



CHINA HAIDIAN HOLDINGS LIMITED

中國海澱集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock Code 股份代號: 256)

NOTIFICATION LETTER 通知信函

6 September, 2011

Dear Non-registered holder ^(Note),

China Haidian Holdings Limited (the "Company")
– Notice of publication of Interim Report 2011

The Company's Interim Report 2011 (in both English and Chinese versions) is available on the Company's website at <http://www.irasia.com/listco/hk/chinahaidian> and the website of Hong Kong Exchanges and Clearing Limited ("HKEx") at <http://www.hkexnews.hk>. You may access the Interim Report 2011 by clicking "Interim Reports" on the home page of the Company's website or by searching under "Listed Company Information" on the website of HKEx. Viewing the above document requires Adobe® Reader®.

Both the English and Chinese versions of the Interim Report 2011 are bound together into one booklet. If you want to request printed version of the Interim Report 2011, please complete the Request Form on reverse side and send it to the Company c/o our share registrar in Hong Kong, Tricor Secretaries Limited, by post using the mailing label provided. You need not affix a stamp when returning the Request Form if posted in Hong Kong, otherwise, please affix an appropriate stamp. The address of Tricor Secretaries Limited is 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong. The Request Form may also be downloaded from the Company's website at <http://www.irasia.com/listco/hk/chinahaidian> by clicking "Circulars" on the home page, or the website of HKEx at <http://www.hkexnews.hk>.

Should you have any queries relating to this notification, please contact Customer Service Hotline of Tricor Secretaries Limited at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding Hong Kong public holidays).

Yours faithfully,
China Haidian Holdings Limited

Note: This letter is addressed to Non-registered holders ("Non-registered holder" means such person or company whose share(s) is/are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive corporate communications). If you have sold or transferred your shares in the Company, please disregard this letter and the Request Form on the reverse side.

各位非登記持有人^(附註)：

中國海澱集團有限公司(「本公司」)
– 二零一一年度中期報告之發佈通知

本公司二零一一年度中期報告(英文及中文版)已於本公司網站<http://www.irasia.com/listco/hk/chinahaidian>及香港交易及結算所有限公司(「香港交易所」)網站<http://www.hkexnews.hk>登載。請在本公司網站主頁按「中期報告」一項或在香港交易所網站於「上市公司公告」項下搜尋，以接收二零一一年度中期報告。以上文件須使用Adobe® Reader®開啟。

二零一一年度中期報告之英文及中文版乃印列於同一冊子內。如閣下欲要求索取二零一一年度中期報告之印刷本，請填妥本函背頁的申請表格，並使用隨附之郵寄標籤寄回本公司香港股份過戶登記處卓佳秘書商務有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓)以轉交本公司。如在香港投寄，閣下毋須貼上郵票，否則請貼上適當的郵票。申請表格亦可於本公司網站<http://www.irasia.com/listco/hk/chinahaidian>(請在網站主頁按「通函」一項)或香港交易所網站<http://www.hkexnews.hk>內下載。

倘閣下對本通知有任何查詢，請於星期一至星期五(香港公眾假期除外)上午九時至下午六時致電卓佳秘書商務有限公司客戶服務熱綫，電話號碼為(852)2980 1333。

中國海澱集團有限公司
謹啟

二零一一年九月六日

附註：此為致本公司非登記持有人(「非登記持有人」指其股份存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本公司發出通知，表示欲收取公司通訊)之函件。倘閣下已出售或轉讓所持有之本公司股份，則毋須理會本函件及隨附申請表格。

Request Form 申請表格

To: **China Haidian Holdings Limited (the "Company")**
c/o Tricor Secretaries Limited
26th Floor, Tesbury Centre
28 Queen's Road East, Wanchai, Hong Kong

致：中國海澱集團有限公司(「公司」)
卓佳秘書商務有限公司轉交
香港灣仔皇后大道東二十八號
金鐘匯中心二十六樓

I/We would like to receive the printed copy of the 2011 Interim Report and all future Corporate Communications* of the Company ("Corporate Communications") in the manner as indicated below:

本人/我們希望以下列方式收取 貴公司之2011年中期報告及日後刊發的所有公司通訊*(「公司通訊」):

(Please mark a "X" in **ONLY ONE** of the following boxes)

(請僅在下列其中一個空格內劃上「X」號)

- to receive the **printed English version** of all Corporate Communications **ONLY; OR**
僅收取公司通訊之英文印刷本; 或
- to receive the **printed Chinese version** of all Corporate Communications **ONLY; OR**
僅收取公司通訊之中文印刷本; 或
- to receive both **printed English and Chinese versions** of all Corporate Communications.
同時收取公司通訊之英文及中文印刷本。

Name(s) of Non-registered holder(s)#
非登記持有人姓名#

Signature
簽名

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Address#
地址#

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact telephone number
聯絡電話號碼

Date
日期

You are required to fill in the details if you download this Request Form from the Company's website or the website of Hong Kong Exchanges and Clearing Limited.
假如閣下從公司或香港交易及結算有限公司之網站下載本申請表格, 請必須填上有關資料。

Notes 附註:

- Please complete all your details clearly.
請閣下清楚填寫所有資料。
- This letter is addressed to Non-registered holders ("Non-registered holder" means such person or company whose share(s) is/are held in the Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications).
此為致本公司非登記持有人(「非登記持有人」)指其股份存放於中央結算及交收系統的人士或公司, 透過香港中央結算有限公司不時向本公司發出通知, 表示欲收取公司通訊之函件。
- Any form with more than one box marked "X", with no box marked "X", with no signature or otherwise incorrectly completed will be void.
如在本表格作出超過一項選擇, 或未有簽署, 或填寫不正確, 則本表格將會作廢。
- The above instruction will apply to the future Corporate Communications to be sent to you until you notify the Company c/o Tricor Secretaries Limited to the contrary or unless you have at anytime ceased to have holdings in the Company.
上述指示適用於所有日後發送予閣下之公司通訊, 直至閣下或另外之安排透過卓佳秘書商務有限公司向本公司發出通知或於任何時候停止持有本公司的股份。
- For the avoidance of doubt, we do not accept any other special instructions written on this Request Form.
為免存疑, 本公司概不授受於本申請表格上書寫之任何其他特定指示。

* Corporate Communications include but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
公司通訊包括但不限於: (a)董事會報告、年度財務報表連同核數師報告及(如適用)財務摘要報告; (b)中期報告及(如適用)中期摘要報告; (c)會議通告; (d)上市文件; (e) 通函; 及(f)代表委任表格。

郵寄標籤 MAILING LABEL

閣下寄回此申請表格時, 請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票。
Please cut the mailing label and stick this on the envelope
to return this Request Form to us.
No postage stamp necessary if posted in Hong Kong.

Tricor Secretaries Limited
卓佳秘書商務有限公司
Freepost No. 簡便回郵號碼: 37
Hong Kong 香港