

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/03/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Citychamp Watch & Jewellery Group Limited
Date Submitted	03/04/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>256</u> Descr	iption : <u>Citychan</u>	np	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	6,000,000,000	HK\$0.10	HK\$600,000,000
Increase/(decrease)	0		0
Balance at close of the month	6,000,000,000	<u>HK\$0.10</u>	HK\$600,000,000
(2) Stock code :Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Desc	ription :				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

3. Other Classes of Shares

Stock code :Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month *(State currency)* : **HK\$600,000,000**

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,350,313,206					
Increase/ (decrease) during the month	0					
Balance at close of the month	4,350,313,206					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	lssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			-8			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
scheme						
adopted on						
(30/5/2008)						
ordinary shares	0	0	0	0	0	7,055,000
(Note 1)						(Remark 1)
2.						
shares						
		. <u></u>		·		
(Note 1)						
2						
<u>3.</u>						
·						
shares						
(Note 1)						
		Tc	otal A. (Ordin			
			(Prefere	nce shares)	0	
			(0	Other class)	0	
Total funds raised dur	ring the month	from exercise o	f			
options (State currence				HK\$0		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	ary shares) nce shares) Dther class)	0	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of aew shares of sissuer sixed issuer which are to be Listed) No. of aew shares of user sixed issuer which are to be Listed) No. of aew shares of issuer sixed issuer which are to be Listed) Currency of Amount at close Converted Amount at anoth of preceding month month Image bestated pursuant thereto as at thereto as at thereto as at thereto as at the set of the month month 1.			1.1		For Main Board and GEM listed issuers			
Stock code (if listed) Class of shares issuble (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.		Currency of amount	Amount at close of preceding	Converted during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the	
Class of shares istuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	1.							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.								
Class of shares issuable (Nore 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)	·					
Class of shares issuable (Nore 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.								
Class of shares issuable (Nore 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.								
(dd/mm/yyyy) (/ / / _) 3.	Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date		·					
3.								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.								
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4.	Class of shares issuable (Note 1)							
(if applicable) (dd/mm/yyyy) (/ /) 4.								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 0 (Preference shares) 0	(if applicable) (dd/mm/yyyy)	(/ /)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 0 (Preference shares) 0		_						
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 0 (Preference shares) 0	Class of shares issuable (Note 1)		·					
(Preference shares) 0	EGM approval date (if applicable)	(/ /)		Fotal C (Ordin	nary charac)	0		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A(/ /) Ordinary shares (Note 1)	-	
	-	
Ordinary shares (Note 1)		
	-	
(Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	0	
(Other class)	0	

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		F	or Main B	oar	d and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /))		
			EGM approval date: (dd/mm/yyyy)	(/ /))		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		F	For Main Boa	rd and GEM liste	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			Ordinary shar reference shar (Other cla	res) 0	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	0
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

1. This represents: (a) + (b) + (c)-(d)

where (a) 30% of the Option Shares shall be exercised after the expiration of 12 months from 8 December 2008 and up until the expiry of 10 years from the date of acceptance.

(b) 35% of the Option Shares shall be exercised after the expiration of 24 months from 8 December 2008 and up until the expiry of 10 years from the date of acceptance.

(c) 35% of the Option Shares shall be exercised after the expiration of 36 months from 8 December 2008 and up until the expiry of 10 years from the date of acceptance.

(d) the new shares issued during the month plus shares already issued.

Submitted by: Fong Chi Wah

Title: <u>CFO & Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.