

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	y): <u>31</u>	/05/2018				
To : Hong Kong Exchanges and Cle	earing Lim	ited				
	Clifford Modern Living Holdings Limited 05/06/2018					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 03686 Desc	ription :	Ordinary S	Shares			
		of ordinary hares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	h <u>10,0</u> 0	00,000,000	HK\$0.01	HK\$100,000,000.00		
Increase/(decrease)		N/A		N/A		
Balance at close of the month	10,00	00,000,000	HK\$0.01	HK\$100,000,000.00		
(2) Stock code : N/A Desc	ription :	N/A				
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	h	I/A	<u>N/A</u>	N/A		
Increase/(decrease)	1	I/A		N/A		
Balance at close of the month	١	I/A	N/A	N/A		

tion :	: N/A		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
N/A	N/A	N/A	
N/A	_	N/A	
N/A	N/A	N/A	
tion :	N/A	1	
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
N/A	N/A	N/A	
N/A	_	N/A	
N/A	N/A	N/A	
	No. of preference shares N/A N/A N/A N/A N/A N/A N/A N/	No. of preference shares	

Total authorised share capital at the end of the month (State currency):

HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,003,200,000	N/A	N/A	N/A
Increase/ (decrease) during the month	500,000	N/A	N/A	N/A
Balance at close of the month	1,003,700,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes	of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement dui	ring the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares	0	E	0	1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1 Pre-IPO Share						
Option Scheme						
adopted on						
21/10/2016						
Options granted						
to subscribe for						
an aggregate of						
21,175,000						
Ordinary shares						
Exercise price:						
HK\$0.414	N/A	500,000	N/A	N/A	500,000	17,475,000
(Note 1)						
2. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
3. N/A						
(/ /) Ordinary shares						
(Note 1)						
4. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
			Total A. (Ordi		500,000	
			(Preference shares)		N/A	
	(Other class) N/A				N/A	
Total funds raised dur		from exercise o		.00.00		
options (State current	,y <i>)</i>		<u>HK\$207,0</u>	<u>.00.00</u>		

Warrants to Issue Shares of th	ne Issuer wh	iich are to be List	:ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	of nominal	Nominal value a close of preceding montl	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	=					
(/ /)	_					
() () () () () () () () () ()			_			
Subscription price			- -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	_			
2. N/A	-					
(/ /)	_	<u> </u>				· -
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()	/)	_			
3. N/A	(, ,	_			
(/ /)						
Stock code (if listed) Class of shares			_			
Subscription price			- -			
EGM approval date (if applicable)	, ,	,				
(dd/mm/yyyy) 4. N/A	_ (/	/)	<u> </u>			
	_					
(/ /) Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	_			
		Tota	ıl B. (Ordina	ary shares) <u>N/A</u>		
				ce shares) N/A other class) N/A		- -

Convertibles (i.e. Convertible	e into Shares of t	the Issuer wh	nich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of precedinq month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)) 2. N/A	(/ /)					
Z. IV/A						
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , ,					
(dd/mm/yyyy)	(/ /)					
3. N/A	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , , ,					
(dd/mm/yyyy)	(/ /)					
4. N/A	<u></u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , ,					
(dd/mm/yyyy)	(/ /)		Total C (Ordina	ary charge) NI/	٨	
			Total C. (Ordina (Preferen	ice shares) N//		_
				other class) N/		_
			(0	· · · · · · <u>· · · · · · · · · · · · · </u>		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other	than under Share Option Schemes)		
if applicable, a	s including EGM approval date (dd/mm/yyyy), and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>			
	(/ /)		
	shares (Note 1)		
2. N/A			
-			
	shares (Note 1)		
-	Shares (Note 1)		-
3. N/A			
0. <u>11// (</u>			
-		1	
		1	
	shares (Note 1)		
	T. (15 (0.1)	1	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Oth	her Movements in Is	sued Shar	e Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
				EGM approval date:	(/	/ /)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
			State	,	()	/ /)		
2.	Open offer	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	(,	,	,		
				EGM approval date:	(/	/ /)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
_	Disciss	A.1	State	Issue and allotment	()	/ /)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)					
				EGM approval date: (dd/mm/yyyy)	(/	/ /)		
				(33,,))))				N/A	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
				AGM approval date:	()	/ /)		
				(dd/mm/yyyy)	, ,	•	,	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
_	Carin dividand	At price . State	issuable (Note 1) Issue and allotment	(/ /)		
5.	Scrip dividend	At price : currency ——	date : (dd/mm/yyyy)		,		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						14/1	14// (
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, ,,,,,			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares				
_	0 11 11	0	issuable (Note 1)	(,		
8.	Consideration issue	At price : State currency——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
10. Other At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	500,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t	N/A	
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	ued Share	

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.