

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/04/2021</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Clifford Modern Living Holdings Limited (Incorporated in the Cayman Islands with limited liability)		
Date Submitted	03/05/2021		

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 03686 Description : Ordinary Shares							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000.00				
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month							

2. Preference Shares

Stock code : <u>N/A</u> De	escription :	N/A	λ
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding m	onth <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code :	N/A	Descripti	on :	N/A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month	N/A	N/A	N/A
Increase/(decrease)		_	N/A	-	N/A
Balance at close of t	he month	_	N/A	N/A	N/A

Total authorised share capital at the end of the month *(State currency)*:

HK\$100,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,015,250,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	250,000	N/A	N/A	N/A	
Balance at close of the month	1,015,500,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM No. of new shares of No. of new shares issuer issued during issuer which may the month pursuant approval date (dd/mm/yyyy) and class of shares issuable Movement during the month thereto No. of new shares of No. of new shares issued pursuant thereto as at closs the month pursuant thereto 1 Pre-IPO Share Option Scheme adopted on 21/10/2016 Granted Exercised Cancelled Lapsed 0 Ptions granted to subscribe for an aggregate of 21,175,000 Ordinary shares Exercise price: N/A N/A 250,000 5,675,000 (Note 1) N/A 250,000 N/A N/A 250,000 5,675,000 2. N/A	Share Options (und	ler Share Op	tion Schemes	of the Issuer)			
scheme the month pursuant issued pursuant including EGM Movement during the month thereto thereto as at closs approval date (dd/mm/yyyy) and class of shares issued pursuant thereto as at closs issuable Granted Exercised Cancelled Lapsed Lapsed 1 Pre-IPO Share Option Scheme adopted on 21/10/2016 Options granted 12/10/2016 Options granted to subscribe for an aggregate of 21.175,000 Ofdinary shares Exercise price: HKS0.414 N/A 250,000 N/A N/A 250,000 5,675,000 (Note 1) Ordinary shares							
including EGM approval date (dd/mn/yyy) and class of shares issuable Granted Exercised Cancelled Lapsed thereto as at close the month (dd/mn/yyy) and class of shares issuable 1 Pre-IPO Share Option Scheme adopted on 21/10/2016 21/10/2016 21/10/2016 Option sgranted to subscribe for an aggregate of 21,175,000 N/A N/A 250,000 Ordinary shares Exercise price: N/A 250,000 N/A N/A (Note 1)							
approval date							
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1 Pre-IPO Share adopted on 21/10/2016			Movement dur	ring the month		thereto	
class of shares Granted Exercised Cancelled Lapsed 1 Pre-IPO Share Option Scheme adopted on 21/10/2016 Options granted to subscribe for an aggregate of 21,175,000 Ordinary shares Exercise price: HK\$0.414 N/A 250,000 N/A N/A 250,000 5,675,000 (Note 1)							the month
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adopted on 21/10/2016 Options granted to subscribe for an aggregate of 21,175,000 Ordinary shares Exercise price: HK\$0.414 N/A (Note 1) 2. N/A (///) Ordinary shares (///) Ordinary shares (////) Ordinary shares (////) Ordinary shares (////) Ordinary shares (/////) Ordinary shares (Note 1) 3. N/A (////) Ordinary shares (////) Ordinary shares (////) Ordinary shares (/////) Ordinary shares (/////) (/////) 0///>4. N/A							
adopted on 21/10/2016 Options granted to subscribe for an aggregate of 21,175,000 Ordinary shares Exercise price: HK\$0.414 N/A (Note 1) 2. N/A (///) Ordinary shares (///) Ordinary shares (////) Ordinary shares (////) Ordinary shares (////) Ordinary shares (/////) Ordinary shares (Note 1) 3. N/A (////) Ordinary shares (////) Ordinary shares (////) Ordinary shares (/////) Ordinary shares (/////) (/////) 0///>4. N/A	Option Scheme						
21/10/2016 Options granted to subscribe for an aggregate of 21,175,000 Ordinary shares Exercise price: HK\$0.414 (N/A N/A 2. N/A (///) Ordinary shares (////) Ordinary shares (/////) Ordinary shares (/////) Ordinary shares (Note 1) 4. N/A (////)							
it subscribe for an aggregate of 21,175,000 N/A N/A N/A 250,000 5,675,000 Ordinary shares Exercise price: HK\$0.414 N/A 250,000 N/A N/A 250,000 5,675,000 (Note 1) 2. N/A							
an aggregate of 21,175,000 Ordinary shares Exercise price: HK\$0.414 N/A 250,000 N/A N/A 250,000 (Note 1) 2. 2. N/A (/ / /) 0 Ordinary shares	Options granted						
21,175,000 Ordinary shares Exercise price: N/A N/A N/A 250,000 5,675,000 (Note 1) 2. N/A	to subscribe for						
Ordinary shares N/A 250,000 N/A N/A 250,000 5,675,000 (Note 1)	an aggregate of						
Exercise price: N/A 250,000 N/A N/A 250,000 5,675,000 (Note 1)	21,175,000						
HK\$0.414 N/A 250,000 N/A N/A 250,000 5,675,000 (Note 1)	Ordinary shares						
(Note 1) 2. N/A (// / _) Ordinary shares (Note 1) 3. N/A (// / _) Ordinary shares (// / _) 4. N/A (/ / / _)	Exercise price:						
2. N/A (/ / /) Ordinary shares (Note 1) 3. N/A (/ / /) Ordinary shares (Note 1) 3. N/A (/ / /) Ordinary shares (Note 1) 4. N/A (/ / /)		N/A	250,000	N/A	N/A	250,000	5,675,000
(/ /) Ordinary shares (Note 1) 3. N/A (/ /) Ordinary shares (Note 1) 4. N/A (/ /)	(Note 1)						
Ordinary shares	2. N/A						
(Note 1) 3. N/A (////) Ordinary shares (Note 1) 4. N/A (////)	(/ /)						
3. N/A (/ /) Ordinary shares (Note 1) 4. N/A (/ /)	Ordinary shares						
	(Note 1)						
Ordinary shares	3. N/A						
Ordinary shares							
(Note 1) 4. N/A	/						
	4. N/A						
	(/ /)						
	Ordinary shares						
(Note 1)	(Note 1)						
Total A. (Ordinary shares) 250,000				-			
(Preference shares) N/A				•	,		
(Other class) <u>N/A</u>					Other class)	N/A	
Total funds raised during the month from exercise of options (State currency) HK\$103,500.00			from exercise of		500.00		

