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CHINA MOTOR BUS COMPANY, LIMITED
(Incorporated in Hong Kong with limited liability)

(Stock Code 026)

Poll Results of Extraordinary Meeting held on 7th June 2013

At the Extraordinary Meeting (the “Meeting”) of China Motor Bus Company, Limited (the “Company”) held on 7th June 2013, the resolution below was passed as an ordinary resolution of the Company by shareholders by poll voting. The number of shares represented by votes for and against the resolution at the Meeting were as follows:

Resolution	No. of Votes (%)	
	For	Against
<p>“That:</p> <p>(1) the provision of the Financial Assistance (as defined in the circular to the shareholders of the Company dated 16th May, 2013 (the “Circular”), a copy of which has been produced to this meeting marked “A” and signed by the chairman of this meeting for identification purpose), being the loan to be provided by the Company to Heartwell Limited (“Heartwell”), a direct wholly owned subsidiary of the Company, for on-lending to Hareton Limited (“Hareton”), a company whose issued share capital is owned as to 50% thereof by each of Heartwell and Swire Properties Limited (“Swire Properties”), be approved subject to the following terms:</p> <p>(a) the shareholder’s loan to be provided by Heartwell to Hareton shall be for the same amount and on the same terms as the shareholder’s loan to be provided by Swire Properties to Hareton at the same time, but in any event not exceeding HK\$1,800 million and on the basis that it will be unsecured, interest-free and without any fixed term to fund the development costs (including lease modification premium) for the development of all those parcels of land situated at Wong Chuk Hang Road, Aberdeen, Hong Kong and respectively registered in the Land Registry as Aberdeen Inland Lot No. 338 and Aberdeen Inland Lot No. 339 (collectively the “Site”); and</p> <p>(b) the Financial Assistance will be provided only after the following conditions shall have been fulfilled:</p> <p>(i) a re-assessed lease modification premium payable by Hareton to the Government shall have been offered by the Government to Hareton for the modification of the land leases granted by the Government in respect of the Site (including for this purpose a surrender and re-grant of the Site) to enable the Site to be used for office purposes; and</p> <p>(ii) such re-assessed lease modification premium shall be acceptable to both Heartwell and Swire Properties.</p> <p>(2) the directors of the Company be hereby authorised to execute any such documents, instruments and agreements and to do any such acts or things as they may in their absolute discretion consider expedient, necessary or desirable to give effect to the provision of the Financial Assistance and the transactions contemplated thereunder.”</p>	<p>20,125,813 (100%)</p>	<p>0 (0%)</p>

As the required majority of the votes was obtained, the resolution was duly passed as an ordinary resolution.

The total number of shares entitling the holder to attend and vote for or against the resolution at the Meeting was 45,594,656 shares. None of these 45,594,656 shares were shares entitling the holder to attend and vote only against the resolution at the Meeting.

No shareholders were required to abstain from voting on the resolution at the Meeting. No person has indicated in the shareholder circular containing the notice of the Meeting that it/he/she intends to abstain from voting or vote against the resolution at the Meeting.

Computershare Hong Kong Investor Services Limited acted as scrutineer for the vote-taking at the Meeting.

As at the date of this Announcement, the Board of Directors of the Company comprises NGAN Kit-ling, Dr. NGAN Kit-keung, Dr. Henry NGAN, Dr. LIU Lit-mo*, Fritz HELMREICH, Anthony Grahame STOTT* and TSE Yiu-wah*.

**Independent Non-executive Director*

By Order of the Board
China Motor Bus Company, Limited
Kwok Pun Tak
Company Secretary

Hong Kong, 7th June 2013