# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

30/04/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CHINA MOTOR BUS COMPANY, LIMITED
Date Submitted	08/05/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>26</u> Description : <u>Ordinary shares</u>							
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	N/A	<u>N/A</u>	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				
(2) Stock code :Descrip	otion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

#### 2. Preference Shares

Stock code :Des	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mo	nth		
Increase/(decrease)		_	
Balance at close of the month			

### 3. Other Classes of Shares

Description :		
No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
month		
	-	
	No. of other classes of shares	No. of other Par value classes of ( <i>State</i> shares <i>currency</i> )

Total authorised share capital at the end of the month (*State* N/A *currency*):

#### II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	45,308,056	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	45,308,056	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes of	of the Issuer)			
Particulars of share option scheme	s of on				issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	Γ	Movement duri	ng the month		thereto	thereto as at close of
approval date <sup>—</sup> (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares						
(Note 1)						
(11010-1)						
2.						
( / / )						
shares						
(Note 1)						
(11010-1)						
3.						
shares						
(Note 1)						
(11010-1)		Tota	IA. (Ordina	rv shares)		
			(Preference	ce shares)		
			(Ot	her class)		
Total funds raised d	uring the mo	nth from exerc	•	)		
of options (State cu						
. 、	<i>,</i> ,					

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
( / / ) Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
<u>2</u> .	( , ,	/				
				·		
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)		N N				
(dd/mm/yyyy) 3.	( / /	)				
<u>.</u>						
( / / )						
Stock code (if listed) Class of shares						
Subscription price						
(if applicable)						
4	( / /	)				
4.						
( / / )						
Stock code (if listed) Class of shares						
EGM approval date (if applicable)						
	( / /	)				
		Total E	) (Ordina	ary shares)		
		iotai E	(Preferen	ce shares)		_
			(0	ther class)		_
1						

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(//)					
	_					
Subscription price EGM approval date (if applicable)	( / / )					
Subscription price EGM approval date (if applicable)	( / / )		otal C. (Ordina	ary shares)		
		K	(Preferen	ce shares)		-
			(O	ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		
1.		
	-	
shares (Note 1)		
2.		
Z	-	
( / / ) shares (Note 1)		
		·
3		
	-	
	-	
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Otl	ner Movements	in Issued Sha	are Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue									
				Class of shares issuable (Note 1)	-					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable <i>(Note 1)</i>	_					
2.	Open offer	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)	_					
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares issuable (Note 1)	_					
4.	Bonus issue			lssue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
				issuable (Note 1)	(	, ,	``		
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(	, ,	)		
				EGM approval date: (dd/mm/yyyy)	(		)		
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares				(		)		
				EGM approval date: (dd/mm/yyyy)	(		)		
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(		)		
				EGM approval date: (dd/mm/yyyy)	(		)		
				Class of shares issuable ( <i>Note 1)</i>					
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(		)		
				EGM approval date: (dd/mm/yyyy)	(		)		

Type of Issue	No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
9. Capital reorganisation       Class of shares issuable (Note 1)         9. Capital reorganisation       Issue and allotment ( / / date : (dd/mm/yyyy)         EGM approval date:       ( / / (dd/mm/yyyy))	
10. Other (Please specify)       At price :       State currency       Class of shares issuable (Note 1)         10. Other (Please specify)       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / (dd/mm/yyyy)	)
Total E. (Or si (Preference si (Other	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1	) Nil
(2	) Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	Nil
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	n Issued Share

Remarks	(if	any)	):
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Submitted by: <u>Kwok Pun Tak</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.