Warrants to Issue Shares of th	e Issuer wh	ich are to b	e Listec	1			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding	of	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-						
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/	/)					
<u>2. N/A</u>	-						
	-						
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date (if applicable)	()						
(dd/mm/yyyy) 3. N/A	(/	/)					
<u>3. N/A</u>	-						
	- 						
(/ /) Stock code (if listed)							
Class of shares issuable (Note 1)							
EGM approval date							
(if applicable)	()						
(dd/mm/yyyy)	(/	/)					
	-						
	-						
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Outbookinstices anion							
EGM approval date							
(if applicable)	, ,						
(dd/mm/yyyy)	(/	/)					
			Total E	3. (Ordina	ry shares) Nil		
				(Preference	ce shares) N/A		
					ther class) N/A		

Convertibles (i.e. Convertible	into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(~~///////////////////////////////////			Total C. (Ordina	ary shares) Nil		
				ce shares) N/A		-
			•	ther class) N/A		
			,	·		

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>	-	
shares (Note 1)	•	
2. N/A		
	•	
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

Oth	ner Movements i	n Issued Share	e Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	2.			Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy))		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								<u> 1 V/ A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares			
5.	Scrip dividend	At price : State	issuable (Note 1) Issue and allotment	(//)	1	
	·	currency ——	date : (dd/mm/yyyy)	(/ /)	1	
			EGM approval date: (dd/mm/yyyy)	(, , ,	N/A	N/A
			Class of shares repurchased (Note 1)			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		NI/A
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)	1	
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
					<u>N/A</u>	<u>IN/73</u>

	Type of Issue		No. of share issuer i during mor pursu ther	es of shares of ssued issuer g the which may hth be issued uant pursuant
			Class of shares issuable <i>(Note 1)</i>	
9.	Capital reorganisation		Issue and allotment (/ /) date:(dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable <i>(Note 1)</i>	
10.	Other (Please specify)	At price : State currency -	Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u>	<u>N/A</u>
			Total E. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	250,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any): N/A	
Submitted by:	Tricor Investor Services Limited
Title:	Branch Share Registrar

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

(Director, Secretary or other duly authorised officer)

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.