



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Citychamp Watch & Jewellery Group Limited

Date Submitted 04/12/2018

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|  |                           |  |  |
|--|---------------------------|--|--|
| (1) Stock code : <u>256</u> Description : <u>Citychamp</u> |                           |  |  |
|  | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                        | <u>6,000,000,000</u>      | <u>HK\$0.10</u>                            | <u>HK\$600,000,000</u>                                   |
| Increase/(decrease)  | <u>0</u>                  |  | <u>0</u>   |
| Balance at close of the month                              | <u>6,000,000,000</u>      | <u>HK\$0.10</u>                            | <u>HK\$600,000,000</u>                                   |
| (2) Stock code : _____ Description : _____                 |                           |  |  |
|  | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                        | _____                     | _____                                      | _____  |
| Increase/(decrease)  | _____                     |  | _____  |
| Balance at close of the month                              | _____                     | _____                                      | _____  |

## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code : _____                  | Description : _____         |  |  |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____  |
| Increase/(decrease)                 | _____                       | _____                                      | _____  |
| Balance at close of the month       | _____                       | _____                                      | _____  |

## 3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code : _____                  | Description : _____               |  |  |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____  |
| Increase/(decrease)                 | _____                             | _____                                      | _____  |
| Balance at close of the month       | _____                             | _____                                      | _____  |

Total authorised share capital at the end of the month (*State  
currency*) :

**HK\$600,000,000**

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## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares       |                             | No of preference shares     | No. of other classes of shares |
|---------------------------------------|------------------------------|-----------------------------|-----------------------------|--------------------------------|
|                                       | (1)                          | (2)                         |                             |                                |
| Balance at close of preceding month   | <u>4,351,888,206</u>         | <u>                    </u> | <u>                    </u> | <u>                    </u>    |
| Increase/ (decrease) during the month | <u>                    0</u> | <u>                    </u> | <u>                    </u> | <u>                    </u>    |
| Balance at close of the month         | <u>4,351,888,206</u>         | <u>                    </u> | <u>                    </u> | <u>                    </u>    |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month    |                              |                              |                                  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|------------------------------|------------------------------|------------------------------|----------------------------------|--|---|
|  | Granted                      | Exercised                    | Cancelled                    | Lapsed                           |  |   |
| 1. Share option scheme adopted on ( 30 / 5 / 2008 ) ordinary shares<br>(Note 1)                          | <u>                    0</u> | <u>                    0</u> | <u>                    0</u> | <u>                    0</u>     | <u>                    0</u>   | <u>5,480,000</u><br>(Remark 1)  |
| 2.<br><br><br>( / / ) shares<br>(Note 1)   | <u>                    </u>  | <u>                    </u>  | <u>                    </u>  | <u>                    </u>      | <u>                    </u>  | <u>                    </u>   |
| 3.<br><br><br>( / / ) shares<br>(Note 1)   | <u>                    </u>  | <u>                    </u>  | <u>                    </u>  | <u>                    </u>      | <u>                    </u>  | <u>                    </u>   |
|  |                              |                              | Total A. (Ordinary shares)   | <u>                    0</u>     |  |   |
|  |                              |                              | (Preference shares)          | <u>                    0</u>     |  |   |
|  |                              |                              | (Other class)                | <u>                    0</u>     |  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                              |                              |                              | <u>                    HK\$0</u> |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 2.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 3.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 4.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Total B. (Ordinary shares) _____   |                                 |   |                                  |   | 0  |  |
| (Preference shares) _____  |                                 |   |                                  |   | 0  |  |
| (Other class) _____  |                                 |   |                                  |   | 0  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1.   |                                |                                    |                            |                              |  |  |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |  |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |  |
| Subscription price                             |                                |                                    |                            |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |  |
| 2.   |                                |                                    |                            |                              |  |  |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |  |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |  |
| Subscription price                             |                                |                                    |                            |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |  |
| 3.   |                                |                                    |                            |                              |  |  |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |  |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |  |
| Subscription price                             |                                |                                    |                            |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |  |
| 4.   |                                |                                    |                            |                              |  |  |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |  |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |  |
| Subscription price                             |                                |                                    |                            |                              |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |  |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | 0  |  |
|  |                                |                                    |                            | (Preference shares)          | 0  |  |
|  |                                |                                    |                            | (Other class)                | 0  |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
|   |  |   |
|   |  |   |
| N/A ( / / )   |  |   |
| Ordinary shares (Note 1)  |  |   |
|   |  |   |
|   |  |   |
| N/A ( / / )   |  |   |
| Ordinary shares (Note 1)  |  |   |
|   |  |   |
|   |  |   |
| ( / / )   |  |   |
| (Note 1)  |  |   |
| Total D. (Ordinary shares)  | 0  |   |
| (Preference shares)   | 0  |   |
| (Other class)   | 0  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | _____<br>_____  |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | _____<br>_____  |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | _____<br>_____  |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | _____<br>_____  |

For Main Board and GEM listed issuers

| Type of Issue |   | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|---|--|---|
| 5.            | Scrip dividend At price : State currency _____      | <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | _____   |
| 6.            | Repurchase of shares                                | <p>Class of shares repurchased (Note 1) _____</p> <p>Cancellation date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>         | _____   |
| 7.            | Redemption of shares                                | <p>Class of shares redeemed (Note 1) _____</p> <p>Redemption date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>              | _____   |
| 8.            | Consideration issue At price : State currency _____ | <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | _____   |



For Main Board and GEM listed issuers

| Type of Issue  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|---|
| 9. Capital reorganisation                                  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) |  |   |
| 10. Other (Please specify) At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) |  |   |
|  |   | Total E. (Ordinary shares)   | 0   |
|  |   | (Preference shares)  | 0   |
|  |   | (Other class)  | 0   |

|   |     |   |
|---|-----|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 0 |
|   | (2) | 0 |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | 0 |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | 0 |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |   |

Remarks (if any):

1. This represents: (a) + (b) + (c)-(d)

where (a) 30% of the Option Shares shall be exercised after the expiration of 12 months from 8 December 2008 and up until the expiry of 10 years from the date of acceptance.

(b) 35% of the Option Shares shall be exercised after the expiration of 24 months from 8 December 2008 and up until the expiry of 10 years from the date of acceptance.

(c) 35% of the Option Shares shall be exercised after the expiration of 36 months from 8 December 2008 and up until the expiry of 10 years from the date of acceptance.

(d) the new shares issued during the month plus shares already issued.

Submitted by: Fong Chi Wah

Title: CFO & Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*