ /) | | | | | |
| | = | | | | | |
| - | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | <u> </u> | | | | | |
| | _ | | | | | |
| | _ | | | | | |

| | | | | i oi iviaili boald | and OLIVI liste | a issucis |
|------------------------|-------------|-----------------|----------------|--------------------|-----------------|---------------|
| | | | | | No. of new | No. of new |
| | | | | | shares of | shares of |
| | | | | | issuer issued | issuer which |
| | | | | | during the | may be issued |
| | | | | | month | pursuant |
| | | | | | pursuant | thereto as at |
| | Currency of | Amount at close | Converted | Amount at | thereto | close of the |
| | amount | of preceding | during the | close of the | | month |
| Class and description | outstanding | month | month | month | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordi | nary shares) | | |
| | | | (Prefer | ence shares) | | • |
| | | | (| Other class) | | <u>-</u> |
| | | | | | | <u>-</u> |
| | | | | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| (/ / | | |
| shares (Note | <u>e 1)</u> | |
| | | |
| 2. | | |
| | | |
| | | |
| | | |
| shares (Note | 2 1) | |
| | | |
| 3 | | |
| | | |
| | | |
| | | |
| shares (Note | 2 1) | |
| T + 1 D (O.1) | | |
| Total D. (Ordinary share) | | |
| (Preference share) | | |
| (Other cla | iss) | |
| | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|------------|---|--|---|
| | J.F | | Class of shares issuable | <u>N/A</u> | | | |
| | | Q | (Note 1) | (| ` | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | N/A | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |

| | | | <u>.</u> | roi M | nain E | <u>ooai</u> | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|--|---------------------|---|-------|------------|-------------|--|---|
| | Type of Issue | | | | | | | month |
| | | | Class of shares issuable (Note 1) | | <u>N/A</u> | | | |
| 5. | Scrip dividend At price : Strip dividend | tate urrency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ | ′ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | ′ / |) | | |
| | | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | N/A | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ | ′ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | ′ / |) | | |
| | | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | <u>N/A</u> | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ | ′ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | ′ / |) | | |
| | | | | | | | | |
| | | | Class of shares issuable (Note 1) | : | <u>N/A</u> | | | |
| 8. | | tate urrency ——— | Issue and allotment date: (dd/mm/yyyy) | (/ | ′ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | ′ / |) | | |
| | | | | | | | | |

| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|--|----------|--|---|
| | | Class of shares issuable N/A (Note 1) | <u> </u> | | |
| 9. | Capital reorganisation | Issue and allotment date: (dd/mm/yyyy) |) | | |
| | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | |
| | | Class of shares issuable N/A (Note 1) | <u>-</u> | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date: (dd/mm/yyyy) |) | | |
| | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | Total E. (Ordinary (Preference (Othe | shares | s) | - - - |
| | | | | | |
| То | otal increase / (decrease) in ordinary shares during th | ne month (i.e. Total of A to E): | (| | Nil |
| | | | (2 | | N/A N/A |
| | otal increase / (decrease) in preference shares during | | | | |
| To | otal increase / (decrease) in other classes of shares du | uring the month (i.e. Total of A to E) | : | J | N/A |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
|---|
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| |
| |
| Submitted by: <u>Lau Wai Hung</u> |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.