## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended（dd／mm／yyyy）：30／04／2012

To ：Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Chanco International Group Limited |
| :--- | :--- |
| Date Submitted | $\underline{02 / 05 / 2012}$ |

I．Movements in Authorised Share Capital

1．Ordinary Shares

| （1）Stock code ： 264 De | Description：Ordinary shares |  |  |
| :---: | :---: | :---: | :---: |
|  | No．of ordinary shares | Par value （HK\＄） | Authorised share capital （HK\＄） |
| Balance at close of preceding month | onth $\quad 2,000,000,000$ | 0.01 | 20，000，000 |
| Increase／（decrease） | Nil |  | Nil |
| Balance at close of the month | 2，000，000，000 | 0.01 | 20，000，000 |
| （2）Stock code：N／A Description ： |  |  |  |
|  | No．of ordinary shares | Par value （State currency） | Authorised share capital （State currency） |
| Balance at close of preceding month |  |  |  |
| Increase／（decrease） |  |  |  |
| Balance at close of the month |  |  |  |

2. Preference Shares

| Stock code : $\quad$ N/A | Description : | No. of preference <br> shares | Par value <br> (State <br> currency) | Authorised share <br> capital <br> (State currency) |
| :--- | :---: | :---: | :---: | :---: |
| Balance at close of preceding month |  |  |  |  |
| Increase/(decrease) |  |  |  |  |
| Balance at close of the month |  |  |  |  |

## 3. Other Classes of Shares

| Stock code : $\quad$ N/A | Description: | Nar value <br> No. of other <br> (State <br> classes of shares | Authorised share <br> capital <br> (State currency) |  |
| :--- | :---: | :---: | :---: | :---: |
| Balance at close of preceding month |  |  |  |  |
| Increase/(decrease) |  |  |  |  |
| Balance at close of the month |  |  |  |  |


| Balance at close of preceding month | No. of ordinary shares |  | No of preference shares | No. of other classes of shares |
| :---: | :---: | :---: | :---: | :---: |
|  | (1) | (2) |  |  |
|  | 318,804,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 318,804,000 | N/A | N/A | N/A |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |  |  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Granted | Exercised | Cancelled | Lapsed |  |  |
| 1. Share option scheme |  |  |  |  |  |  |
| Exercise Price |  |  |  |  |  |  |
| HK\$0.58 |  |  |  |  |  |  |
| (18/02/2003) |  |  |  |  |  |  |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 3,060,000 |
| (Note 1) |  |  |  |  |  |  |
| 2. Share option scheme |  |  |  |  |  |  |
| Exercise Price |  |  |  |  |  |  |
| HK\$0.83 |  |  |  |  |  |  |
| (18/02/2003) |  |  |  |  |  |  |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 15,906,000 |
| (Note 1) |  |  |  |  |  |  |
| 3. Share option scheme |  |  |  |  |  |  |
| Exercise Price |  |  |  |  |  |  |
| HK\$0.57 |  |  |  |  |  |  |
| (18/02/2003) |  |  |  |  |  |  |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 29,100,000 |
| (Note 1) |  |  |  |  |  |  |
|  |  |  | A. (Ordir | y shares) | Nil |  |
|  |  |  | (Prefere | shares) | N/A |  |

Total funds raised during the month from exercise of options (State currency)
(Other class) $\qquad$ N/A

Nil

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants <br> (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1. N/A |  |  |  |  |  |
| ( / / ) <br> Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | ( 11 ) |  |  |  |  |
|  |  |  |  |  |  |
| ( / / ) <br> Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | $(1 / 1)$ |  |  |  |  |
| 3. |  |  |  |  |  |
| ( $\quad$ ( $\quad$ )  <br> Stock code (if listed)  <br> Class of shares  <br> issuable (Note 1)  <br> Subscription price  <br> EGM approval date  <br> (if applicable)  <br> (dd/mm/yyyy)  <br> 4.  | $(1 \quad 1 \quad)$ |  |  |  |  |
| ( / / ) <br> Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | $(111)$ |  |  |  |  |


| Description of warrants <br> (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| :---: | :---: | :---: | :---: | :---: | :---: |

Total B. (Ordinary shares)
(Preference shares)
(Other class)
$\qquad$
$\qquad$
$\qquad$
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)



| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | $\text { ( } 11$ |  | Total C. (Or <br> (Prefe | ry shares) <br> ce shares) <br> other class) |  |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| :---: | :---: | :---: |
| 1. $\mathrm{N} / \mathrm{A}$ |  |  |
|  |  |  |
| ( / / ) |  |  |
| shares (Note 1) |  |  |
|  |  |  |
| 2. |  |  |
|  |  |  |
| ( $1 / 1$ ) |  |  |
| shares (Note 1) |  |  |
|  |  |  |
| 3. |  |  |
| $-$ |  |  |
| ( $1 / 1$ ) |  |  |
| shares (Note 1) |  |  |
|  |  |  |
| Total D. (Ordinary shares) |  |  |
| (Preference shares) |  |  |
| (Other class) |  |  |
|  |  |  |

Other Movements in Issued Share Capital



| Type of Issue |  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| :---: | :---: | :---: | :---: | :---: |
| 9. Capital reorganisation |  | Class of shares issuable (Note 1) |  |  |
|  |  | Issue and allotment date: (dd/mm/yyyy) |  |  |
|  |  | EGM approval date: (dd/mm/yyyy) |  |  |
| 10. Other (Please specify) | $\text { At price : } \begin{aligned} & \text { State } \\ & \text { currency } \end{aligned}$ | Class of shares issuable (Note 1) |  |  |
|  |  | Issue and allotment date : (dd/mm/yyyy) |  |  |
|  |  | EGM approval date: (dd/mm/yyyy) |  |  |
|  |  | Total E.(Ordinary shares) <br> (Preference shares) <br> (Other class) |  |  |

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):
(1)
(2)

| Nil |
| ---: |
| $\mathrm{N} / \mathrm{A}$ |
| $\mathrm{N} / \mathrm{A}$ |
| $\mathrm{N} / \mathrm{A}$ |
| Share Capital".). |

Remarks (if any):
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$\qquad$
$\qquad$
$\qquad$
$\qquad$
$\qquad$

Submitted by: Lau Wai Hung
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes :

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.
