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CHINA HAIDIAN HOLDINGS LIMITED

中國海澱集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 256)

COMPLETION OF OFF-MARKET SHARE BUY-BACK

Reference is made to China Haidian Holdings Limited's announcements dated 13 February 2014 and 31 March 2014 and circular (the "**Circular**") dated 6 March 2014 in relation to the Share Buy-back. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board announces that the Share Buy-back was completed on 4 April 2014. All conditions to the Share Buy-back had been fulfilled and the Company purchased the Buy-back Shares from the Vendors at the Buy-back Price of HK\$0.75 per Buy-back Share. The Buy-back Shares will be cancelled as soon as practicable after Completion and the number of Shares in issue following the cancellation of the Buy-back Shares will be reduced from 4,746,400,206 to 4,406,100,206 (assuming no other change in the issued share capital of the Company).

The shareholding structure of the Company immediately before Completion and immediately upon cancellation of the Buy-back Shares is set out as follow:

	Immediately before Completion		Immediately upon cancellation of the Buy-back Shares (assuming no other change in the issued capital of the Company)	
	Number of Shares	%	Number of Shares	%
Sincere View International Limited (Note 1)	1,163,247,515	24.51%	1,163,247,515	26.40%
Full Day (Note 1)	1,750,000,000	36.87%	1,750,000,000	39.72%
Lam Suk Ying (Note 1)	1,374,000	0.03%	1,374,000	0.03%
Hon Kwok Lung (Note 1)	3,500,000	0.07%	3,500,000	0.08%
Sub-total of Full Day and parties acting in concert with it	2,918,121,515	61.48%	2,918,121,515	66.23%
Directors:				
Fung Tze Wa (Note 2)	3,500,000	0.07%	3,500,000	0.08%
Lam Toi Man (Note 3)	3,500,000	0.07%	3,500,000	0.08%
Shang Jianguang (Note 3)	8,000,000	0.17%	8,000,000	0.18%
Shi Tao (Note 3)	5,000,000	0.11%	5,000,000	0.11%
Public Shareholders:				
SPG	267,675,000	5.64%	–	–
MW	72,625,000	1.53%	–	–
Tomlin Management Company (Note 4)	31,125,000	0.66%	31,125,000	0.71%
Sub-total of the Vendors and parties acting in concert with them	371,425,000	7.83%	31,125,000	0.71%
Other public Shareholders	1,436,853,691	30.27%	1,436,853,691	32.61%
Sub-total of public Shareholders	1,808,278,691	38.10%	1,467,978,691	33.32%
Total	4,746,400,206	100.00%	4,406,100,206	100.00%

Notes:

1. Sincere View International Limited is owned as to 80% by Mr. Hon Kwok Lung and 20% by Ms. Lam Suk Ying, the spouse of Mr. Hon Kwok Lung. Full Day is wholly-owned by Mr. Hon Kwok Lung. Mr. Hon Kwok Lung is the Chairman of the Company.
2. Mr. Fung Tze Wa is an independent non-executive Director.
3. Mr. Lam Toi Man, Mr. Shang Jianguang and Mr. Shi Tao are executive Directors.
4. The sole beneficial owner of Tomlin Management Company is Mr. Tomlin.

Save for 16,710,000 Share Options, there are no outstanding convertibles, warrants or rights to subscribe for any Shares as at the date of this announcement.

By order of the Board
China Haidian Holdings Limited
Hon Kwok Lung
Chairman

Hong Kong, 4 April 2014

As at the date of this announcement, the Board comprises Mr. Hon Kwok Lung, Mr. Shang Jianguang, Mr. Shi Tao, Mr. Lam Toi Man, Mr. Bi Bo and Ms. Sit Lai Hei as the executive Directors; and Mr. Fung Tze Wa, Dr. Kwong Chun Wai, Michael and Mr. Li Qiang as the independent non-executive Directors.

All the Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.