

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/03/2009 |  |
|------------------------------------|------------|--|
|------------------------------------|------------|--|

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Haidian Holdings Limited |  |
|----------------|--------------------------------|--|
| Date Submitted | 3 April 2009                   |  |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                         |                                  |   |
|-------------------------------------|-------------------------|----------------------------------|---|
| (1) Stock code : <u>256</u> Descrip | ption : <u>China Ha</u> | idian                            |   |
|                                     | No. of ordinary shares  | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | 4,000,000,000           | <u>HK\$0.10</u>                  | HK\$400,000,000                                 |
| Increase/(decrease)                 | 0                       |                                  | 0   |
| Balance at close of the month       | 4,000,000,000           | <u>HK\$0.10</u>                  | HK\$400,000,000                                 |
| (2) Stock code :Descrip             | ption :                 |                                  |   |
|                                     | No. of ordinary shares  | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                         |                                  |   |
| Increase/(decrease)                 |                         |                                  |   |
| Balance at close of the month       |                         |                                  |   |

## 2. Preference Shares

| Stock code :Desc                    | cription :               |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                          |                                  |   |
| Increase/(decrease)                 |                          |                                  |   |
| Balance at close of the month       |                          |                                  |   |

## 3. Other Classes of Shares

| Stock code :Descrip                 |                                |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (*State currency*) : **HK\$400,000,000** 

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other classes |  |  |
|--|------------------------|-----|------------------|----------------------|--|--|
|  | (1)                    | (2) | shares           | of shares            |  |  |
| Balance at close of preceding month      | 3,542,030,669          |     |                  |                      |  |  |
| Increase/ (decrease)<br>during the month | 0                      |     |                  |                      |  |  |
| Balance at close of the month            | 3,542,030,669          |     |                  |                      |  |  |

