

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2018

o : Hong Kong Exchanges and Clearing Limited				
Name of Issuer _ Date Submitted	odern Living Holding 8	gs Limited		
I. Movements in Authorised Share Capital				
1. Ordinary Shares				
(1) Stock code : <u>03686</u>	_Descrip	tion: Ordinary S	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month	10,000,000,000	HK\$0.01	HK\$100,000,000.00
Increase/(decrease)		N/A		N/A
Balance at close of the mont	h	10,000,000,000	HK\$0.01	HK\$100,000,000.00
(2) Stock code : N/A	_Descrip	tion : N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month_	N/A	N/A	N/A
Increase/(decrease)	-	N/A		N/A
Balance at close of the mont	h	N/A	N/A	N/A

tion :	N/A		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
N/A	N/A	N/A	
N/A	_	N/A	
N/A	N/A	N/A	
tion :	N/A	1	
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
N/A	N/A	N/A	
N/A	_	N/A	
N/A	N/A	N/A	
	No. of preference shares N/A N/A N/A N/A N/A N/A N/A N/	No. of preference shares	

Total authorised share capital at the end of the month (State currency):

HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,015,200,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	1,015,200,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Op	tion Schemes	of the Issuer)					
Particulars of					No. of new shares of			
share option scheme					the month pursuant	issuer which may be issued pursuant		
including EGM		Maria and alice	:		thereto	thereto as at close of		
approval date		Movement dur	ing the month		_	the month		
(dd/mm/yyyy) and								
class of shares								
issuable	Granted	Exercised	Cancelled	Lapsed				
1 Pre-IPO Share								
Option Scheme								
adopted on								
21/10/2016								
Options granted								
to subscribe for								
an aggregate of								
21,175,000								
Ordinary shares								
Exercise price:								
HK\$0.414	N/A	N/A	N/A	N/A	N/A	5,975,000		
(Note 1)								
2. N/A								
(/ /)								
Ordinary shares								
(Note 1)								
3. N/A								
(/ /)								
Ordinary shares								
(Note 1)						_		
4. N/A								
(/ /)								
Ordinary shares								
(Note 1)					.			
			Total A. (Ordi	-	Nil			
				ence shares)	N/A			
				Other class)	N/A			
Total funds raised dur		from exercise of						
options (State currence	,y)		<u>Nil</u>					

Warrants to Issue Shares of th	ne Issuer wh	iich are to be List	:ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	of nominal	Nominal value a close of preceding montl	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	=					
(/ /)	_					
() () () () () () () () () ()			_			
Subscription price			- -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	_			
2. N/A	-					
(/ /)	_	<u> </u>				· -
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()	/)	_			
3. N/A	(, ,	_			
(/ /)						
Stock code (if listed) Class of shares			_			
Subscription price			- -			
EGM approval date (if applicable)	, ,	,				
(dd/mm/yyyy) 4. N/A	_ (/	/)	<u> </u>			
	_					
(/ /) Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)	_			
		Tota	ıl B. (Ordina	ary shares) <u>N/A</u>		
				ce shares) N/A other class) N/A		- -

Convertibles (i.e. Convertible	e into Shares of t	the Issuer wh	nich are to be List	:ed)		
Class and description	Currency of amount outstanding	Amount a close of precedino month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u>					
						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)) 2. N/A	(/ /)					
Z. IV/A						
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , ,					
(dd/mm/yyyy)	(/ /)					
3. N/A	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , , ,					
(dd/mm/yyyy)	(/ /)					
4. N/A	<u></u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , ,					
(dd/mm/yyyy)	(/ /)		Total C /Ordina	ory charge) NI/	۸	
			Total C. (Ordina (Preferen	nce shares) N/		_
				other class) N/		_
			()	, <u>- 4</u>		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>IV/A</u>	_	
	1	
	1	
shares (Note 1)		
2. N/A		
	1	
shares (Note 1)	1	
		-
3. N/A		
	†	
-	†	
	+	
shares (Note 1)	+	
Sitales (Note 1)		_
Total D. (Ordinary shares)	N/A	
	N/A	
(Preference shares)		
(Other class)	N/A	

Otl	her Movements in Is	sued Share	e Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
				EGM approval date:	(/	/ /)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares					
			State	issuable (Note 1)	(/ /)		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	,	,		
				EGM approval date:	(/	/ /)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
_			State	Issue and allotment	()	/ /)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)	`		,		
				EGM approval date: (dd/mm/yyyy)	(/	/ /)		
				(dd/IIII/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
				AGM approval date:	(/ /)		
				(dd/mm/yyyy)	, ,	,	,	N/A	N/A
l									

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
_	Carin dividand	At price . State	issuable (Note 1) Issue and allotment	(/ /)		
5.	Scrip dividend	At price : currency ——	date : (dd/mm/yyyy)		,		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						14/1	14// (
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares				
_	0 11 11	0	issuable (Note 1)	(,		
8.	Consideration issue	At price : State currency——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		Class of shares issuable (Note 1)		
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			(22, 7,7,7,7	N/A	N/A
			Class of shares issuable (Note 1)		
10.	Other (Please specify)	At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			Total E. (Ordinary share		
			(Preference share (Other clas		<u> </u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t	N/A	
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	s in Iss	ued Share

Remarks (if any):
N/A
Submitted by: Tricor Investor Services Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.