

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/12/2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | CK Hutchison Holdings Limited |
|----------------|-------------------------------|
| Date Submitted | 3 January 2018 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>1</u> Descrip | otion : | Ordinary S | Shares |
|--|--------------------------------------|---|--|
| | No. of ordinary shares | Par value <i>(HK\$)</i> | Authorised share capital <i>(HK\$)</i> |
| Balance at close of preceding month | 8,000,000,000 | 1.00 | 8,000,000,000 |
| Increase/(decrease) | NIL | - | NIL |
| Balance at close of the month | 8,000,000,000 | 1.00 | 8,000,000,000 |
| | | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | N/A | |
| (2) Stock code : <u>N/A</u> Descrip | otion : No. of ordinary shares | N/A Par value (State currency) | |
| (2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month | No. of ordinary shares | Par value <i>(State</i> | Authorised share capital |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |

2. Preference Shares

| Stock code : <u>N/A</u> Descri | ption : | N/A | Δ |
|-------------------------------------|--------------------------------|----------------------------------|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | - | N/A |
| Balance at close of the month | N/A | N/A | N/A |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descr | iption : | otion :N/A | |
|-------------------------------------|--------------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | h <u>N/A</u> | N/A | N/A |
| Increase/(decrease) | N/A | - | N/A |
| Balance at close of the month | N/A | <u>N/A</u> | N/A |

Total authorised share capital at the end of the month (HKD):

Ordinary Shares: HK\$8,000,000,000

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other |
|--|---------------|------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 3,857,678,500 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A |
| Balance at close of the month | 3,857,678,500 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and | Ν | Movement du | ring the month | 1 | | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----------|---------------|----------------|------------|-----|---|
| class of shares | a | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| <u>shares</u> (Note 1) | N/A | <u>N/A</u> | <u>N/A</u> | N/A | N/A | N/A |
| <u>2. N/A</u> | | | | | | |
| (/ /) shares (Note 1) | N/A | <u>N/A</u> | N/A | N/A | N/A | N/A |
| 3. N/A | | | | | | |
| shares | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | | | | | | |
| | | Total | A. (Ordina | ry shares) | N/A | |
| | | | (Preferenc | | N/A | |
| | | | · | her class) | | |
| Total funds raised durin options (State currency | | h from exerci | • | , N/A | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| <u>1. N/A</u> | | | | | | |
| | N. / A | N1/A | N1/A | N 1/A | N 1/A | |
| | N/A | N/A | N/A | N/A | N/A | <u>N/A</u> |
| Stock code (if listed) | N/A | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | N/A | | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| <u>2. N/A</u> | | | | | | |
| | | | | | | |
| | N/A | N/A | N/A | <u>N/A</u> | N/A | N/A |
| | N1/A | | | | | |
| Stock code (if listed) Class of shares | N/A | | | | | |
| issuable (Note 1) | N/A | | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (|) | | | | |
| 3. N/A | | / | | | | |
| | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) | | | | | | |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (Note 1) | N/A | | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | , , , , | 、 、 | | | | |
| (dd/mm/yyyy) 4. N/A | (/ / |) | | | | |
| <u>4. N/A</u> | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| | (1//) | | 1 1/7 1 | | 1 1/7 1 | |
| Stock code (if listed) | N/A | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | N/A | | | | | |
| Subscription price EGM approval date | N/A | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | | | | N1/A | |
| | | Total B | | ary shares) | N/A | - |
| | | | • | ice shares))ther class) | N/A N/A | - |
| | | | | | IN/7 | - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------|---|------------------|------------------------------------|---|---|
| | | | | | | |
| | | N1/A | N1/A | N1/A | N1/A | N1/A |
| Stock code (if listed) | <u>N/A</u> | N/A | N/A | N/A | N/A | N/A |
| Class of shares | | | | | | |
| issuable (Note 1) | N/A | | | | | |
| Subscription price EGM approval date | N/A | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| <u>2. N/A</u> | | | | | | |
| | | | | | | |
| | N/A | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) | <u>N/A</u> | IN/A | N/A | N/A | N/A | N/A |
| Class of shares | | | | | | |
| issuable (Note 1) | N/A | | | | | |
| Subscription price EGM approval date | N/A | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3. N/A</u> | | | | | | |
| | <u> </u> | | | | | |
| | | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) | N/A | | | · | | |
| Class of shares | N 1/A | | | | | |
| issuable (Note 1) Subscription price | N/A N/A | | | | | |
| EGM approval date | IN/A | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| <u>4. N/A</u> | | | | | | |
| | | | | | | |
| | | N/A | N/A | N/A | N/A | N/A |
| Stock code (if listed) | N/A | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | N/A | | | | | |
| Subscription price EGM approval date | N/A | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordina | | N/A | - |
| | | | | ce shares) | N/A | - |
| | | | (0 | ther class) | N/A | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. N/A | | |
| | | |
| | | |
| | N1/A | N1/A |
| | N/A | N/A |
| 2. N/A | | |
| | 4 | |
| | | |
| | 1 | |
| shares (Note 1) | N/A | N/A |
| | | |
| 3. <u>N/A</u> | 4 | |
| | 4 | |
| | | |
| shares (Note 1) | N/A | N/A |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------|------------------------------|--|--------------|---|--|---|
| | | | | Class of shares issuable (Note 1) | s <u>N/A</u> | _ | | |
| 1. | Rights issue | At price : | State <u>N/A</u> | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | , | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | s <u>N/A</u> | _ | | |
| 2. | Open offer | At price : | State <u>N/A</u> currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | s <u>N/A</u> | _ | | |
| 3. | Placing | At price : | State <u>N/A</u> currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | s <u>N/A</u> | _ | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N1/A | N1/A |
| | | | | | | | <u>N/A</u> | N/A |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|------------------|--|------------|---|--|---|
| | | | | Class of shares | N/A | _ | | |
| 5. | Scrip dividend | At price : | State N/A | issuable (Note 1) Issue and allotment | (/ / |) | | |
| 5. | Scrip dividend | At price . | currency - M/A | date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | <u>N/A</u> | _ | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | N/A | _ | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u> </u> | N/A |
| | | | | Class of shares issuable (Note 1) | N/A | _ | | |
| 8. | Consideration issue | At price : | State <u>N/A</u> | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | | | | | |

| Type of Issue | No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto as at close of the month |
|---|--|
| 9. Capital reorganisation Class of shares |) |
| 10. Other (Please specify) At price : State <u>N/A</u> (Please specify) At price : State <u>N/A</u> (Please specify) State <u>N/A</u> (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) Total E. (Ordinary s (Preference s |)) <u>N/A N/A</u> shares) <u>N/A</u> |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | NIL |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks (if any): | |
|-------------------|--|
| N/A | |

| Submitted by: Edith Shih |
|--|
| Title: <u>Executive Director and Company Secretary</u> (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.