III. Details of Movements in Issued Share Capital

| option schemeissuer issued duringissuer which may beincluding EGMthe month pursuantissued pursuant thereto   | Share Options (under    | Share Option  | Schemes of the I | ssuer)      |             |                      |                          |
|--|-------------------------|---------------|------------------|-------------|-------------|----------------------|--------------------------|
| including EGM       Movement during the month       the month pursuant issued pursuant thereto as at close of the month derived as at close derived as at close of the month derived a  | Particulars of share    |               |                  |             |             | No. of new shares of | No. of new shares of     |
| approval date<br>(dd/mn/yyyy) and<br>class of shares<br>issuable       Movement during the month       thereto       as at close of the month         1.Share option<br>scheme       Granted       Exercised       Cancelled       Lapsed         1.Share option<br>scheme   |                         |               |                  |             |             |                      |                          |
| (dd/mm/yyyy) and<br>class of shares<br>issuable       Granted       Exercised       Cancelled       Lapsed         1.Share option<br>scheme<br>adopted on  |                         |               |                  |             |             | -                    |                          |
| class of shares       Granted       Exercised       Cancelled       Lapsed         1.Share option  |                         |               | Movement durin   | g the month |             | thereto              | as at close of the month |
| issuable       Granted       Exercised       Cancelled       Lapsed $1.Share optionschemeadopted on(30/5/2008)ordinary shares       0       0       0       0         (30/5/2008)ordinary shares       0       0       0       0       0         (Note 1)       0       0       0       0       0         2. (Note 1) 3. (Note 1) 3. (Note 1) $  |                         |               |                  |             |             |                      |                          |
| 1.Share option         scheme         adopted on         (30 / 5 / 2008)         ordinary shares       0       0       0       0         (Note 1)         2.   |                         | Crontad       | Evanoised        | Concelled   | Longod      |                      |                          |
| scheme $adopted on$ $(30 / 5 / 2008)$ $0$ $0$ $0$ $0$ $ordinary shares$ $0$ $0$ $0$ $0$ $0$ $(Note 1)$ $0$ $0$ $0$ $0$ $0$ $0$ $2.$ $0$ $0$ $0$ $(Vote 1)$ $(Note 1)$ (Note 1)   |                         | Granted       | Exercised        | Cancened    | Lapsed      |                      |                          |
| $ \frac{\boxed{adopted on}}{(30 / 5 / 2008)} = 0  0  0  0  0  0  0 $ $ \frac{(30 / 5 / 2008)}{(Note 1)} = 0  0  0  0  0  0 $ $ \frac{2.}{(Note 1)} = \frac{(/ / )}{(Note 1)} = \frac{(/ / )}{$ |                         |               |                  |             |             |                      |                          |
| $ \frac{\boxed{(30 / 5 / 2008)}}{\text{ordinary shares}} \underbrace{0} \underbrace{0} \underbrace{0} \underbrace{0} \underbrace{0} \underbrace{0} \underbrace{0} $  |                         |               |                  |             |             |                      |                          |
| ordinary shares         0  | adopted on              |               |                  |             |             |                      |                          |
| ordinary shares         0  | (20.15.2000)            |               |                  |             |             |                      |                          |
| $\frac{(Note I)}{2.}$ $\frac{2.}{(Note I)}$ $\frac{( / / )}{shares}$ $\frac{( / / )}{(Note I)}$ $Total A. (Ordinary shares)$ $\frac{0}{(Other class)}$ $\frac{0}{0}$ $Total funds raised during the month from exercise of$   |                         | 0             | 0                | 0           | 0           | 0                    | 0                        |
| $ \begin{array}{c} 2. \\ \hline \\ \hline$   | ·                       | 0             | 0                | 0           | 0           | 0                    | 0                        |
| (Note 1)         3.  | (Note 1)                |               |                  |             |             |                      |                          |
| (Note 1)         3.  |                         |               |                  |             |             |                      |                          |
| (Note 1)         3.  | 2.                      |               |                  |             |             |                      |                          |
| (Note 1)         3.  |                         |               |                  |             |             |                      |                          |
| (Note 1)         3.  |                         |               |                  |             |             |                      |                          |
| (Note 1)         3.  |                         |               |                  |             |             |                      |                          |
| (Note 1)         3.  | ( / / )                 |               |                  |             |             |                      |                          |
| $\frac{3.}{(Note 1)}$ Total A. (Ordinary shares) 0<br>(Preference shares) 0<br>(Other class) 0<br>Total funds raised during the month from exercise of   | shares                  |               |                  |             |             |                      |                          |
|  | (Note 1)                |               |                  |             |             |                      |                          |
|  |                         |               |                  |             |             |                      |                          |
| shares   | 3.                      |               |                  |             |             |                      |                          |
| shares   |                         |               |                  |             |             |                      |                          |
| shares   |                         |               |                  |             |             |                      |                          |
| shares   |                         |               |                  |             |             |                      |                          |
| (Note 1)       Total A. (Ordinary shares)       0         (Preference shares)       0         (Other class)       0         Total funds raised during the month from exercise of       0   |                         |               |                  |             |             |                      |                          |
| (Note 1)       Total A. (Ordinary shares)       0         (Preference shares)       0         (Other class)       0         Total funds raised during the month from exercise of       0   | shares                  |               |                  |             |             |                      |                          |
| Total A. (Ordinary shares)       0         (Preference shares)       0         (Other class)       0         Total funds raised during the month from exercise of       0  |                         |               | ·                |             |             |                      |                          |
| (Preference shares) 0<br>(Other class) 0<br>Total funds raised during the month from exercise of   | (11000 1)               |               | Tot              | al A (Ordin | ary shares) | 0                    |                          |
| (Other class) 0<br>Total funds raised during the month from exercise of  |                         |               | 100              |             |             |                      |                          |
| Total funds raised during the month from exercise of   |                         |               |                  |             |             |                      |                          |
|  | Total funds raised dur  | ing the month | from exercise of |             |             |                      |                          |
|  |                         |               |                  |             | 0           |                      |                          |
|  | spanning (State Carrone | 57            |                  |             | ~           |                      |                          |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)<br>1.  | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------------|--|--|--|
|   |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date |   |                                  |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / )   |                                  |  |  |  |
| 2.  | <u>_</u>  |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price                      |   |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.  | ( / / )   |                                  |  |  |  |
|   |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )  |   |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )   |                                  |  |  |  |
| 4.  |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)   |   |                                  |  |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )   |                                  |  |  |  |
|   | Total   | (Prefere                         | ary shares)<br>nce shares)<br>Dther class) | 0  |  |

