

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm	n/yyyy):	31/10/2017		
To: Hong Kong Exchanges an	d Clearing	g Limited		
Name of Issuer	Citychan	np Watch & Jeweller	y Group Lim	ited
Date Submitted	01/11/20	17		
I. Movements in Authorised Sh	nare Capita	al		
	•			
1. Ordinary Shares				
(1) Stock code : <u>256</u>	Descrip	tion: <u>Citycham</u>	р	
		N. C. P.	Par value	Authorised share
		No. of ordinary shares	(State currency)	capital (State currency)
		7		(23332 233.1233)
Balance at close of preceding r	nonth	6,000,000,000	HK\$0.10	HK\$600,000,000
Increase/(decrease)		0		0
		c 000 000 000	1117¢0 10	1117¢ <00 000 000
Balance at close of the month		6,000,000,000	HK\$0.10	HK\$600,000,000
(2) Stock code :	Descrip	tion:		
		No. of ordinary	Par value (State	Authorised share capital
		shares	currency)	(State currency)
Polongo et alogo of preceding	nonth			
Balance at close of preceding r	попш			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at currency):	the end of the month (State	н	K\$600,000,000

No. of new shares of

No. of new shares of

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,350,313,206			
Increase/ (decrease) during the month	0			
Balance at close of the month	4,350,313,206			

## III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Particulars of share

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share option scheme adopted on (30/5/2008) ordinary shares 7,055,000 0 0 (*Note 1*) (Remark 1) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares)

(Preference shares)

HK\$0

(Other class)

0

Warrants to Issue Shares of the Is	suer which are to be Lis	ted				
Description of warrants (Date of expiry - dd/mm/yyyy)		se of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u>-</u>					
	-					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2.	- -					
( / / )	<del></del>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	-					
	-					
( / / )	<del></del>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
	-					
	<u> </u>					
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		Tr. ( . 1 P	(01	omy also === =)	0	
		Total B.		nary shares) ence shares)		
				Other class)		•
			(			•

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>	_					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	_					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
0, 1, 1, 222 ; 5	<u> </u>					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
	·			nary shares)		-
				ence shares) Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A ( / / ) Ordinary shares (Note 1)		
N/A( / / )		
Ordinary shares (Note 1)		
Total D. (Ordinary shares)  (Preference shares)	0 0	
(Other class)	0	

	her Movements  Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				monui
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

			1	roi main i	ооа.	nd GEM lister No. of new shares of issuer issued during the month pursuant thereto	No. of new
	Type of Issue						month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
6.	Repurchase of shares		Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(//)			
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> )  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
8.	Consideration issue	At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			

For Main Board and GEM listed issuers

			roi Main	Doard	and GEM liste	
					No. of new	No. of new
				S	hares of issuer	shares of
					issued during	issuer which
					the month	may be
					pursuant	issued
					thereto	pursuant
					thereto	thereto as at
						close of the
	TD					month
	Type of Issue					month
		Class of above issuebl	_			
		Class of shares issuable	e			
		(Note 1)				
0	Comital		( / /	)		
9.	Capital	Issue and allotment	( / /	,		
	reorganisation	date: (dd/mm/yyyy)				
		ECM	( / /	)		
		EGM approval date:	(	,		
		(dd/mm/yyyy)				
		C1				
		Class of shares issuable	e			
		(Note 1)				
10.	Other At price State		( / /	`		
	Other (Please specify) At price : State currency	<ul> <li>Issue and allotment</li> </ul>	( / /	)		
	()	date : (dd/mm/yyyy)				
			( / /	`		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)				
		Total E.	(Ordinary s	shares	) 0	
			Preference s			_
		`	(Other			_
			(Strict	VILLOD,	, <u> </u>	_
<u> </u>						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):
1. This represents: $(a) + (b) + (c)-(d)$
where (a) 30% of the Option Shares shall be exercised after the expiration of 12 months from 8 December 2008
and up until the expiry of 10 years from the date of acceptance.
(b) 35% of the Option Shares shall be exercised after the expiration of 24 months from 8 December
2008 and up until the expiry of 10 years from the date of acceptance.
(c) 35% of the Option Shares shall be exercised after the expiration of 36 months from 8 December
2008 and up until the expiry of 10 years from the date of acceptance.
(d) the new shares issued during the month plus shares already issued.
Submitted by: Fong Chi Wah
Title: <u>CFO &amp; Company Secretary</u> (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.