

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Clifford Modern Living Holdings Limited
Date Submitted	07/05/2018

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>03686</u> Description : <u>Ordinary Shares</u>									
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00						
Increase/(decrease)	N/A		N/A						
Balance at close of the month	10,000,000,000	<u>HK\$0.01</u>	HK\$100,000,000.00						
(2) Stock code : <u>N/A</u> Descrip	ntion : <u>N/A</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month	N/A	<u>N/A</u>	N/A						
Increase/(decrease)	N/A		N/A						
Balance at close of the month	N/A	N/A	N/A						

#### 2. Preference Shares

Stock code : <u>N/A</u> Descri	otion :	tion : N/A				
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	<u>N/A</u>	N/A			

## 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	Δ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month _			N/A	N/A	N/A
Increase/(decrease	e)	_	N/A	-	N/A
Balance at close o	f the mon	th _	N/A	N/A	N/A

Total authorised share capital at the end of the month (State currency):

HK\$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,001,950,000	N/A	N/A	N/A	
Increase/ ( <del>decrease</del> ) during the month	1,250,000	N/A	N/A	N/A	
Balance at close of the month	1,003,200,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Op	tion Schemes	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM		Movement dur	ing the month		thereto	thereto as at close of
approval date			ing the month		_	the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1 Pre-IPO Share	Granieu	LXercised	Cancelleu	Lapseu		
Option Scheme						
adopted on						
21/10/2016						
Options granted						
to subscribe for						
an aggregate of						
21,175,000						
Ordinary shares						
Exercise price:						
HK\$0.414	N/A	1,250,000	N/A	N/A	1,250,000	17,975,000
(Note 1)						
2. N/A						
( / / )						
Ordinary shares						
(Note 1)						
3. N/A						
( / / )						
Ordinary shares						
(Note 1)						
4. N/A						
Ordinary shares						
(Note 1)						
			Total A. (Ordi	nary shares)	1,250,000	
			(Prefere	ence shares)	N/A	
			(	Other class)	N/A	
Total funds raised dur		from exercise of				
options (State currend	cy)		<u>HK\$ 517,5</u>	<u>500.00</u>		

Warrants to Issue Shares of th	ne Issuer wh	ich are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v close preceding	of	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-						
	_						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)	( /						
<u>2. N/A</u>		, )					
· · · · · · · · · · · · · · · · · · ·							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)		<i>,</i> ,					
(dd/mm/yyyy) 3. N/A	( /	/ )					
	-						
· · · · · · · · · · · · · · · · · · ·							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( /	/ )					
<u>4. N/A</u>	-						
( / / ) Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( /	/ )					
			Total B.	(Ordina	ary shares) N/A		
				(Preferen	ce shares) N/A		
				(O	ther class) <u>N/A</u>		

Convertibles (i.e. Convertible	e into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>4. N/A</u>		_				
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	. /		Total C. (Ordina			_
				ce shares) <u>N//</u> ther class) N//		_
			(U	uner class) <u>IN//</u>	٦	_

Opti	ons (other than under Share Option Schemes)		
Ful	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A		
1.			
	shares (Note 1)		
-	N1/A		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

# Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

			e Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable <i>(Note 1)</i>				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares				
			_	issuable (Note 1)		、		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>

	Type of Issue					sha issue dur n pu	of new ares of er issued ring the nonth rsuant hereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		-		
5.	Scrip dividend	At price :	State	issuable (Note 1) Issue and allotment	( / /	)		
0.		, « phoo .	currency ——	date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)		, N	/A	N/A
				Class of shares repurchased (Note 1)		-		
6.	Repurchase of shares				( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(44,111,19999)		<u>N</u> /	/A	<u>N/A</u>
				Class of shares				
7.	Redemption of			redeemed (Note 1)	( / /	)		
1.	shares			(dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N</u>	/A	<u>N/A</u>
				Class of shares		-		
8.	Consideration issue	At price :	State currency ——	issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)		<u>N</u>	/A	<u>N/A</u>

Т	ype of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
	Capital eorganisation		lssue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					<u>N/A</u>	<u>N/A</u>
		 	Class of shares issuable (Note 1)			
	Other (Please specify)	ate urrency	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	<u>N/A</u>
				dinary share erence share (Other clas	s) N/A	

Total increase / ( <del>decrease</del> ) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,250,000			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

N/A
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.