| Convertibles (i.e. Convertible i   | nto Sharaa of the l | aguar which are to                       | For Main Board and GEM listed issuer |  |  | d issuers  |
|--|---------------------|--|--------------------------------------|--|--|--|
| Class and description  |                     | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month     | Amount at<br>close of the<br>month           | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.   |                     |  |                                      |  |  |  |
|  |                     |  |                                      |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. | ( / /)              |  |                                      |  |  |  |
|  |                     |  |                                      |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.  | ( / /)              |  |                                      |  |  |  |
|  |                     |  |                                      |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        | ( / / )             |  |                                      |  |  |  |
| 4.   |                     |  |                                      |  |  |  |
|  |                     |  |                                      |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        |                     |  |                                      |  |  |  |
| (dd/11111/yyyy)  | ( / / )             |  |                                      | nary shares)<br>ence shares)<br>Other class) | 0<br>0<br>0  |  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|   | No. of new shares of<br>issuer issued during<br>the month pursuant | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto  | as at close of the month   |
| 1   | -  |  |
|   |  |  |
|   |  |  |
| 2.  |  |  |
| 2   | •  |  |
| ( / / )   | -  |  |
| shares (Note 1)   |  |  |
| 3   |  |  |
|   |  |  |
| ( / / )<br>shares (Note 1)  |  |  |
|   |  |  |
| Total D. (Ordinary shares)  | 0  |  |
| (Preference shares)<br>(Other class)  | 0  |  |
| (Other class)   | 0  |  |

|    | Type of Issue | Issued Share Capital |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|----------------------|--|-------|---|--|---|
|    |               |                      | Class of shares issuable                   |       |   |  |   |
|    |               | At price. State      | ( <i>Note 1</i> )<br>Issue and allotment   | ( / / | ) |  |   |
| 1. | Rights issue  | At price : State     | date : (dd/mm/yyyy)                        |       |   |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                      |  |       |   |  |   |
|    |               |                      | Class of shares issuable (Note 1)          |       |   |  |   |
| 2. | Open offer    | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                      |  |       |   |  |   |
|    |               |                      | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 3. | Placing       | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / |   |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                      |  |       |   |  |   |
|    |               |                      | Class of shares issuable (Note 1)          |       |   |  |   |
| 4. | Bonus issue   |                      | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                      |  |       |   |  |   |
|    |               |                      |  |       |   |  |   |

|    | Type of Issue        |                                 | F   | <sup>3</sup> or Main | Boar | d and GEM lis<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|----|----------------------|---------------------------------|---|----------------------|------|---|----------------------|
|    | Type of issue        |                                 |   |                      |      |   |                      |
| 5. | Scrip dividend       | At price : State<br>currency —— | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / /                |      |   |                      |
| 6. | Repurchase of        |                                 | Class of shares<br>repurchased ( <i>Note 1</i> )<br>Cancellation date :   | ( / /                | )    |   |                      |
|    | shares               |                                 | (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)  | ( / /                | )    |   |                      |
|    |                      |                                 | Class of shares redeemed (Note 1)   |                      |      |   |                      |
| 7. | Redemption of shares |                                 | Redemption date :<br>(dd/mm/yyyy)   | ( / /                | )    |   |                      |
|    |                      |                                 | EGM approval date:<br>(dd/mm/yyyy)  | ( / /                | )    |   |                      |
|    |                      |                                 | Class of shares issuable (Note 1)   |                      |      |   |                      |
| 8. | Consideration issue  | At price : State                | Issue and allotment<br>date : (dd/mm/yyyy)  | ( / /                | )    |   |                      |
|    |                      |                                 | EGM approval date:<br>(dd/mm/yyyy)  | ( / /                | )    |   |                      |
|    |                      |                                 |   |                      |      |   |                      |

|     |                           |                  | F  | For Main Boar  | d and GEM lis  | sted issuers  |
|-----|---------------------------|------------------|--|----------------|--|---|
|     | Type of Issue             |                  |  |                | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                           |                  | Class of shares issuable (Note 1)          |                |  |   |
| 9.  | Capital reorganisation    |                  | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )        |  |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)         | (//)           |  |   |
|     |                           |                  |  |                |  |   |
|     |                           |                  | Class of shares issuable (Note 1)          |                |  |   |
| 10. | Other<br>(Please specify) | At price : State | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )        |  |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )        |  |   |
|     |                           |                  | Total E. (O                                | Ordinary share | s) 0   |   |
|     |                           |                  |  | eference share | s) 0   |   |
|     |                           |                  |  | (Other clas    | s) 0   |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | 0 |  |  |
|--|-----|---|--|--|
|  | (2) | 0 |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | 0   |   |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | 0   |   |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |   |  |  |

| Remarks | (if | any) | ): |
|---------|-----|------|----|
|---------|-----|------|----|

| Submitted by: Fong Chi Wah   |
|--|
| CFO & Company Secretary         (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.