

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/03/2017		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	CHINA I	MOTOR BUS COM	MPANY, LIMIT	ED
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>26</u>	Descrip	otion : <u>Ordinary</u>	shares	_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the mon	th	N/A	N/A	N/A
(2) Stock code :	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code :Descrip	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e <i>currency)</i> :	nd of the month	(State	N/A

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	45,308,056	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	45,308,056	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ei Shale Op	uon schemes	oi iile issuei)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM		Movement duri	thereto as at close of			
approval date		viovernent dun	ing the month		thereto -	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares						
(Note 1)						
, ,						
2.						
( / / )						
shares						
(Note 1)						-
(14010-1)						
3.						
3.						
<u> </u>						
shares						
(Note 1)		Tota	JA (Ordina	m, charas)		
		1018	a A. (Ordina	ry snares)		
			(Preference)	ce snares)		
				ther class)		
Total funds raised d		nth from exerc	ise			
of options (State cu	rrency)					

Shares of size of size of nominal value at close of of nominal value pursuant (Date of expiry - dd/mm/yyyy)  1.	Warrants to Issue Shares of the	Issuer which	are to be Listed				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.		of nominal	at close of preceding	during the	at close of the	issuer issued during the month pursuant	pursuant thereto as at close of the
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.  (	1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.  (							
EGM approval date (if applicable) (dd/mm/yyyy)  2.  (	Stock code (if listed) Class of shares issuable (Note 1)						
(if applicable) (dd/mm/yyyy) 2.  (				•			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.	(if applicable)	( / /	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  (	2.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	,						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy)  3.  (	• • •			•			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	EGM approval date (if applicable)	( / /	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.	3.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.	Stock code (if listed)						
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4.	issuable (Note 1)						
(if applicable) (dd/mm/yyyy)							
4.	(if applicable)	, , ,	,				
		( / /	)				
	-						
							<u> </u>
Stock code (if listed) Class of shares	Stock code (if listed) Class of shares						
Subscription price	<u> </u>						
EGM approval date (if applicable) (dd/mm/yyyy)	EGM approval date (if applicable)						
Total B. (Ordinary shares)			Total E	3. (Ordina	ary shares)		=
(Preference shares)(Other class)				(Preferen	ce shares)		-

Convertibles (i.e. Convertible  Class and description	Currency amount outstandir	of	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	_						
Stock and (if listed)	_						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy))	( / /	)					
2.	( , ,						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	١					
3.	( 1 1						
0.							
	<u> </u>						
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	, , ,	,					
(dd/mm/yyyy)	( / /						
4.							
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1)  Subscription price							
EGM approval date			<u></u>				
(if applicable)							
(dd/mm/yyyy)	( / /	)	<del></del>	otal C (Oite)	m, oberes		
			10	otal C. (Ordina Preferen	ary snares) ce shares)		-
					ther class)		_
				, -	, <u> </u>		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onare Option othernes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	1	
shares (Note 1)		
Silales (Note 1)		- <u> </u>
2		
shares (Note 1)		
		· -
3.		
ა		
shares (Note 1)		
		-
Total D. (Ordinary shares)		
(Preference shares)		•
		-
(Other class)		-

Ot	her Movements	in Issued Sha	are Capital						
	Tuno of locus							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue								monai
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	1	)		
				EGM approval date: (dd/mm/yyyy)	( /	1	)		
									_
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	1	)		
				EGM approval date: (dd/mm/yyyy)	( /	1	)		
									_
				Class of shares issuable (Note 1)			_		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	1	)		
				EGM approval date: (dd/mm/yyyy)	( /	1	)		
				Class of shares issuable (Note 1)			_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	1	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue			Class of shares					
				issuable (Note 1)					
5	. Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	' )		
				EGM approval date: (dd/mm/yyyy)	(	1 1	' )		
				Class of shares repurchased (Note 1)	_		<del></del>		
6	. Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/ /	' )		
				EGM approval date: (dd/mm/yyyy)	(	/ /	' )		
				Class of shares redeemed (Note 1)	_				
7	. Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	′ )		
				EGM approval date: (dd/mm/yyyy)	(	1	' )		
								-	
				Class of shares issuable (Note 1)	_				
8	. Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	1	′ )		
				EGM approval date: (dd/mm/yyyy)	(	/ /	′ )		
								-	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
Capital reorganisation	issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinar		
	shares (Preference shares (Other class	s)	- - -
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (	1)	Nil
	(2	2)	Nil
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of sh E):	ares during the month (i.e. Total of A to	)	Nil
(These figures should be the same as the releval Capital").)	nt figures under II above ("Movements	in Issued Si	hare

Remarks (if any):
Submitted by: Kwok Pun Tak
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.