

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2019

o : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	lodern Living Holding	as Limited			
. Movements in Authorised	Share Ca	pital			
1. Ordinary Shares					
(1) Stock code : <u>03686</u>	Descrip	tion: Ordinary S	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month	10,000,000,000	HK\$0.01	HK\$100,000,000.00	
ncrease/(decrease)		N/A		N/A	
Balance at close of the mon	th	10,000,000,000	HK\$0.01	HK\$100,000,000.00	
(2) Stock code : N/A	Descrip	tion : <u>N/A</u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month_	N/A	N/A	N/A	
ncrease/(decrease)	_	N/A		N/A	
Balance at close of the mon	th	N/A	N/A	N/A	

2. Preference Shares						
Stock code : N/A Descrip	tion :	N/A				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month _	N/A	N/A	N/A			
Increase/(decrease)	N/A	_	N/A			
Balance at close of the month	N/A	N/A	N/A			
3. Other Classes of Shares						
Stock code : N/A Descrip	tion :	N/A	1			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month _	N/A	N/A	N/A			
Increase/(decrease)	N/A	-	N/A			
Balance at close of the month	N/A	N/A	N/A			

Total authorised share capital at the end of the month (State currency):

HK\$100,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,015,200,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,015,200,000	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (und Particulars of	о. С. а. с с р				No. of new shares of	No. of new shares of
share option					issuer issued during	
scheme					the month pursuant	issued pursuant
including EGM		Movement dur	ing the month		thereto	thereto as at close o
approval date					_	the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1 Pre-IPO Share	Oranieu	LXercised	Caricelled	Lapseu		
Option Scheme						
adopted on						
21/10/2016						
Options granted						
to subscribe for						
an aggregate of						
21,175,000						
Ordinary shares						
Exercise price:						
HK\$0.414	N/A	N/A	N/A	N/A	N/A	5,975,000
(Note 1)						
2. N/A						
( / / )						
Ordinary shares						
(Note 1)						
3. N/A						
( / / )						
Ordinary shares			-			-
(Note 1)						
4. N/A						
Ordinary shares						
(Note 1)						
(1.1010-1)			Total A. (Ordin	nary shares)	Nil	
				ence shares)	N/A	
				Other class)	N/A	
		from exercise of				

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal v close preceding	alue at	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
Subscription price EGM approval date (if applicable)	( /						
Subscription price EGM approval date (if applicable)	( /						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /						
			Total E	(Preferer	ary shares) <u>N/A</u> nce shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible	e into Shares of t	the Issuer wh	nich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of precedino month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<del></del>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy)) 2. N/A	( / / )					
Z. IV/A	<del></del>					
	<u>—</u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , ,					
(dd/mm/yyyy)	( / / )					
3. N/A	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , , ,					
(dd/mm/yyyy)	( / / )					
4. N/A	<u></u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , ,					
(dd/mm/yyyy)	( / / )		Total C (Ordina	ary charge) NI/	٨	
			Total C. (Ordina (Preferen	ice shares) N//		_
				other class) N/		_
			(0	· · · · · · <u>· · · · · · · · · · · · · </u>		=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full par	rticulars including EGM approval date (dd/mm/yyyy), cable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	( / / ) shares (Note 1)		
2. <u>N/A</u>	A		
	( / / ) shares (Note 1)		
3. <u>N/A</u>	<b>A</b>		
	( / / ) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	
	(Other class)	IN/A	

Otl	her Movements in Is	sued Share	e Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ /	)		
				EGM approval date:	( /	/ /	)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares					
			State	issuable (Note 1)	(	/ /	)		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	,	,		
				EGM approval date:	( /	/ /	)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
_			State	Issue and allotment	( )	/ /	)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)	`		,		
				EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
				(dd/IIII/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	/ /	)		
				AGM approval date:	(	/ /	)		
				(dd/mm/yyyy)	, ,	,	,	N/A	N/A
1									

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
_	Carin dividand	At price . State	issuable (Note 1) Issue and allotment	( / /	)		
5.	Scrip dividend	At price : currency ——	date : (dd/mm/yyyy)		,		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						14/1	14// (
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			, ,,,,,			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares				
_	0 11 11	0	issuable (Note 1)	(	,		
8.	Consideration issue	At price : State currency——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			N/A	N/A

	Type of Issue			i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of sharesissuable (Note 1)	)		
	reorganisation		date : (dd/mm/yyyy)  EGM approval date: ( / / / (dd/mm/yyyy)	)	N/A	N/A
			Class of sharesissuable (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)			
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
			Total E. (Ordinary (Preference (Othe	shares shares er class	) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	(-/	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A t	N/A	
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	s in Iss	ued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):	
N/A	
Submitted by:	Tricor Investor Services Limited
Title:	Branch Share Registrar
(Director, Secretary of	or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.